



Spa Planner Manual

Version 5.7

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Your Startpage

If you enter the domain name without the direct reference to MY SPA in your browser ([https:\[your MY SPA IP address\]/myspa/index.php](https://[your MY SPA IP address]/myspa/index.php)), you will be taken to the general start page where you will find links to your treatments depending on the modules you have booked. In the top menu you will find links to all current versions of the manuals and contact options.



1. Your Spa: Main Settings

Before you can start scheduling your appointments, you will need to define the parameters of your spa: Your rooms, your specialists with their individual working hours and positions, as well as their treatments.

The settings are divided into tabs, which you can open by clicking on the + sign and see the further setting options.

The screenshot shows the 'mySPA' interface with the 'Main Settings' tab selected. The top navigation bar includes tabs for 'Appointments', 'New Booking', 'Scheduler', 'Customers', 'Main Settings', and 'Reporting'. The 'Main Settings' tab is active, showing settings for 'Shop No. 1'. The settings are organized into two columns. The left column includes fields for Name, Street, Country, Fax, Website, Affiliation, Currency, UTC timezone, Time Units per Hour, Days in the Future, Course-Module active, Cancel after Payment, Automatic Scheduling Overview, Time to Anonymize, and Comment (internal). The right column includes fields for Owner, ZIP/City, Phone, E-Mail, VAT ID, Standard Language, Possible Languages, Size of Time Units, Slider Grid, Customer Multi Appointment Check, Show Payed Bookings Grey, and Show Appointment Hover. Below the main settings, there are several expandable sections: 'Bank account', 'Overlapping Appointments', 'Booking Policy for Online-Shop', 'PDF Settings', 'Opening Hours', 'Settings for Commission', and 'Settings for PMS Connection'. At the bottom, there are 'Edit' and 'Back' buttons.

| Shop No. 1 | |
|----------------------------------|---|
| Name | Beauty & Wellness |
| Street | Exp Hotel |
| Country | Germany |
| Fax | |
| Website | http://www.based-on-it.de/site/impressum.html |
| Affiliation | Internal shop |
| Currency | EUR |
| UTC timezone | Germany (Europe/Berlin) |
| Time Units per Hour | 6 |
| Days in the Future | 365 Days |
| Course-Module active | <input checked="" type="checkbox"/> |
| Cancel after Payment | <input checked="" type="checkbox"/> |
| Automatic Scheduling Overview | <input type="checkbox"/> systems@based-on-it.de |
| Time to Anonymize | 1 year inactive |
| Comment (internal) | Interner Shop mit reiner Protel Anbindung |
| Owner | |
| ZIP/City | 10437 Berlin |
| Phone | 0611 - 2336363 |
| E-Mail | info@based-on-it.de |
| VAT ID | |
| Standard Language | german |
| Possible Languages | de_DE, en_GB |
| Size of Time Units | 15 Pixel |
| Slider Grid | 5 Minutes |
| Customer Multi Appointment Check | <input type="checkbox"/> |
| Show Payed Bookings Grey | <input checked="" type="checkbox"/> |
| Show Appointment Hover | <input checked="" type="checkbox"/> |

+ Bank account

+ Overlapping Appointments

+ Booking Policy for Online-Shop

+ PDF Settings

+ Opening Hours

+ Settings for Commission

+ Settings for PMS Connection

Edit Back

1.1 Your Business

Under 'Main Settings' – 'Shop Data' you can define all the main settings and parameters of your offer, Define, how long do you want to be able to plan ahead or time units are visible in the calendars and personalize the accuracy of the slider tool for moving the appointments.

Specify, if the online reservation of simultaneous appointments (a customer books for multiple people under their name) is enabled or if you want to be warned if there are customer appointment overlaps. Define, whether you can cancel an appointment after it has been paid. Another feature allows you to display paid appointments grey in the calendars, even without the connection to the MY POS cash point.

Clicking on the + sign on the left expands more options. If you want to be able to book overlapping appointments in your shop, check the box next to "Overlappings", which opens some additional parameters to define the restrictions of this feature. You can choose to always allow overlapping appointments or limit

the booking possibilities. For example, appointments are only allowed to overlap when they are carried out by the same specialist or in the same room or booked under the name of the same customer.

Enter your online booking policy, provided you use the Online Booking module.

1.2 Guest Documents

You may enter information which is shown on the customer booking confirmation PDF (shows all future appointments – seen on the right), as well as the proof of performance sheet (showing today's appointments).

These appointment print-outs can be created in the customer's overview, on the Appointment detail view or right after booking an appointment and if you click on an appointment in the calendar (last two only refer to the booking confirmation). You may upload your shop logo, as well as an advertising image and text, shown at the bottom of the PDF.

You can decide whether your guest's salutation on the PDF should be formal or informal and if his first and/or last name will be displayed. Furthermore, you can choose whether the room, specialist or price of the treatment should be shown on the customer sheets.

You can setup the display of the date on the guest documents:

PDF Settings

| | |
|----------------------|-------------------------------------|
| Date format | MM/DD/YYYY |
| Salutation of Guests | formal |
| Last Name | <input checked="" type="checkbox"/> |
| Show Room | <input type="checkbox"/> |

Beauty & Wellness 1

Exp Hotel
10437 Berlin

my SPA
Wellness entspannt planen



Dear Mr/Mrs Patricia Neal ,

we are looking forward to welcoming you!

If you wish to change your appointment, please inform us by calling 0611 - 2336363.
You may change your appointment up to 24 hours in advance. In the event of a later cancellation or change, a cancellation fee of 50 percent will be charged.

Your next appointments:

| Date | Time | Treatment | Specialist | Room |
|-----------------|---------------|-----------------|------------------|----------|
| Tue, 08/30/2016 | 16:05 - 16:50 | Pedicure Deluxe | Lily Baumgart | Beauty 1 |
| Sat, 09/03/2016 | 17:00 - 18:00 | Thai Massage | Antonia Martinez | Beauty 3 |

Basierend auf der taoistischen Philosophie, in der die 5 Elemente Holz, Feuer, Erde, Metall und Wasser den ewigen Kreislauf des Lebens symbolisieren, gibt es jetzt Wellness. Sind alle Elemente im Gleichgewicht, herrscht Harmonie, Gesundheit und Zufriedenheit. Der Mensch ist in seiner Mitte. Bei jeder Person ist das eine oder andere Element stärker oder schwächer ausgeprägt.

BABOR

Beauty & Wellness 1 | Exp Hotel | 10437 Berlin

Select the setting DD.MM.YYYY for the display 20.05.2021, or MM/DD/YYYY for the English version 05/20/2021.

You can configure the number of guest checks: The receipts can be generated per guest/therapist and day, or per guest/therapist for all consecutive services, or per guest/ each service separately.

All guest documents will be issued in the selected customer language specified in MY SPA.

If you use the MY POS Cashpoint, you may also choose to print your proof of performance sheets through a receipt printer. The printer that is used for this function is registered under 'Printer 1' in the MY POS outlet.

PDF Settings

Salutation of Guests: formal
 Last Name: ☒
 Show Room: ☐
 Shop Logo: Keine Datei ausgewählt.
 Advertising Image: Keine Datei ausgewählt.
 Advertising Text: Unsere Produktberater helfen Ihnen bei der Suche nach den passenden Produkten, denn eine individuelle Pflege, abgestimmt auf die Bedürfnisse Ihrer Haut, ist essentiell.
 Proof of Performance: Receipt (MY POS Printer)
 First Name: ☒
 Show Price: ☒
 Show Specialist: ☒
 Appointment Confirmation: Use own template

Preview:

Wellness at the Based On Beach Resort Paraiso Teneriffa

Welcome,
Ingrid Bergman

Your appointments on: 02/20/2017

Time: 14:55 h
 Exfoliating Massage
 with: Charlotte Wackennruth
 Room: Massage 1
 Price: 59,50 EUR

Tip.....

Signature.....

Thank you for visiting!
 Your Wellness Team

Sarigerme Park
 38678 Playa Paraiso
 Tenerife, Spain

1.3 Individual templates for guest documents

It is possible to use your own design templates. We are happy to include them in your installation. We need documents in any desired language and, if necessary, for each spa of your multi-property installation:

- Appointment List for Print-Outs
- Appointment List for E-Mail
- Proof of Service (before treatment)
- Guest Check (after settlement)
- Other guest templates such as invoices or medical history forms, the contents of which are not saved in MY SPA.

The requested format of the template is .ODT, we will gladly send you the list of possible placeholders. Images must be integrated in good resolution as graphics in original size and must not have been changed by formatting the word processing program. We also need our own or licensed fonts as a file.

All templates will be checked by us, converted and stored in your installation. We will be happy to help you create the templates. Please note that we charge for the design and integration of templates on a time basis.

1.4 Commission Settings

This feature allows to set commissions for your employees, which will be automatically calculated. First, set the basic conditions: under „Settings for Commission“. Enter the general data for the commission of the treatments and the items: the minimum revenue a specialist must reach to be considered for the commission calculation and the percentage of the commission, which will be accounted for the net prices of services and sales. These settings are applied for all employees of this shop. You may also enter individual commission values for employees by changing the settings in the employee view.

| + Opening Hours | |
|---|-----|
| - Settings for Commission | |
| Minimum Item Revenue | 100 |
| Sales Commission | 10 |
| Minimum Treatment Revenue | 200 |
| Treatment Commission | 20 |
| + Settings for PMS Connection | |
| <input type="button" value="Accept Changes"/> <input type="button" value="Cancel"/> | |

1.5 MY SPA Mail Communication

Whether you want to configure the mail dispatch for the e-mails of the appointment schedules or your online booking, or the dispatch of the employee schedules for the coming days - you can maintain the required data of your mail provider yourself:

Master Data – Shop Data – E-Mail Settings

The entry in the Sender email address field is the one that is used both as the sender email address and the one to which the information that an online booking has been made or cancelled is sent.

| - Email-Einstellungen | | | |
|-----------------------|------------------------|-----------------------|-------------------------|
| Server | connect.mybased.de | Port | 25 |
| Username | ...@based-on-it.com | Passwort | |
| Absender Emailadresse | systems@based-on-it.de | Reply-To Emailadresse | reply-to@based-on-it.de |
| Verschlüsselung | SSL | | |

Server:

Enter the host name of the SMTP server here. This is the address of the server that sends the emails.. Example value for Office 365/Outlook 365: "smtp.office365.com". Note: The host name may vary depending on the email service used (e.g. `smtp.gmail.com` for Gmail).

Port:

The port via which the MY SPA server communicates with the SMTP server. This may need to be authorised in the firewall. Typical values: 587 for `TLS` (STARTTLS), recommended for modern connections. 465 for `SSL`

(SMTPS), used for direct SSL connections. 25 Without encryption (or in some cases also for STARTTLS), often blocked or severely restricted for modern email services. Example value for Office 365/Outlook 365: 587. Note: Make sure to specify the port correctly, as this affects the successful connection to the SMTP server.

Username:

The user name is usually the e-mail address that you use for authentication with the SMTP server. This is the email address used to send the messages. Example value for Office 365/Outlook 365: ihre_email@ihrhotel.de. Note: Use the full email address as the user name.

Password:

This is the password for the above e-mail address. It is required to authenticate the MY SPA server on the SMTP server and to enable e-mails to be sent. Note: Make sure that the password is secure and can only be viewed by authorised persons - once saved, it will no longer be displayed legibly in MY SPA.

Senderaddress:

The sender address is the email address (From) that is displayed in the "From" field when the recipient receives the email. It should be a valid email address, ideally belonging to the domain you are using. Example: noreply@ihrhotel.de. Note: Make sure this address is consistent and recognisable to recipients to increase trust and avoid spam filters.

Reply-To-Address:

The reply-to address is the email address to which replies to the sent email are sent. This may differ from the sender address if, for example, you use a no-reply sender address and replies are to be sent to a different email address. Example: spa@ihrhotel.de. Note: This address should be monitored if you expect users to reply to the emails.

Encryption:

This parameter defines which type of encryption is used to secure the connection to the SMTP server. You can choose between the following options: None (leave blank): No encryption is used, which means that the communication is transmitted unencrypted over the Internet. This is not recommended. SSL: Establishes an encrypted connection to the SMTP server by using SMTPS (SMTP over SSL). This is an older method that is still supported by some servers. TLS: Uses STARTTLS, which converts the connection from unencrypted to encrypted (TLS). This is the recommended method as it is more secure. Example value for Office 365/Outlook 365: TLS

All example values may vary depending on your SMTP infrastructure/settings.

If you want to send emails from MY SPA via Office 365, an SMTP relay must be configured for this. To do this, you may need to set up a connector in the Exchange Admin Centre. It is recommended that you configure the connector so that it only accepts emails from authorised IP addresses or domains to prevent misuse. Make sure that the source address via which the MY SPA server establishes the connection (firewall/NAT) is known and correctly specified. If you obtain MY SPA hosted in the data centre of based on IT, this address is "46.4.124.28" (as of 08/2024; you will be notified of any changes in good time).

Note: Office 365 is very often used for sending emails from apps (such as MY SPA), which is why it is also covered here, but this is not its "core competence". There are alternative offers for SMTP mail dispatch, including from Microsoft (Azure Communication Services), which are more suitable in many scenarios.

1.6 PMS Connections

The shop data settings have been extended by the tab 'Settings for PMS Connection' to allow you to set the connected PMS through the interface and control the communication of reservations, as well as the payment between and MY SPA and/or allow the payment through MYPOS.

You may select in the settings for the PMS connection which category of the reservation note should be displayed in MY SPA.

Automatic posting to the Hotel System: a setting may be selected, with which the postings are automatically transferred to your hotel system. You may use this feature for the treatments, sold items and courses, as well as the participation in appointments from arrangements. Packages sold in MY SPA will be settled at the time of the first package date. Transmission errors to the PMS (reservation not checked in, or account unknown) are shown on the 'Appointments' page and can be re-sent after clarification with the reception. Please contact us and we will set up the automatic system in your installation.

Automatic Cancellation of all Wellness Services

If a reservation is cancelled by the hotel system, all spa services linked to this reservation number can now also be automatically deleted. Please note that a guest can also have several reservations under which appointments may already have been booked in the spa area. Only services that have not yet been paid for will be cancelled.

Submission of Arrangements

You can choose whether arrangement services concerning the spa area should already be transferred in the not yet confirmed status: Confirmed arrangements are always shown, in addition reservations can also be shown in the offer status (optional) and/ or in the case of room deduction (provisional).

| | |
|---|---------------------|
| Password | Fix Only |
| Automatic billing | Fix and optional |
| Post-Processing time for automatic transfer | Fix and provisional |
| Preview in Days | All |
| Show arrangements in status | Fix Only |

Set the desired PMS connection or choose 'none'. If you choose no connection to a PMS or MYPOS, you can only decide, whether or not the 'Cash' button should be displayed, so you can mark appointments as paid.

For the remaining connections, additional settings will appear (e.g.):

| | |
|---|-------------------------------------|
| Settings for PMS Connection | |
| PMS Connection | MY POS + Protel |
| MYPOS Outlet ID | 6 |
| URL | http://217.6.121.162:2324 |
| Password | test_password |
| MYPOS Payment | <input checked="" type="checkbox"/> |
| Protel Property ID | 2 |
| Protel Username | test_user |
| Preview Protel Check-Ins | 2 |
| <input type="button" value="Accept Changes"/> <input type="button" value="Cancel"/> | |

- Opera cloud: The hotel ID, the URL with interface username and password as well as a client token and an interface cashier ID are required. The booking to a guest account can be made automatically if you have ticked the option. See 6.5 - Automatic billing

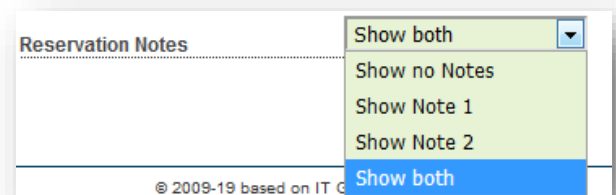
If a reservation is cancelled by the hotel system, all spa services linked to this reservation number can be automatically deleted. Please note that a guest can also have several reservations under which appointments in the spa area may already have been booked.

Only services that have not yet been paid for will be cancelled.

If you would like to use this option, please tick the box:

Follow Reservation Void ☐

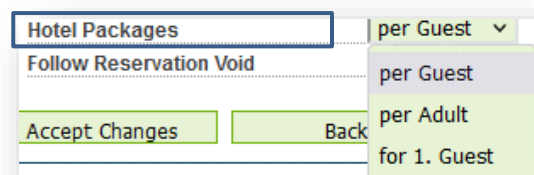
- MEWS: The following communication settings are required for this:
Hotel ID, URL of the hotel, password and user, authentication is additionally done by a client token and a standard service ID. A preview of check-ins can be set in days before arrival. Automatic billing is available. You can see when the last guest data import was successful by a timestamp.
- APALEO: The apaleo hotel short name, and the interface user and password are required for the setup. Communication takes place via webhooks, which we will create for you. This results in reservation pushes from the hotel system, which we supplement with requests for the associated guest profile data. The services are mapped via sales accounts, price and rate code IDs. In addition, there is the apaleo POS interface, which also transfers payments from MY POS for external payment methods. This requires additional MY POS settings and a miscellaneous account to which the daily deductions are sent.
- ASA: The hotel ID, URL with interface user name and password are required. Automatic billing is also available here. In ASA, arrangements or fixed services are created as extras and linked to MY SPA services. All appointments booked for hotel guests in MY SPA are transferred to ASA for information before billing. When the hotel bill is created, reception is informed that not all services from the spa have yet been billed. Using a link in the ASA interface, reception can jump directly into MY SPA to initiate billing there.
- protel air: MY SPA communicates via the protel I/O interface. For this the following communication settings are needed: Hotel ID, URL of the hotel and the I/O interface, authentication is done by a client token, preview check-ins. In addition, you can choose which reservation notes should be transmitted and from which status of the reservation arrangement services should be known for scheduling. The option of automatic billing with appointment follow-up completes the settings.
- Protel: Property ID, URL and authentication (user name + password), Preview Check-Ins (in days)
When defining Protel as your PMS, the Protel-Wellness-Interface will be used for transferring the guest data including room, reservation number, duration of stay and arrangements. In return, MY SPA will transmit appointment reservations and book them to the guest's hotel invoice.
- MY POS + protel: all of the above
Do you want MY POS Payment, as well as the data exchange from Protel? Choose the third option 'MY POS + Protel'. If you use MYPOS and Protel simultaneously, the Protel-POS-XML-Interface will be used additionally for the extended Cashpoint billing to allow all payment methods that require a printed bill.



- Suite8/ Fidelio: Hotel-ID, URL and authentication, Preview Check-Ins, Last data import

The interface behaves like the Protel interface, described above. Suite8/ Fidelio exports guest data and MYSPA transmits appointments and sales.

You will find another option for how many packages are to be saved for a reservation: The setting 'per Adult' takes over 'Number of Adults' from the Suite 8 reservation. The setting ,per Guest' sets that for each name, which is added to reservation, a packages will be transferred with the guest's name. The setting per 1. Guest transfers only one package for the main traveller.



- SIHOT: Hotel ID, URL, authentication, preview check-ins.

The interface combines reservation pushes from SIHOT with check-ins and postings from MY SPA. In addition, there is a SIHOT+Cash module interface, which also transfers payments from MY POS for external payment types. For this, additional MY POS settings are required and an account Miscellaneous, to which the daily deductions are sent collectively. In addition to the usual reservation statuses, SIHOT offers the possibility to store your own reservation statuses in SIHOT. By default MY SPA shows arrangements and guests of reservations in Fix status. If you want to see other statuses, we will store this for you after consultation in your installation.

- AIDA: see protel interface description.
- MY POS Cashpoint without hotelsystem interface: MY POS Outlet ID

If you set the connection to our MYPOS Cashpoint, transferred appointments will appear as open transactions in the cash point touchscreen view. You now have the opportunity to book additional items, which will be assigned to the specialist of said appointment.

It is also possible to connect two protel hotel interfaces that all communicate with a shared spa. The prerequisite is the uniqueness of the reservation numbers and guest profiles used by the PMS. Please note that two interfaces must be licensed for this.

| | | | |
|-----------------------|--|-----------------------|--|
| 2. Property ID | | 2. URL | |
| 2. Interface Username | | 2. Interface Password | |

1.7 Preview of Check-Ins and Check-Outs

If you are connected to a hotel system, this feature allows you to show future Check-Ins and Check-Outs on your MY SPA front page. Go to 'Main Settings' – 'Shop Data' – 'Settings for PMS Connection' and define, how many days in advance you wish to see the booking information.

You can choose whether and which category of the reservation note should be shown in the list of check-ins and check-outs in MY SPA.

Preview in days: Open packages and treatment requests for which appointments have not yet been made are always shown in full under New Booking - Prebookings. On the 'Appointments' page, these are only shown when your stay is imminent. You can set the deadline for this yourself under 'Preview in days'. Choose a period between 3 and thirty days.

You will see a preview of all guests that are arriving or departing within this period of time. For each arrival date, you have the option to print all booking confirmation PDFs for the arriving guests of this day by clicking on the printer icon.

Here the guest names are marked, for whom wishes or appointments have already been accepted. Click on the guest name to jump to their customer file.



Hotel guests who are not yet known in MY SPA can be added and entered as customers by clicking on the button.

| Settings for PMS Connection | |
|---|----|
| PMS Connection | 3 |
| Hotel Property ID | 7 |
| URL | 10 |
| Password | 14 |
| Automatic billing | 21 |
| Post-Processing time for automatic transfer | 30 |
| Preview in Days | 10 |

Accept Changes Back

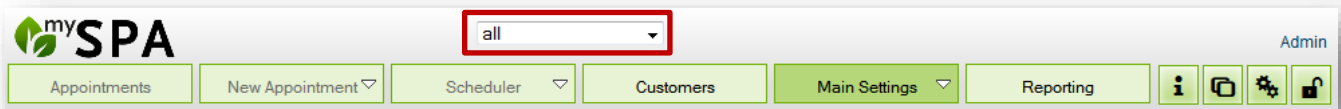
Check-Ins

| Guest | RoomNotes |
|---------------|-----------|
| Today | |
| Michael Böger | |
| Michael Böger | |
| Michael Böger | |
| Michael Böger | |
| 27.06.2020 | |
| Michael Böger | |
| Herbert Böger | |

Create a MY SPA Guest Profile

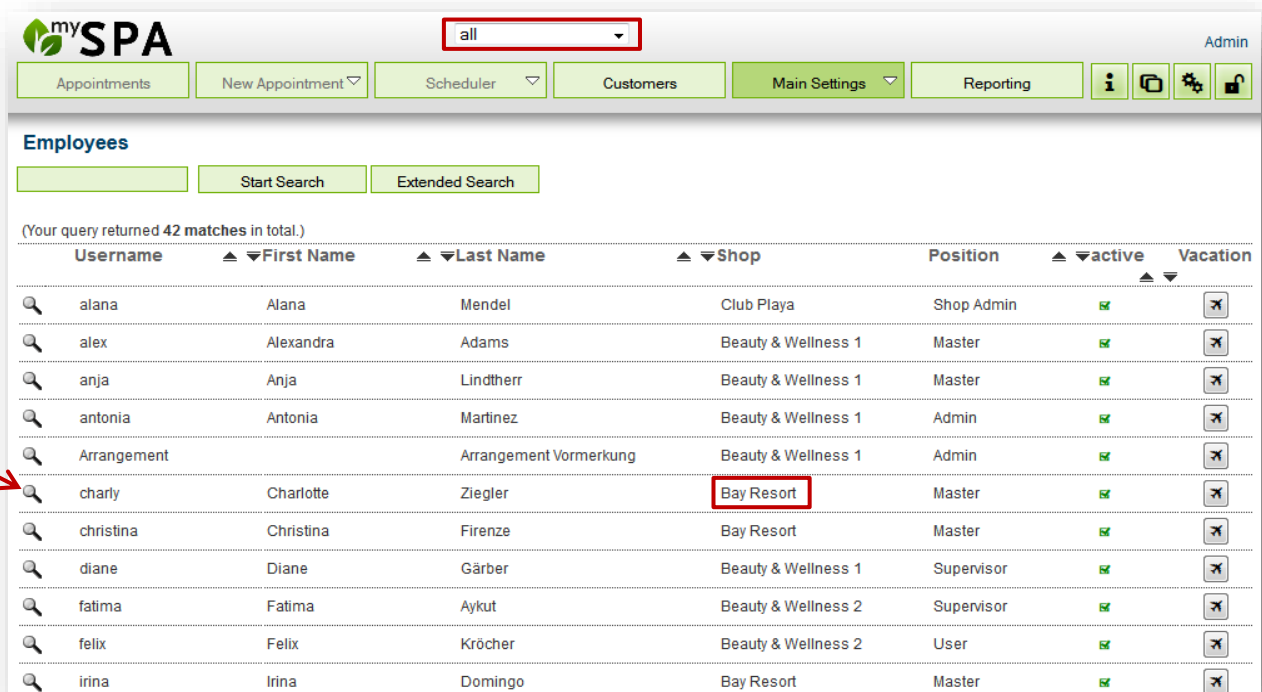
1.8 Multi-Outlet Option

The MY SPA Multi-Outlet license allows you to create multiple shops and manage them all in one system. After you've created your shops, you can manage treatments that are available in every one of them.

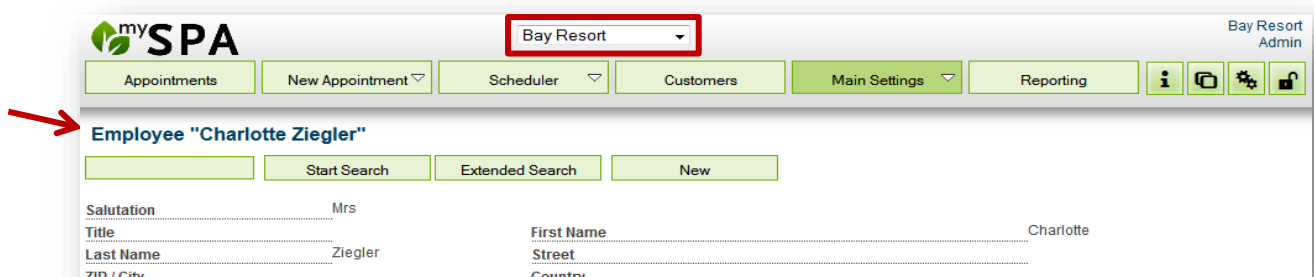


If you want to switch to the global display – for example in order to change a treatment and have these changes effective in all your shops – you need to choose 'all' instead of a specific shop (red frame) first. That way you can look at and manage all your customer data and the main settings of your shops.

Main Settings like Rooms and Employees are always assigned to one specific shop. That means if you're in the global display and you go to 'Main Settings' and 'Employees', you will see a complete list of all your employees of every shop.

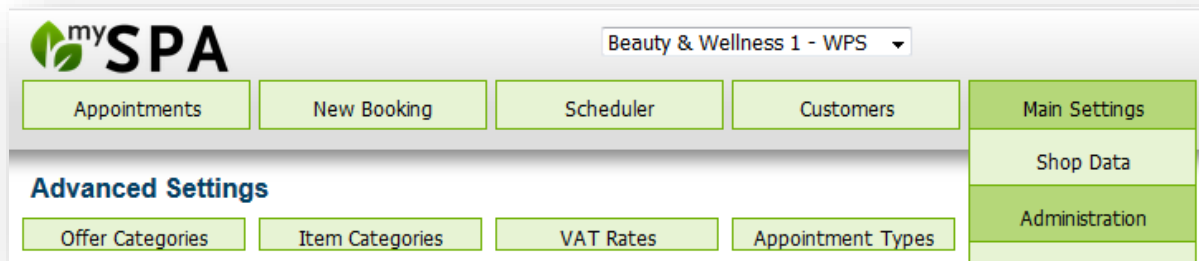


As soon as you select an employee to edit their data, the view switches from 'all' to the shop in which the employee is registered.



1.9 Administration: Extended Settings

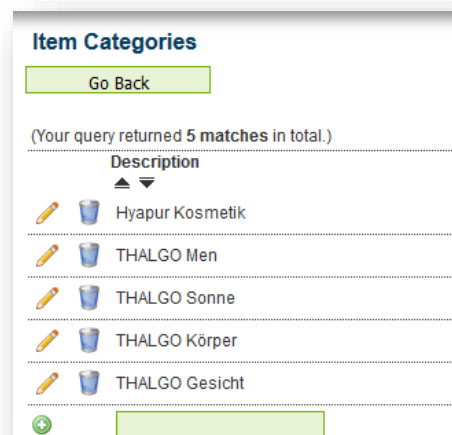
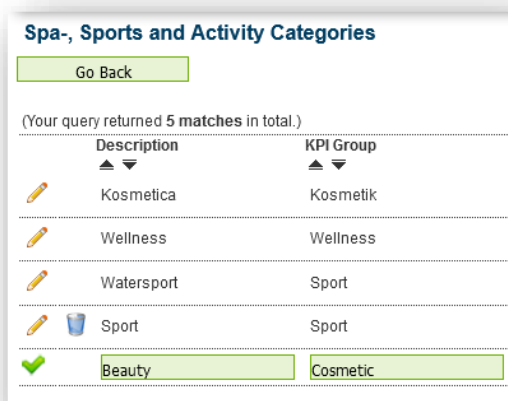
Under the submenu item 'Administration' you will find advanced settings for categories, VAT rates, appointment types and more.



1.9.1 Item and Offer Categories

If needed, you may create main categories for your offers and articles. They are used as a filter in the article booking screen, for the course module and employee filter options. Go to Main Settings – Administration and choose 'Item' or 'Offer Categories'.

Enter a new category in the light green field next to the green + symbol. If you wish to combine categories for the KPI report, you may enter KPI group names for several categories. Edit the sorting in the booking mask category filter by entering a number. 1 will be the first entry shown in the Drop-Down menu. Edit existing entries by clicking on the pencil and save your entries by clicking on the green check icon.



1.9.2 VAT Rates

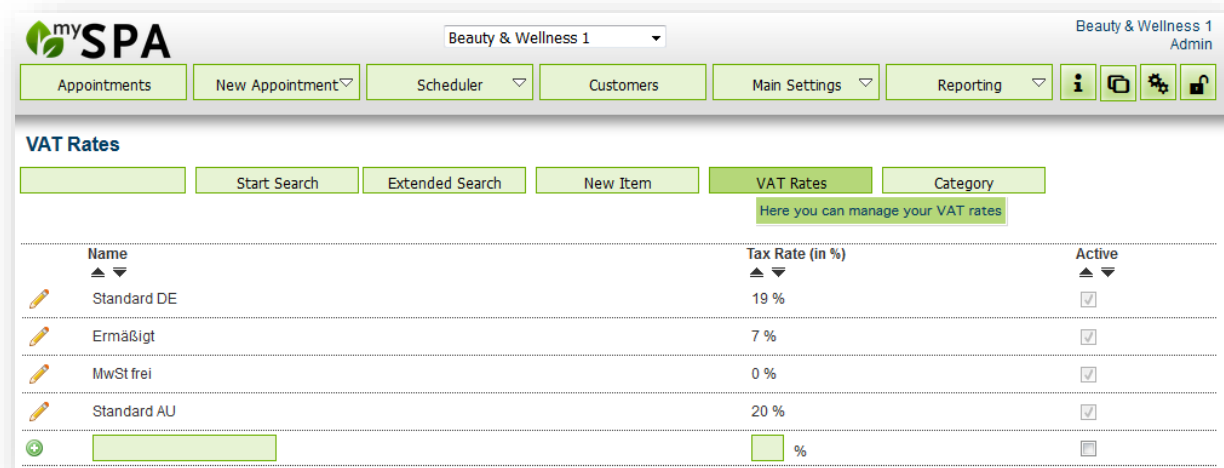
Please choose or enter all possible VAT rates, used in your Spa. You are free to choose a name for each VAT rate. Go to Main Settings – Administration:

Add your new entries by clicking on the green +icon or edit an existing entry by clicking on the pencil. Save all changes with a click on the green check icon.



A screenshot of the VAT Rates entry form. It features a green checkmark icon on the left, a text input field containing 'Standard AU', a numeric input field with '20' and a '%' symbol, and a green 'Save' button. A small green checkmark icon is also visible on the right side of the form.

Selling articles from the MY SPA Upselling module does not issue fiscal compliant invoices, but reports sales to the front office, where the guest bill is settled. Therefore, all VAT entries are used internally only for correct statistical calculations of net turnover. In the Multi-Property Version, you are free to choose to calculate with local or global VAT.



A screenshot of the 'my SPA' software interface showing the 'VAT Rates' management screen. The top navigation bar includes 'Appointments', 'New Appointment', 'Scheduler', 'Customers', 'Main Settings', and 'Reporting'. The 'VAT Rates' section is active, displaying a table of existing rates and a form to add a new one.

| Name | Tax Rate (in %) | Active |
|----------------------|------------------------|-------------------------------------|
| Standard DE | 19 % | <input checked="" type="checkbox"/> |
| Ermäßigt | 7 % | <input checked="" type="checkbox"/> |
| MwSt frei | 0 % | <input checked="" type="checkbox"/> |
| Standard AU | 20 % | <input checked="" type="checkbox"/> |
| <input type="text"/> | <input type="text"/> % | <input type="checkbox"/> |


Deleting VAT Rates is not possible, because it is used for statistics. If a VAT rate is no longer needed, please change or deactivate it.

1.9.3 Individual Appointment Types

Create your own appointment types that you need frequently.

Choose the color of the presentation in the calendar and decide if this activity should be counted to the working time or not, and to what percentage (in steps of 10). This setting has an effect on the statistics in the statistics. Also define the possible repetition frequency (once, daily, weekly).

Certain appointment types, such as vacation, illness, and free time, can be marked with a flag, which determines whether they should be shown in the calendars by clicking on the filter symbol and schedules.



Beauty & Wellness

Beauty & Wellness Admin (Protel-Testmodus)

| | | | | | |
|--------------|-------------|-----------|-----------|---------------|-----------|
| Appointments | New Booking | Scheduler | Customers | Main Settings | Reporting |
|--------------|-------------|-----------|-----------|---------------|-----------|


Appointment Types

Go Back New

(Your query returned 13 matches in total.)

| Description | Color | Productivity | Show presence | Display Sort Order | active |
|------------------|------------------|--------------|---------------|--------------------|--------|
| Führung | Führung | 50% | ✓ | 1 | ✓ |
| Krankheit | Krankheit | 0% | ✗ | 1 | ✓ |
| Meeting | Meeting | 100% | ✓ | 1 | ✓ |
| Pause | Pause | 0% | ✗ | 1 | ✓ |
| Rezeption | Rezeption | 100% | ✓ | 1 | ✓ |
| Schulung | Schulung | 100% | ✓ | 1 | ✓ |
| Sonstiges | Sonstiges | 0% | ✓ | 1 | ✓ |
| Standby | Standby | 80% | ✗ | 1 | ✓ |
| Urlaub | Urlaub | 0% | ✗ | 1 | ✓ |
| Bürozeit | Bürozeit | 30% | ✓ | 2 | ✓ |
| Personalgespräch | Personalgespräch | 100% | ✓ | 4 | ✓ |
| Freizeit | Freizeit | 0% | ✗ | 5 | ✓ |
| Aufräumen | Aufräumen | 100% | ✓ | 20 | ✓ |

Edit the appointment types by clicking on the magnifying glass. The order of the display depends on the assigned sorting and, within the same priority, on the alphabetical order.



Beauty & Wellness 1 - WPS

Appointments New Booking Scheduler Customers Main Settings

Edit

Go Back New

Description

Color

once

daily

weekly

Productivity

Show presence

active

Meeting

#ff9933

☒

☒

☒

100

☐

☒

Accept Changes Back

Main Settings

Shop Data

Administration

Employees

Rooms

Treatments

Courses

Packages

Items

1.9.4 Shift Plan Templates

With a click on 'Shift Plans' and 'New' you can create your own weekly work schedule template and save it permanently for quick assignment to employees.

Assign a name freely, which you can quickly recognize for later assignment to the employee.

mySPA Beauty & Wellness

Appointments New Booking Scheduler Customers Main Settings

Edit Working Hour Template

Go Back New

Create your own weekly working time templates

Template Name: Late Shift

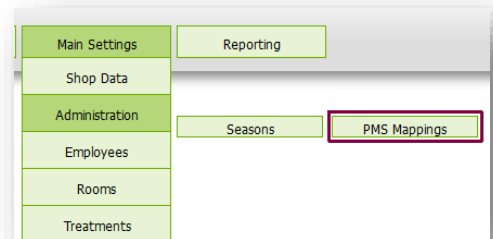
Working Week ?

| Weekday | Work Start | Work End | break from | break until |
|-----------|------------|----------|------------|-------------|
| Monday | 12:00 | 21:00 | 15:00 | 16:00 |
| Tuesday | 12:00 | 21:00 | 15:00 | 16:00 |
| Wednesday | 12:00 | 21:00 | 15:00 | 16:00 |
| Thursday | 12:00 | 21:00 | 15:00 | 16:00 |
| Friday | 12:00 | 21:00 | 15:00 | 16:00 |
| Saturday | 00:00 | 00:00 | 00:00 | 00:00 |
| Sunday | 00:00 | 00:00 | 00:00 | 00:00 |

1.9.5 Mapping Table

In addition, a MY SPA service can also be part of different hotel rates or services. For this, you will find, as far as applicable for your hotel system and interface, under Master data - Administration - PMS Mappings the option to include services in several rates/services:

The list shows all mappings that you have edited directly by your entries in the treatments, courses, articles and packages. You can edit them only there.



PMS Services Mapping Search

Go Back Extended Search New

(Your query returned 4 matches in total.)

| Type | ID | Name of the service | protel I/O ID | Mapping Type | Active |
|------------------|------|---------------------------------|---------------|-----------------|-------------------------------------|
| Treatment/Course | 5 | Collagen Eye & Treatment 20 min | 8001 | Service ID | <input type="checkbox"/> |
| Treatment/Course | 5 | Collagen Eye & Treatment 20 min | 8001 | Service ID | <input type="checkbox"/> |
| Article | 5051 | AntiAgeMilch 20 | 340 | Fixed Charge ID | <input checked="" type="checkbox"/> |
| Treatment/Course | 9147 | Massage IO 30 min | 23 | Fixed Charge ID | <input checked="" type="checkbox"/> |

But you can expand the list of assignments with new entries, and choose from your MY SPA offers services that should be part of different hotel rates or services.

The terms e.g. Fixed Charge, Package Code, Service ID may differ depending on the hotel system.

Create mapping

Go Back Extended Search New

Type Treatment/Course ▼

Service ID

Active ☐

Message IO 30 min (9147) ▼

Create mapping Back

1.10 Employees

Employees are always assigned to one specific shop. Choose one first and enter all the relevant data, like assigning him a username (at least six characters) and password (at least 8 characters, one of which must be in capital letters and one number). If you have changed it, confirm it by entering your admin password. Set up their user rights (more under [Authorizations](#)).

mySPA

Beauty & Wellness

Admin

AppointmentsNew BookingSchedulerCustomersMain SettingsReporting

Create New Employee

Start SearchExtended SearchNewWorking Hours

SalutationMrs

First NameIrina

Calendar NameIni

ZIP / City

Phone

Fax

Birthdays

Name of the Bank

Account Owner

BIC

Usernameini247

Password

TitleWalters

Last Name

Street

Country

Mobile

E-Mail

Languageenglish

Bank Code

Account Number

IBAN

PositionMaster

repeat

Comment

SpecialistFallback

Authorized for Billing

Active

Minimum Item Revenue

Sales Commission

Trainer

Appointment Overlaps

Authorized for Prize Change

Minimum Treatment/ Course Rev.

Treatment/ Course Commission

Treatments Category Cosmetic

☒ Abhyanga DE Kopie (inactive)

☐ Abhyanga DE Kopie (inactive)

☐ Ayurveda Massage Kopie (inactive)

☒ Einzel - Ju (inactive)

☒ Hot Stone Massage Copy (inactive)

☐ Choose All/ None

☒ Indian Head Massage

☒ Paar - Ju

☒ Paarbehandlung klassisch

☒ Peeling Massage (inactive)

☒ Refresh Peeling

☐ Choose all active

☒ Test (inactive)

☐ Test-Anwendung (inactive)

☒ Variable Behandlung

Treatments Category Wellness

☒ Abhyanga DE (inactive)

☒ Antistress-Massage 2

☒ Heaven for Two

☒ Hot Stone Massage

☐ Choose All/ None

☒ Lomi Lomi Nui

☒ Love is in the Air

☒ Mukabhyanga

☒ Traditionelle Thai Massage

☐ Choose all active

☒ Vier Hände

☒ Vier Hände - JU

Classes Category Sporty

☒ Pilates

☐ Choose All/ None

☒ Skikurs

☐ Choose all active

Classes Category Wellness

☒ Yoga

☐ Choose All/ None

☐ Choose all active

Work Time

| Weekday | Start of Work Day | End of Work Day | break from | break until |
|-----------|-------------------|-----------------|------------|-------------|
| Monday | 09:00 | 18:00 | 00:00 | 00:00 |
| Tuesday | 08:00 | 18:00 | 00:00 | 00:00 |
| Wednesday | 08:00 | 18:00 | 00:00 | 00:00 |
| Thursday | 08:00 | 18:00 | 00:00 | 00:00 |
| Friday | 08:00 | 20:00 | 00:00 | 00:00 |
| Saturday | 08:00 | 18:00 | 00:00 | 00:00 |
| Sunday | 04:00 | 23:00 | 00:00 | 00:00 |

Save DataBack

© 2009-19 based on IT GmbH

You can enter the start and end of their working hours and set fixed break times (red frame). These times are now available for booking appointments. In the detailed view of the employee you can also create other 'appointments' like sickness, vacation, meetings and so on. After you've created your treatment range, you can define which of your employees does which treatments: just check the checkbox next to the relevant treatment or all service of a category (green frame). Another feature is the "Fallback" tool (blue frame). If you enable the fallback feature, this employee will not be suggested for an appointment. You can still assign appointments to him or her through 'New Appointment' if you click into the calendar. Their appointments are only shown in their own weekly calendar and in the room calendars, as well as on the homepage, where all appointments are listed.

By checking the box next to "Appointment Overlaps" (pink frame), you allow this employee to book overlapping appointments. These overlaps are only possible in the calendars by dragging the appointment onto another existing appointment or by clicking next to another appointment by the same guest. In your shop data you can define to which extent these overlaps are allowed (e.g. only if it's in the same room, the same specialist or the same customer).

You may enter individual commission values for employees by changing the settings. The evaluations are found under Reports – Commission Report.

| | | | |
|----------------------|-------------------------------------|---------------------------|-------------------------------------|
| Specialist | <input checked="" type="checkbox"/> | Appointment Overlaps | <input checked="" type="checkbox"/> |
| Fallback | <input type="checkbox"/> | Minimum Treatment Revenue | 0 |
| active | <input checked="" type="checkbox"/> | Treatment Commission | 0 |
| Minimum Item Revenue | 0 | | |
| Sales Commission | 0 | | |

You may determine whether an employee is entitled to settle accounts in MY SPA and, in addition, whether he may change prices (already at the time of reserving an appointment, as well as in the payment dialog for changing individual prices and grant percentage discounts).

Do you also use the cash point 'MY POS' for accounting? If so, please enter the MY POS user ID along with the other data. You can find the ID in the MY POS Backend.

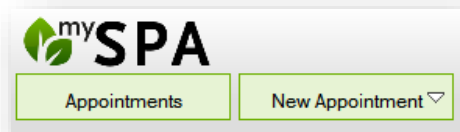
If you use the automatic data synchronisation between MY SPA and the cash register module, this is will be done automatically.

| my POS | | | |
|---|-------------------------------------|---|-------------------------------------|
| Welcome Statistics Print Outs Wi-Fi Cancellation Coupons Items Outlets Admin User | | | |
| all Start Search Create New User | | | |
| User ID | 70 | | |
| Initials | dry | User Rights | Admin |
| Salutation | Mrs | Language | spa english |
| First Name | Dagmar | Last Name | Rusvay |
| Property | all | Outlets | all |
| MY POS User ID | | | |
| User Rights | | | |
| Allow negative booking | <input type="checkbox"/> | Deactivate Table/Transaction Protection | <input checked="" type="checkbox"/> |
| Z-Report | <input checked="" type="checkbox"/> | Manual Discount | <input checked="" type="checkbox"/> |
| Login Data | | | |
| CIN | 9999 | Alternative Service Code | CDAC9954 |
| User Login button | <input checked="" type="checkbox"/> | Service Code | 1969 |
| Locked | <input type="checkbox"/> | | |
| Edit User Data Back to Overview | | | |

1.10.1 Authorization for Use of MY SPA

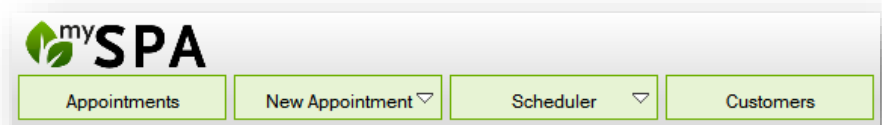
User

The authorization level 'User' only allows a limited view. The user is allowed to book appointments and see those, as well as their own appointments.



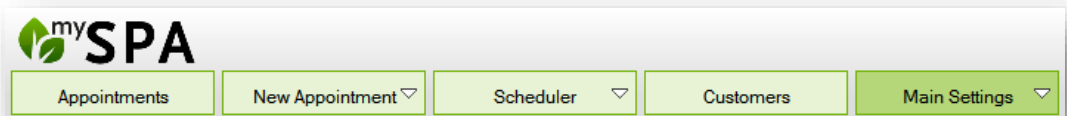
Master

A 'Master' can see all appointments and is allowed to book appointments and see all the calendars. He is also entitled to create new customers and manage customer data.



Supervisor

A 'Supervisor' can access the Main Settings. He is allowed to create rooms and treatments and he may define the parameters of your spa, like opening hours, in the Shop Data.



Shop Admin

The 'Shop Admin' has the highest level of authorization within the location/shop. He may manage the data of employees and may use the 'Reporting' feature to evaluate sales and employee performances.



Admin

The 'Admin' has full system authorization. The Admin may manage all shops and their employees and rooms, as well as globally-offered treatments.

Regardless of the authorisation level, each user can edit their personal settings and edit their password, language and calendar view.



1.10.2 Additional Authorizations

Several duties require special skills or trust in the employee's abilities. Check the boxes for the required option if you wish to grant the user right (find details in the according feature description):

| | | | |
|----------------------------|-------------------------------------|-----------------------------|-------------------------------------|
| Specialist | <input checked="" type="checkbox"/> | Trainer | <input checked="" type="checkbox"/> |
| Fallback | <input type="checkbox"/> | Appointment Overlaps | <input checked="" type="checkbox"/> |
| Authorized for Billing | <input checked="" type="checkbox"/> | Authorized for Prize Change | <input checked="" type="checkbox"/> |
| Authorized for Duty Roster | <input type="checkbox"/> | Authorized fo Package Swap | <input checked="" type="checkbox"/> |
| Active | <input checked="" type="checkbox"/> | Authorized for Free Booking | <input checked="" type="checkbox"/> |

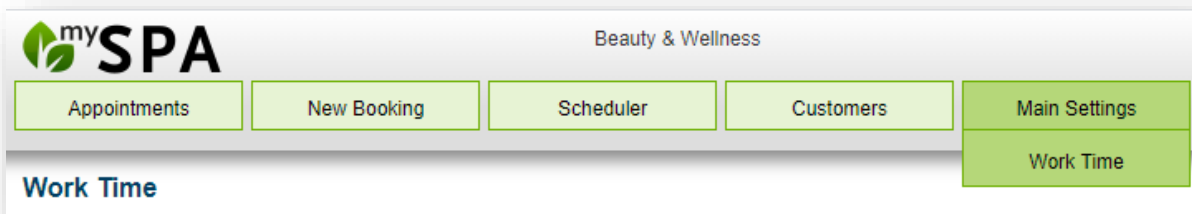
A [Specialist](#) or [Trainer](#) will be shown in the calendar and you may assign treatments and classes. A Fallback staff member will not be proposed for treatments or courses in the first place. Nevertheless ,Fallback' employees may be chosen to fulfill treatments in case service cannot be fulfilled otherwise.

The [Authorization for Billing](#) and includes the right for cancellations, but there is a separate right for prize change.

Authorisation for Editing Duty Rosters:

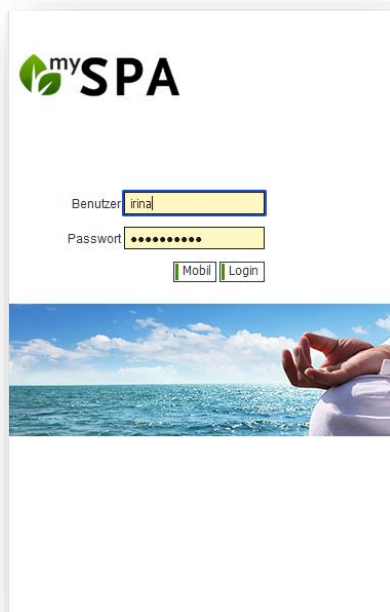
The processing of employee data is linked to the 'Admin' authorisation. You may grant employees with lower right level with the authorisation to maintain duty rosters.

By setting this authorization, the sub-menu item 'Working time' can be enabled for each employee, whether user, master or supervisor.



The user right [Package Swap](#) and [Free Booking](#), as well as [booking appointments overlapping](#) require special knowlegde.

1.10.3 Mobile View for Smartphones



If you open MY SPA from a smartphone, you are given the opportunity to see a personal short view of the upcoming appointments via the „Mobile“ button.

If you want to make use of extended appointment processing with your mobile phone, the „Login“ for the full view is also available according to the assigned rights of the user.

No guest names are displayed in this view.

This access to a mobile display of the appointments depends on the accessibility of MY SPA in your hotel system. By default, the view is visible to all

employees who log on to your office WLAN with their mobile phones. If you want to make MY SPA accessible from outside via the Internet, your IT can implement this: For this purpose, a port forwarding to the MY SPA server in your network must be set up. Then your employees can log on from anywhere.



You can save the MY SPA login on many mobile devices as an icon on your mobile phone home screen.

my SPA

Hallo Alexandra,

wähle das Datum für die Anzeige deiner Termine: 17.09.2021

| 17.09.2021 | |
|---------------|---|
| 09:00 - 09:40 | Antistress-Massage 2 (30 Minuten) Raum: Massage 1 |
| 09:40 - 10:20 | Führung |
| 10:20 - 11:40 | Yoga (60 Minuten) Raum: Yoga und Massagen |
| 11:40 - 12:55 | Collagen Facial Classic (60 Minuten) Raum: Beauty 2 |
| 13:00 - 14:00 | Pause |
| 14:00 - 14:40 | Paarbehandlung klassisch (30 Minuten) Raum: Beauty 1 |
| 14:40 - 15:00 | Personalgespräch |
| 15:00 - 16:10 | Intensiv Massage (60 Minuten) Raum: Massage 1 |

1.10.4 Shift Plans and Flexible Break Times

In addition to the regular employee weekly working times, you have the option of creating different weekly working times and saving these as general templates for shift plans under Master data - Administration. Under Main Settings - Employees you will find the button 'Working Hours'.

You will now see the list of your active employees for one week, with the current week preselected.

Work Time

Start Search Extended Search New Working Hours

Please choose a week:

April 2019

Week 16/2019 from 04/15/2019-04/21/2019

| Employee | Monday, 04/15/2019 | Tuesday, 04/16/2019 | Wednesday, 04/17/2019 | Thursday, 04/18/2019 | Friday, 04/19/2019 | Saturday, 04/20/2019 | Sunday, 04/21/2019 |
|------------------|--------------------|---------------------|-----------------------|----------------------|--------------------|----------------------|--------------------|
| Alexandra Adams | | | | | | | |
| Andreas Olenberg | | | | | | | |
| Anja Lindherr | | | | | | | |

April 2019

| Mo | Tu | We | Th | Fr | Sa | Su |
|----|----|----|----|----|----|----|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| 8 | 9 | 10 | 11 | 12 | 13 | 14 |
| 15 | 16 | 17 | 18 | 19 | 20 | 21 |
| 22 | 23 | 24 | 25 | 26 | 27 | 28 |
| 29 | 30 | | | | | |

Click on the calendar to switch to a specific week and click on the magnifying glass next to the employee name to enter the employee's different working times for this week, or load a working

Edit Week Working Hours

Name: Mrs Alexandra Adams

Week: 31/2019

Template: Opening Hours

Only this week
Only this week
Every week
Every 2. week
Every 3. week
Every 4. week

| Weekday | Work Start | Work End | break until |
|-----------|------------|----------|-------------|
| Monday | 09:00 | 18:00 | |
| Tuesday | 08:00 | 18:00 | 00:00 |
| Wednesday | 08:00 | 18:00 | 00:00 |
| Thursday | 08:00 | 18:00 | 00:00 |
| Friday | 08:00 | 20:00 | 00:00 |
| Saturday | 08:00 | 18:00 | 00:00 |
| Sunday | 04:00 | 23:00 | 00:00 |

Save

time schema from your previously created working time templates. Choose the enddate for your changes and, if applicable, repetitions of your weekly assignments.

You can find the evaluation of employee working times under Reporting - Commission Report - Export Working Hours. The export always refers to a specific month and supplements the planning with actual working time and shows overtime and breaks included. This data is stored until April of the following year. Please make sure to export all data needed until then.

1.10.5 Duty Roster Printouts

A weekly duty roster of all employees for a specific week can be created directly in the Working Time view.

mySPA Beauty & Wellness

Appointments New Booking Scheduler Customers Main Settings Reporting

Work Time

Please choose a week:

August 2020

| Mo | Tu | We | Th | Fr | Sa | Su |
|----|----|----|----|----|----|----|
| | | | | | 1 | 2 |
| 3 | 4 | 5 | 6 | 7 | 8 | 9 |
| 10 | 11 | 12 | 13 | 14 | 15 | 16 |
| 17 | 18 | 19 | 20 | 21 | 22 | 23 |
| 24 | 25 | 26 | 27 | 28 | 29 | 30 |
| 31 | | | | | | |

Week 32/2020 from 08/03/2020-08/09/2020

Duty roster

Print the roster of all employees for the selected week

If you now click on the detailed view of an employee, you can print the monthly duty schedule of the selected employee.

mySPA Beauty & Wellness

Appointments New Booking Scheduler Customers Main Settings Reporting

Work Time

Please choose a week:

August 2020

Edit Week Working Hours

Name: Mrs Alexandra Adams

Week: 32/2020

Template: [dropdown]

Duty Roster

Print the roster of the employee for the month in which the selected week falls

Only this week

| Weekday | Work Start | Work End | break from | break until |
|-----------|------------|----------|------------|-------------|
| Monday | 09:00 | 19:00 | 12:00 | 13:00 |
| Tuesday | 09:00 | 19:00 | 00:00 | 00:00 |
| Wednesday | 00:00 | 00:00 | 00:00 | 00:00 |
| Thursday | 09:00 | 19:00 | 00:00 | 00:00 |
| Friday | 09:00 | 19:00 | 00:00 | 00:00 |
| Saturday | 00:00 | 00:00 | 00:00 | 00:00 |
| Sunday | 00:00 | 00:00 | 00:00 | 00:00 |

Save

| Employee | Monday, 08/03/2020 | Tuesday, 08/04/2020 | Wednesday, 08/05/2020 | Thursday, 08/06/2020 | Friday, 08/07/2020 | Saturday, 08/08/2020 |
|-----------------|-----------------------------------|--|--|--|--|--|
| Alexandra Adams | ■■■ ■■■■ ■■■■ ■■■■ ■■■■ ■■■■ ■■■■ | ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ | ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ | ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ | ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ | ■■■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ ■■■■■■■■ |

The working hours are printed according to the planning. You can find the actual working times in the new report 'Working Times'.

1.10.6 Working Time Report and Archive

You can find the actual working times in the new report 'Working times'. There we also show the working times as a view and offer an export function, which you can still find in the 'Commission Report'. In addition, we have set up an archive function that automatically archives the working times of the previous year after the first quarter of the new year.



Under the menu item Reporting - Commission report you will find a CSV 'Export Working Hours' for your further processing in the personnel administration. In the table you will find the working times, breaks and overtime for your employees per month documented.

1.10.7 Vacation planning, flexible and permanent Dates

In the employee master data you will find the option for entering varying dates below the regular working times.

You may use the feature 'Enter Appointment' in the employee settings or the Employee overview to create flexible lunch breaks, which are movable in the calendars:

| | | | | | | | |
|---|--------|--------|---------|-------------------|------------|---|---|
| | Ronja | Ronja | Dambeck | Beauty & Wellness | Admin | | |
| | Thomas | Thomas | Wolf | Beauty & Wellness | Shop-Admin | | |

From the start date on, there will be a daily appointment called 'lunch break' that can also be moved per click and drag. You can also extend or shorten it by dragging at the lower edge.

Edit employee "Diane Gärber": Spare Time

✔ Entry successfully changed.

Start Search

Extended Search

| | |
|------------|-------------|
| Spare Time | daily |
| Start Date | 03/16/2015 |
| End Date | 03/18/2015 |
| from | 13:00 hrs |
| to | 14:00 hrs |
| Comment | Lunch break |

Edit

Cancel

Delete

Diane Gärber

Spare Time

Lunch break

1.10.8 Unexpected Sickness of an employee

If an employee is spontaneously unable to attend, enter a 'new appointment' in his or her employee master data, e.g. an illness of expected duration. On the one hand, this information is important for the statistics, on the other hand, it affects the employee's bookability. On the start page, the appointment overview, you will now find a warning with appointment collisions to which you must react.

mySPA Beauty & Wellness 1 ▾

Appointments New Appointment ▾ Scheduler ▾ Customers Main Settings ▾

Treatments Employees Rooms Shop Data Packages

Edit employee "Lilly Baumgart": Sickness

✓ Entry successfully created.

Start Search Extended Search New

Sickness One Day
Date 03/13/2015
from 00:00 hrs
to 23:59 hrs
Comment

Edit Cancel

| Appointment Conflicts | | | | |
|-----------------------|----------------|-------------------------------|--|--|
| Date | Specialist | | | |
| 03/13/2015 | Lilly Baumgart | Sickness 00:00 - 23:59 hrs | Teenie Special 45 min (+5+10), Massage 3 Reno Smith (+49 (0) 611 - 95 000 50) 10:00 - 11:00 hrs | |
| 03/13/2015 | Lilly Baumgart | Sickness 00:00 - 23:59 hrs | Body Pack + Hot Stone Back Massage 75 min (+0+15), Fango 3 Louise Dresser (+49 (0) 611 - 95 000 50) 11:00 - 12:30 hrs | |
| 03/13/2015 | Lilly Baumgart | Sickness 00:00 - 23:59 hrs | Physiotherapy 30 min (+0+10), Massage 1 Kim Hunter (+49 (0) 611 - 95 000 50) 13:10 - 13:50 hrs | |

1.11 Rooms and Devices

The screenshot shows the 'my SPA' software interface. At the top, there's a navigation bar with 'my SPA' logo, a dropdown menu 'Beauty & Wellness 1', and a user profile 'Beauty & Wellness 1 Admin'. Below this is a menu bar with buttons: 'Appointments', 'New Appointment', 'Scheduler', 'Customers', 'Main Settings', and 'Reporting'. The 'Main Settings' button is highlighted.

The main content area is titled 'Create New Room/Device'. It has four tabs: 'Start Search', 'Extended Search', and 'New'. The 'New' tab is selected.

The form has several sections:

- Name:** A text input field with a 'No' button next to it.
- Active:** A checkbox that is checked.
- Comment:** A large text area for notes.
- Treatments:** A list of checkboxes for selecting available treatments. The list is organized into three columns:
 - Column 1: Abhyanga, Ayurveda Massage, Body Pack + Hot Stone Back Massage, Collagen Eye Treatment, Depilation Bikini line, Firming Algae Mask Peeling, Indian Head Massage, Lomi Lomi Nui, Manicure Deluxe, Pedicure Deluxe, Pilates, Subtropical Avocado Pack, Thai Massage, alle/keinen auswählen.
 - Column 2: Aloe Vera Body Mask, Back Massage, Coconut Dream, Collagen Facial Classic, Depilation Legs, Hibiskus Maske, Khanya, Love is in the Air, Mukabhyanga, Perfectly Polished Pedicure, Refresh Peeling, Teenie Special, Thalgo Men.
 - Column 3: Aloe Vera Face Mask, Beauty Deluxe, Cokosmaske, Depilation Armpit, Express Manicure, Hot Stone, Kids Massage, Luxury Jessica Manicure, Padabhyanga, Physiotherapy, Sheadiva Scrub, Thai Foot Reflexology, Traditionelle Thai Massage.

At the bottom, there are 'Save Data' and 'Cancel' buttons.

To create rooms or 'devices', like moving devices, which aren't available to other customers during a treatment, please go to 'Main Settings' – 'Rooms' – 'New'.

You can note details about the purchase or warranty of the device in the comment section. To create a fully functioning room, you need to define which treatments you're able to perform in this room or with this device. All your entered room data can be seen and changed if you click on the magnifying glass next to the room.

1.12 Treatments

Edit Treatment

Start Search

Extended Search

New

de_DE

Treatment Name

Hot Stone Massage

Short Form

Hot Stone

Short Description

Sie wollen tiefste Entspannung und wärmende Rengenerierung? Sind sie gestresst oder haben Verspannungen? Dann ist die Massage mit heißen Steinen das richtige für Sie.

Long Description

Die "Hot Stone Massage" bietet die perfekte Kombination aus einer sanften Massage und der energetisierenden Verwenden von heißen Steinen, die auf den Druckpunkten des Rückens plaziert werden und so die Wärme tief in die Muskulatur leiten. In Verbindung mit beruhigenden Aromaölen gleiten dann die Steine über Ihre strapazierten Muskeln und Bänder und lösen Verspannungen. Laut Tradition die ultimative Massage für physische und mentale Anspannungen.

en_GB

Treatment Name

Hot Stone

Short Form

Short Description

You want deep relaxation? How about warm stones which slide on aroma oils gently over your skin? The combination of gentle massage and deep heat is effectively a miracle remedy for tension.

Long Description

The Hot Stone Massage combines relaxing forms of massage and energizing treatment with the beneficial effect of hot stones. In the historical tradition it promises healing on physical, mental and spiritual level. The heated stones glide in conjunction with aromatic oil over her body and dissolve unpleasant tensions and pain points.

Category

☐ Favorite

Tax

Standard DE (19.00%)

Treatment Color (background / font)

Example Text

Comment (only visible internally)

Image 1





Image 2



Show in the Website

☒

⇒

Lilly Baumgart

benutzer benutzer

Charlotte Wackenruth

Iris Padinski

Antonia Martinez

Julia Jakob

Sylvie Grubmann

Andreas Olenberg

Diane Jones

Ronja Dambeck

⇐

Arrangement Bookings

Alexandra Adams

Franzi Schätzing

Larry Fitzgerald

Thomas Wolf

⇒

Massage 2

Beauty 2

⇐

Activity

Beauty 1

Beauty 3

Desk

Fango 1

Fango 2

Massage 1

Massage 3


Paar- Wellness

Specialist

Rooms/Device

| Duration (min) | Preprocessing (min) | Postprocessing (min) | Price (EUR) | Protel-ID | VAT | active |
|----------------|---------------------|----------------------|-------------|-----------|----------------------|-------------------------------------|
| 15 | 2 | 6 | 49,00 | 0 | Standard DE (19.00%) | <input type="checkbox"/> |
| 30 | 5 | 15 | 49,00 | 0 | Standard DE (19.00%) | <input checked="" type="checkbox"/> |
| 45 | 5 | 15 | 69,00 | 0 | Standard DE (19.00%) | <input checked="" type="checkbox"/> |

Treatment Details



Accept Changes

Cancel

You can set up treatments that are globally active, which means that these treatments are available in all the shops you've created in MY SPA. You can further define them for a specific shop. To create a new treatment, go to 'Main Settings' – 'Treatments' – 'New'. The input mask will open, as shown in the picture above. Enter a name for your treatment and if necessary, a short form, which will be visible in the calendars. Choose the color your treatment should have in the calendars – making it easier to recognize.

If applicable for your installation, enter the information and upload the pictures that should be displayed in the Online Booking Module. The uploaded images are displayed on the online booking engine in the overview on the home page with a width of 250 pixels, and on the details page with a width of 400 pixels.

Then you define who can perform this treatment and which rooms are suitable. To do that, just click on the employee or room (all possible options are shown in the right column) and drag them into the left column. The order of the left list defines which of your employees or rooms is suggested first for the booking of this treatment.

The left column shows which employees are able to perform this treatment and in which order they will be proposed in the booking process. Edit the lists per drag and drop.

You can define an internal remark if employees have something to consider during this treatment or if an additional service is to be performed. This comment is displayed on the employee and room plans and in the appointment detail.

Category Wellness ☐ Favorite
 Color (background / font) Example Text
 Comment (only visible internally) Serve two glasses champagne!

Date: 30.07.2020
 Time: 14:55 - 16:55 (110 Minutes)
 Guest: Jan Radmacher
 Service: Heaven for Two 110 min (250,00 EUR)
 2. Guest: 2. guest unknown
 Specialist: Alexandra Adams, Andreas Olenberg
 Room: Paar- Wellness
 Created by: Admin
 Comment (only visible internally) Serve two glasses champagne!

1.12.1 Treatment Details

In the bottom line, the duration and other important details of the treatments are entered. With the small icon below, further treatment durations/prices can be entered, this is described below.


It is possible to change the price or VAT of a treatment even if an appointment to which these treatment details apply has already been booked. It is important to note that changing the price will affect all appointments that have not yet been billed / marked as paid at the time of the change.

1.12.2 Treatments Variants

If you want to create a treatment with flexible length that can be changed, if required, after the appointment was booked, please continue like this:

1. Set a treatment name, define specialist and room and enter the first option under 'Treatment Details'.
2. To enter more duration options, click on the 'New Entry' Button on the bottom left (red frame) and enter a new line of treatment details. Now you can see, in the treatment overview, that this treatment has multiple options under duration.

| Duration (min) | Preprocessing (min) | Postprocessing (min) | Price (EUR) | Unit | MYPOS Item ID | active |
|----------------|---------------------|----------------------|-------------|------|---------------|-------------------------------------|
| 5 | 0 | 0 | 5 | 1 | 6881 | <input checked="" type="checkbox"/> |
| 10 | 0 | 0 | 10 | 1 | 6880 | <input checked="" type="checkbox"/> |
| 15 | 0 | 0 | 15 | 1 | 6407 | <input checked="" type="checkbox"/> |
| 20 | 0 | 0 | 20 | 1 | 6879 | <input checked="" type="checkbox"/> |

Treatment Details 

Accept Changes Cancel

If this treatment is booked (for example Hibiscus Mask) and it turns out that it was shorter or longer than the customer wanted, you can change the length of the treatment afterwards:

Treatments

Start Search Extended Search New


(Your query returned 1 matches in total.)

| Treatment Name | Specialist | Rooms/Resources | Duration | Global |
|----------------|--|----------------------------|----------------------------------|-------------------------------------|
| Hibiskus Maske | Iris, Antonia, Ronja, Petra, Robin, Thomas | Beauty 3, Fango 2, Fango 3 | 5 min 10 min 15 min 20 min | <input checked="" type="checkbox"/> |

Hover over the lower part of the appointment with your mouse until you see this double-sided arrow and you can shorten or extend the treatment by dragging it in the desired direction.

mySPA :: Employees per Day






| | Antonia Martinez | Diane Gärber |
|-------|---------------------------------------|---------------------------------------|
| 9 AM | | Depilation Scarlett O'hara - Beauty 2 |
| 10 AM | | |
| 11 AM | Hibiskus Maske Paul Henneid - Fango 3 | |



1.12.3 Transfer of Fixed Charges












If individual services are added to a reservation by the hotel system, for some PMS interface constellations can be saved as pre-bookings for the guest, even the single treatments are not part of a package. This function is available for the interfaces Suite 8, MEWS, SIHOT.

If applicable to your constellation, you will find a new field in your applications, courses and articles, which is used to note the service for the guest. These services are marked as already paid, just like packages sent by the PMS, and are not posted again on the hotel bill. It is no longer necessary to create MY SPA packages for individual fixed services.

| | Duration (min) | Preprocessing (min) | Postprocessing (min) | Fixed Charge ID | Sales Account |
|---------|---|---|---|---|---|
| | 30 | 5 | 5 | 23 | 340 |
| Details |  |  |  |  |  |







1.12.4 Copying a Treatment

In the list of treatments there is an icon, next to the magnifying glass symbol, which allows you to create an identical treatment.

| | | | | | |
|---|---|---|----------------------------------|---|---|
|   Hibiskus Maske | Iris, Charlotte, Julia, Antonia, Ronja, Andreas, Sylvie | Beauty 2, Beauty 3, Fango 1, Fango 2 | 5 min 10 min 15 min 20 min |  |  |
|  Hot Stone Massage | Lilly, Charlotte, Iris, Antonia, Julia, Sylvie, Andreas, Diane, Ronja | Massage 2, Beauty 2 | 30 min 45 min |  |  |
|   Copy this treatment | Iris, Andreas, Franzi, Sylvie, Charlotte, Julia | Massage 1, Massage 2, Massage 3, Beauty 3 | 30 min |  |  |

If you click on the 'copy icon', a pre-filled creation view will open, where all the information from the treatment that may be copied will already be available (except for pictures and treatment details). Under "Treatment Name", you will find that a "Copy" was added behind the name of the treatment as a reference.

Now you enter a treatment duration(s) and price, as well as ID (only if you use MY POS or a PMS in connection

| | | | | | |
|---|---|---------------------|-----------------|---|---|
|  Hot Stone Massage | Lilly, Charlotte, Iris, Antonia, Julia, Sylvie, Andreas, Diane, Ronja | Massage 2, Beauty 2 | 30 min 45 min |  |  |
|  Hot Stone Massage Copy | Lilly, Charlotte, Iris, Antonia, Julia, Sylvie, Andreas, Diane, Ronja | Massage 2, Beauty 2 | 60 min |  |  |

with MY SPA). If needed, you also have to upload pictured for online booking.

Information for Multi-Outlet: If you copy a global treatment and you are in the overview of one specific shop, the copy will be created as a local treatment for the shop you are in.

my SPA Beauty & Wellness 1 Admin

Appointments New Appointment Scheduler Customers Main Settings Reporting

Copy Treatment

Start Search Extended Search New

de_DE

| | | | | |
|-------------------|--|------|------------|-----------|
| Treatment Name | Hot Stone Massage | Copy | Short Form | Hot Stone |
| Short Description | You want deep and pure relaxation? How about hot stones gliding over your aching back with the help of soothing oils? | | | |
| Long Description | The Hot Stone Massage is perfect for back pain and deep sitting stress, because the combination of the warmth of the stones and deep massage strokes. The circulation and your immune system is stimulated by the contrast of warm and cold spots. The healing oils provide baby smooth skin and add to the soothing effect of the stones. | | | |

To create a global copy, first choose "all" in the shop menu at the top and then start the copy process.

1.12.5 Couple and four-handed treatments

For couple treatments, two specialists and one room are reserved and two guests can be registered. The treatment for couples has one price, the billing is prepared for the first selected guest. For the second participant the treatment is saved with the price 0,00. The value of the service is split in equal parts in the statistics for the specialists.

Four-handed treatments, on the other hand, have two practitioners, but only one room.

When creating a new treatment, please select the appropriate option under Master data – Applications.

Please note that existing single treatments cannot be changed to treatments of a different type.

my SPA Beauty & Wellness

Appointments New Booking Scheduler Customers

Create New Treatment

Start Search Extended Search New

Type Treatment

Sub-Type Single Treatment 1:1

de_DE

Single Treatment 1:1

Couple Treatment 2:2

Four Hands 2:1

1.12.6 Treatments/ Courses for Packages only

In the master data of treatments and courses, you can flag an offer as 'Only available as a package' in the details. This service will not be offered for booking as an individual service.

| | | | | | | | | |
|--------------|------------------------------|------------------------|-------------------------|----------------|------------|-------|-------------------------------------|-------------------------------------|
| Specialist | Andreas Olenberg | | | | | | | |
| Rooms/Device | Beauty 1, Beauty 2, Beauty 3 | | | | | | | |
| | Duration (min) | Preprocessing (min) | Postprocessing (min) | Price (EUR) | Account ID | VAT | Package only | active |
| | 10 | 0 | 5 | 5,00 | 6862 | 19,00 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| Details | 20 | 0 | 5 | 10,00 | 6860 | 19,00 | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

Edit

Back

1.12.7 Couple treatments as ½ service in a package

If you want to assign a couple treatment per room or per reservation in the arrangement, you can predefine a couple treatment as a half service.

First edit your couple treatment and create a half variant:

| Details | | | | | | | | | |
|---------|-------------------|------------------------|-------------------------|----------------|------|------------|----------------------|-------------------------------------|-------------------------------------|
| | Duration (min) | Preprocessing (min) | Postprocessing (min) | Price (EUR) | Unit | Account ID | VAT | Package only | active |
| | 110 | 0 | 10 | 250,00 | 1 | | Standard DE (19.00%) | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| | 110 | 0 | 10 | 125 | 1/2 | | Standard DE (19.00%) | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |

When creating a couple treatment for the first time, please save your entries first, you can change the unit when editing again.

Then edit your package and add the half variant of the service there.

Edit Packages

| | | |
|--------------|---------------------------|--|
| Package Name | Ayurveda Deluxe | |
| Price | 150,00 EUR → 100,00 EUR ⓘ | |
| Account-ID | 0 | |
| Active | <input type="checkbox"/> | |

| | | |
|-------------------|---|----------|
| Package Component | 2 x Treatments: Ayurveda Massage 30 min (+0+10) (Kosmetika) | 50 EUR ⓘ |
| | Treatments: 1/2 Heaven for Two 110 min (+0+10) (Wellness) ╕ | |

Accept Changes Back

1.13 Module ,Course Management '

Prerequisite for the use is the licensing and activation of the module! Please contact your sales partner or us directly.

Courses or group appointments of a trainer / therapist with associated room and several participants can now be planned. A course planning page has been set up to configure a course with instructor, min. and max. number of participants and time intervals. Guests may be booked in through different ways and descriptions and participant lists printed.

1.13.1 Use the Course Module in Your Spa

After licensing, you can activate the use of the module by visiting 'Main Settings' – 'Shop Data' and ticking the option 'Course-Module active':



| | |
|----------------------|-------------------------------------|
| Days in the Future | 365 Days |
| Course-Module active | <input checked="" type="checkbox"/> |
| Cancel after Payment | <input checked="" type="checkbox"/> |

1.13.2 Define employees as instructors

If the group module is activated, employees may be defined in the Employee Settings not only as specialist, but also as a 'trainer'.



| | |
|------------|-------------------------------------|
| Comment | |
| Specialist | <input type="checkbox"/> |
| Trainer | <input checked="" type="checkbox"/> |

Depending on which tasks the employees can take over, the treatment or course offers are presented for him/ her to check on.

1.13.3 Create Courses

Regardless of whether you are creating a yoga-, ski-class or excursion, under 'Main Settings' – 'Courses', you create the course with its basic data, price and appearance in the calendar and determine where and with which instructors it can take place. The data to be entered is mainly the same as for treatments. In addition, enter information about the number of participants:

Images, as well as short and long description of the course will be used for the printouts, and in one of the upcoming versions for booking engine and API. Please note: Graphics will automatically be trimmed to the presentation as a banner in the PDFs.



| | | |
|----------------------|-------|-----------------------------------|
| Category | Sport | <input type="checkbox"/> Favorite |
| Minimal Participants | 5 | |
| Maximum Participants | 10 | |

1.13.4 Schedule courses in the calendar views

Once the course has been set, determine when exactly the course will take place, and reserve a room and trainer. To do this, click on the desired start date in a calendar and select the new tab 'Course'.

The screenshot shows a 'Create a Booking' dialog box with three tabs: 'Treatment', 'Course', and 'Other Appointment'. The 'Course' tab is active. The form contains the following fields and options:

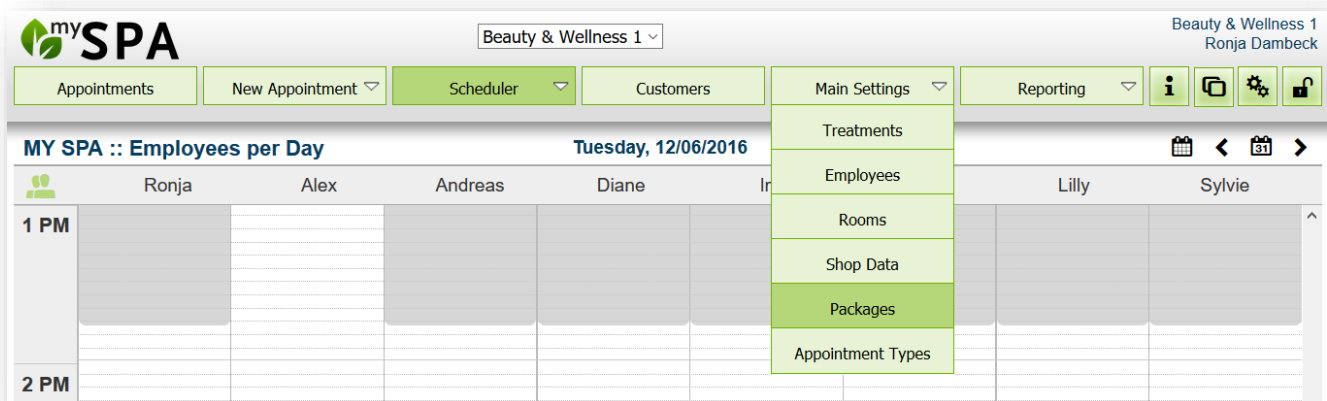
- Course:** A dropdown menu showing 'Pilates 45 min (+0+15)'.
- Room/ Ressource:** A dropdown menu showing 'Activity'.
- Specialist:** A text field containing 'Julia'.
- Date:** A date field showing '01/24/2019' with a calendar icon.
- Start:** A time field showing '14:00' with a range 'bis 15:00 o'Clock'.
- Price:** A text field showing '15,00' and a unit 'EUR'.
- Repeat:** Radio buttons for 'never', 'daily', and 'weekly' (selected).
- End-Date:** A date field showing '07.02.2019' with a calendar icon. A tooltip message states: 'The automatic appointment creation is carried out until the entered end date, but only during the opening hours.'
- Comment:** A large text area for additional notes.
- Fixed:** A section with checkboxes for 'Specialist', 'Room', and 'Date'.
- Save:** A button with a green checkmark icon.

The difference to booking treatments is that you first create the course without guests and may repeat it directly in a specific time interval like daily or weekly.

If you choose a repetition, the trainer, room, and time are initially retained for subsequent courses - however, they can be deleted and moved separately later. It is necessary to enter an end date of the repetitions.

1.14 Packages and Subscriptions

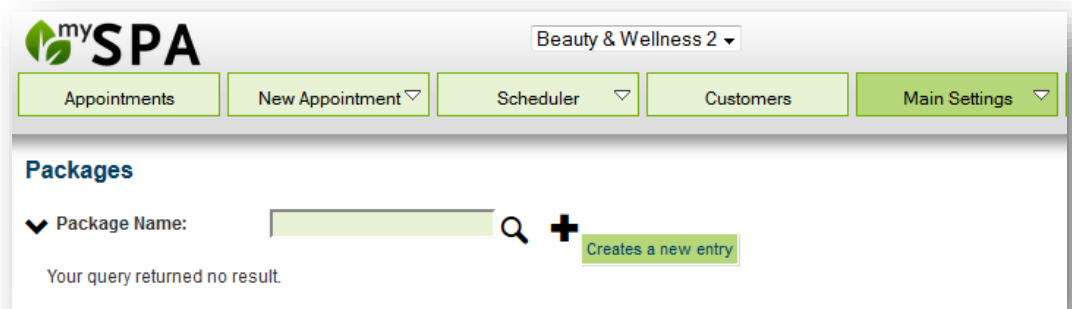
Under 'Packages' in the Main Settings you can put together packages by combining existing treatments. You can create packages consisting of many different treatments or you might create a package with multiple treatments of the same kind, like a subscription.



1.14.1 Creating a New Package or Subscription

Click on the + sign and an overview of your existing treatments will open up.

Enter a name, a package price (which can differ from the sum of your individual treatments), and check the 'Active' box, to make the package bookable.



Now choose the treatments you want by entering how often they are included in the package. For example, you could offer a combination of two massages and a cosmetic treatment, or a package of 10 of the same kind. Confirm your choice with a click on 'Save Data'.

Edit Packages

Package Name

Asian Comfort

Price

250 EUR

← → 200,00 EUR ⓘ

Account-ID

0

Active

☒

| | | | | | |
|--------------------------------|---|--|------------------------------------|-----|----------------------------------|
| <input type="text" value="1"/> | x | Indian Head Massage 30 min (+0+10) | <input type="text" value="29,74"/> | EUR | <input type="button" value="⊖"/> |
| <input type="text" value="1"/> | x | Shediva Scrub 30 min (+5+10) | <input type="text" value="29,00"/> | EUR | <input type="button" value="⊖"/> |
| <input type="text" value="1"/> | x | Traditionelle Thai Massage 90 min (+5+5) | <input type="text" value="66,91"/> | EUR | <input type="button" value="⊖"/> |
| <input type="text" value="1"/> | x | Paarbehandlung klassisch 30 min (+5+5) | <input type="text" value="74,35"/> | EUR | <input type="button" value="⊖"/> |

Package Component

Accept Changes

Back

If you are using the Fidelio interface, you will need to enter additional information, such as commodity group (Account-ID), Package Code and Price Code.

If you are connected to Protel, please note that the manual entry of the Protel-ID here is only applicable for internal MYSPA packages. It is used as the revenue account for billing. In case of Protel Packages, there needs to be an additional mapping in Protel.

1.14.2 Manage the Pricing of the Package Parts

After creating a package, you may edit the automatically created single prices of the treatments included in the package. In the first place, they are calculated automatically partial to the total of the package price, but you may change them according to your individual calculation. By changing the price of one part, the difference to the total prices is shown next to the "Price" field in red. Please change the price until they match the total sum.

By clicking on the red minus icon, the treatment will be deleted from the package. If you want to add new treatments, search for the name in the field below and click on the green plus icon. Correct the single treatment until all prices sum up to the total package price and save your changes.

my SPA

Beauty & Wellness 1 - WPS

Appointments

New Appointment

Scheduler

Customers

Main Settings

Edit Packages

Package Name

Ayurveda Deluxe

Price

100 EUR

98.99 EUR ⓘ

Active

☐

| | | | | | |
|--------------------------------|---|---|------------------------------------|-----|----------------------------------|
| <input type="text" value="1"/> | x | Ayurveda Massage 30 min (+0+10) | <input type="text" value="37,71"/> | EUR | <input type="button" value="⊖"/> |
| <input type="text" value="1"/> | x | Firming Algae Mask Peeling 45 min (+5+10) | <input type="text" value="47,14"/> | EUR | <input type="button" value="⊖"/> |
| <input type="text" value="1"/> | x | Hibiskus Maske 15 min | <input type="text" value="14,14"/> | EUR | <input type="button" value="⊖"/> |

Treatments

Accept Changes

Cancel

| | |
|--------------|---|
| Package Name | Asian Comfort |
| Price | 250 EUR ← → 200,00 EUR ! |

When adding a new component, the calculation of the proportional prices can be carried out again as a percentage if the arrow to the left is selected. The calculated price can be taken over as the total package price by clicking on the arrow to the left.

Edit Packages

| | |
|--------------|--|
| Package Name | Ayurveda Deluxe |
| Price | 100 EUR ← → 98.99 EUR ! |
| Active | <input type="checkbox"/> |

| Treatments | Price |
|--|-----------|
| <input type="checkbox"/> x Ayurveda Massage 30 min (+0+10) | 37,71 EUR |
| <input type="checkbox"/> x Firming Algae Mask Peeling 45 min (+5+10) | 47,14 EUR |
| <input type="checkbox"/> x Hibiskus Maske 15 min | 14,14 EUR |

Massage
 Ayurveda **Massage** 30 min (+0+10)
 Ayurveda **Massage** 60 min (+0+10)
 Body Pack + Hot Stone Back **Massage** 75 min (+0+15)
 Hot Stone **Massage** 30 min (+5+15)
 Hot Stone **Massage** 45 min (+5+15)
 Hot Stone **Massage** Copy 60 min
 Indian Head **Massage** 30 min (+0+10)
 Kids **Massage** 20 min (+0+10)
 Rücken**massage** 20 min (+0+5)
 Thai **Massage** 60 min (+5+10)
 Traditionelle Thai **Massage** 60 min (+5+5)
 Traditionelle Thai **Massage** 90 min (+5+5)

Please note: If you should change a treatment by setting it as 'inactive', or creating a new version of it with a new price or duration, it will be deleted from the package automatically. In this case, please edit the package and add the included package again.

To display package descriptions of the online booking route, please fill in the fields for inserting categories, short and long descriptions and images:

[Appointments](#)
[New Booking](#)
[Scheduler](#)
[Customers](#)
[Main Settings](#)
[Reporting](#)

Package No 2

de_DE

| | |
|-------------------|---|
| Package Name | Beautiful Day |
| Short Description | Absolutes Wohlbefinden für Haut und Körper. Lassen Sie Ihre Seele baumeln und finden Sie Ihr Gleichgewicht wieder. |
| Long description | Wenn man mitten im hektischen Alltag von Massagen mit duftenden Aromaölen sowie relaxten Stunden in der Sauna und in warmen Sprudelbädern träumt, dann ist es Zeit mit den Day Spa Angeboten einen Wellnessstag einzulegen. Bereits eine kurze Auszeit kann ausreichen, um wieder neue Kraft zu tanken. |

en_GB

| | |
|-------------------|---|
| Package Name | Beautiful Day |
| Short Description | Absolute well-being for skin and body. Let your soul dangle and find your balance again. |
| Long description | If you are dreaming of massages with fragrant aromatic oils and relaxing hours in the sauna and warm bubble baths in the middle of hectic everyday life, then it is time to take a wellness day with the day spa offers. Even a short break can be enough to recharge your batteries. |

| | |
|---------------|------------|
| Category | Wellness |
| Price | 200,00 EUR |
| Sales Account | 0 |

Image 1

Image 2

Show in website ☒

Active ☒

| Package Component | Price |
|--|-----------|
| <input type="checkbox"/> x Collagen Facial Classic 60 min (+5+10) | 60,61 EUR |
| <input type="checkbox"/> x Ayurveda Massage 30 min (+0+10) | 40,40 EUR |
| <input type="checkbox"/> x Body Pack + Hot Stone Back Massage 75 min (+0+15) | 86,87 EUR |
| <input type="checkbox"/> x Massageöl | 12,12 EUR |

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1.14.3 Delete/ Deactivate Entries



If entries are not relevant for the statistics, you can delete them. You will then find this symbol. But as soon as statistically relevant bookings have been made for this entry, you can no longer delete the entry, but only deactivate it.

This applies equally to employees, rooms, articles, treatments, packages and courses.

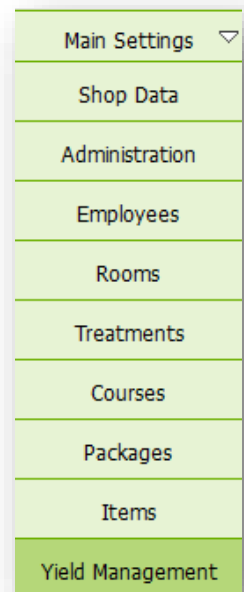
If a treatment variant is deactivated, it is no longer offered for sale or booking. Appointments already booked for your guests remain valid. The changes will take effect for new bookings.

1.15 Yield Management

In addition to the seasonal periods for which you can enter new or different prices for your offer, we offer further options that we summarise under the Yield Management menu item.

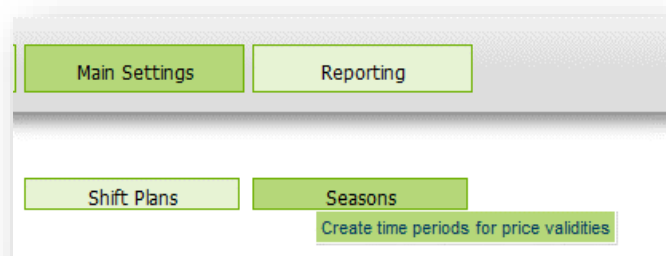
1.15.1 Seasonal Prices

You can define a price validity for treatments and courses, which you adjust using the 'Seasonal times' function. Basically, your services continue to have a basic price that is reverted to should you not use seasonal prices or book into a date range for which no deviating price has been stored. When you book a new appointment to a different date, MY SPA will check which price is valid depending on the day of the service. If you move appointments and they fall into a new price range, the then valid price is shown in brackets for you in the appointment and you have the option to adjust the price manually. MY SPA does not automatically adjust the price, because you may have already confirmed prices.



1.15.1.1 Create Seasons

You can find the new configuration under the menu item Administration. First create a new season there. This can be valid from 1.1.2023 and apply to the coming year, or you define higher prices for the main season and lower prices for the off season.



Seasons

Go Back

New

(Your query returned 2 matches in total.)

| Shortname | Season start | Season end | Season Active |
|---|--------------|------------|-------------------------------------|
| <div><div><div><div><div></div><div></div></div><div><div></div><div></div></div></div><div><div></div><div></div></div></div><div>ab 2/23</div></div> | 02.02.2023 | 31.12.2023 | <input checked="" type="checkbox"/> |
| <div><div><div><div><div></div><div></div></div><div><div></div><div></div></div></div><div><div></div><div></div></div></div><div>WS 22/23</div></div> | 01.12.2022 | 31.01.2023 | <input checked="" type="checkbox"/> |

Please

choose a short name for the season - e.g. '23' or 'SS23' and 'HS23'. Entered times must not overlap, but it is possible to leave season gaps where regular prices should apply.

Create a season

[Go Back](#)[New](#)

Shortname

Season start

Adopt prices from

☒ Basic price of the treatment/course

☐ ab 2/24

☐ W24/25

Season end

Season Active

☒

[Create a season](#)[Back](#)

1.15.1.2 Assign Season Prices

If you have defined a new season, you will find a new view "Season prices" under 'Master data' - 'Treatments' or 'Courses', where you can easily customize the new prices. Activate the price table by clicking on 'Edit'. Enter the new prices moving forward by clicking on the Tab key.

Treatments

Start Search Extended Search New Season prices

Manage the prices of your treatments for the previously defined time periods.

Seasonal price management

Start Search Extended Search New Season prices

| Name | Price | WS 22/23 | ab 2/23 |
|----------------------------------|--------|----------|---------|
| Ayurveda Massage 10 min (+10+10) | 30,00 | 35,00 | 30,00 |
| Ayurveda Massage 30 min (+0+10) | 40,00 | 45,00 | 40,00 |
| Ayurveda Massage 30 min | 30,00 | 35,00 | 30,00 |
| Ayurveda Massage 60 min (+0+10) | 70,00 | | |
| Ayurveda Massage 90 min (+0+10) | 100,00 | | |
| Ayurveda Massage 120 min (+0+10) | 120,00 | | |

WS 22/23

Accept Changes

Adopt for booked appointments

→ ↺ ←

| |
|--------|
| 35,00 |
| 45,00 |
| 35,00 |
| 75,00 |
| 105,00 |
| 130,00 |

You can transfer the prices from the previous (or later) season to the new season column by clicking on the arrow pointing to the right (or to the left), or you can cancel your entries by clicking on the undo arrow.

When you have finished making your entries, two options are available for saving: 'Save' and Adopt for booked appointments'. With the 'Save' option, the new price will only be used for future bookings, already booked appointments (and possibly prices already confirmed to the guest) will remain priced as they are.

With the latter option, already booked dates that fall into the new price season are adjusted to the new price. For this, MY SPA works in the background and searches all future dates and adjusts the prices if necessary. This process takes some time, in which you should not start the process again, we show a hint:

MY SPA now checks all already booked appointments in the background and takes over the seasonal prices. This process takes up to 15 minutes. You can continue to work normally during this time. Please do not click on the button again.

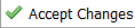


OK

The deviating prices are also displayed in the view of the individual treatments and courses and can be edited individually. However, you do not have the option here to apply price changes for dates that have already been booked.

| Duration | Preprocessing | Postprocessing | MYPOS | Service | Salesaccount | VAT | Price | W22/23 | P |
|----------|---------------|----------------|---------|---------|--------------|----------------------|-------|--------|---|
| (min) | (min) | (min) | Item ID | ID | | | (EUR) | | |
| 30 | 0 | 0 | 0 | ABY | 810 | Standard DE (19.00%) | 30,00 | 35,00 | |
| Details | | | | | | Standard DE (19.00%) | | 0,00 | |


1.15.1.3 Convert seasonal prices to standard prices

If the old validity period has passed, you can adopt the seasonal price table prices as the new default by clicking on 'Edit' under 'Prices', clicking the arrow to adopt from the right column and then confirming with 'Accept Changes'.

| Seasonal price management | | |
|----------------------------------|---|---|
| | Start Search | Extended Search |
| | New | Season prices |
| Name | Price | WS 22/23 |
| |  |  |
| |  | |
| Ayurveda Massage 10 min (+10+10) | 30,00 | 35,00 |
| Ayurveda Massage 30 min (+0+10) | 40,00 | 45,00 |
| Ayurveda Massage 30 min | 30,00 | 35,00 |
| Ayurveda Massage 60 min (+0+10) | 70,00 | 75,00 |
| Ayurveda Massage 90 min (+0+10) | 100,00 | 105,00 |
| Ayurveda Massage 120 min (+0+10) | 120,00 | 130,00 |
| Achsel Enthaarung 20 min (+5+5) | 95,95 | 107,00 |

1.15.1.4 Price Management without Seasons

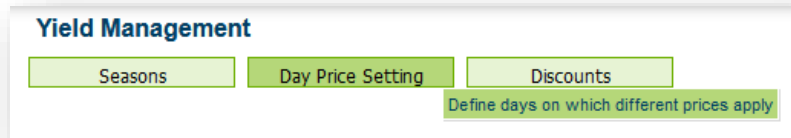
Even if you want to stick to the method of changing prices only from the new validity date on, the menu item Main Settings - Treatments (or courses) - Season prices offers you a comfortable batch processing of entering new treatment prices.

| Seasonal price management | | |
|---|--------------|---|
| | Start Search | Extended Search |
| | New | Season prices |
| Name | Price | |
| | |  |
| Abhyanga DE 60 min (+5+15) | 100,00 | |
| Abhyanga DE 75 min (+5+15) | 115,00 | |
| Ayurveda Massage 30 min (+0+10) | 40,00 | |
| Ayurveda Massage 60 min (+0+10) | 70,00 | |
| Achsel Enthaarung 20 min (+5+5) | 16,00 | |
| Aloe Vera Face Mask 10 min (+0+5) | 5,00 | |
| Aloe Vera, Body Mask 15 min (+5+10) | 9,00 | |
| Augenbrauen 10 min | 20,00 | |
| Body Pack + Hot Stone Back Massage 75 min (+0+15) | 75,00 | |
| Coconut Dream 75 min (+5+15) | 105,00 | |
| Collagen Eye & Treatment 20 min (+5+10) | 25,00 | |

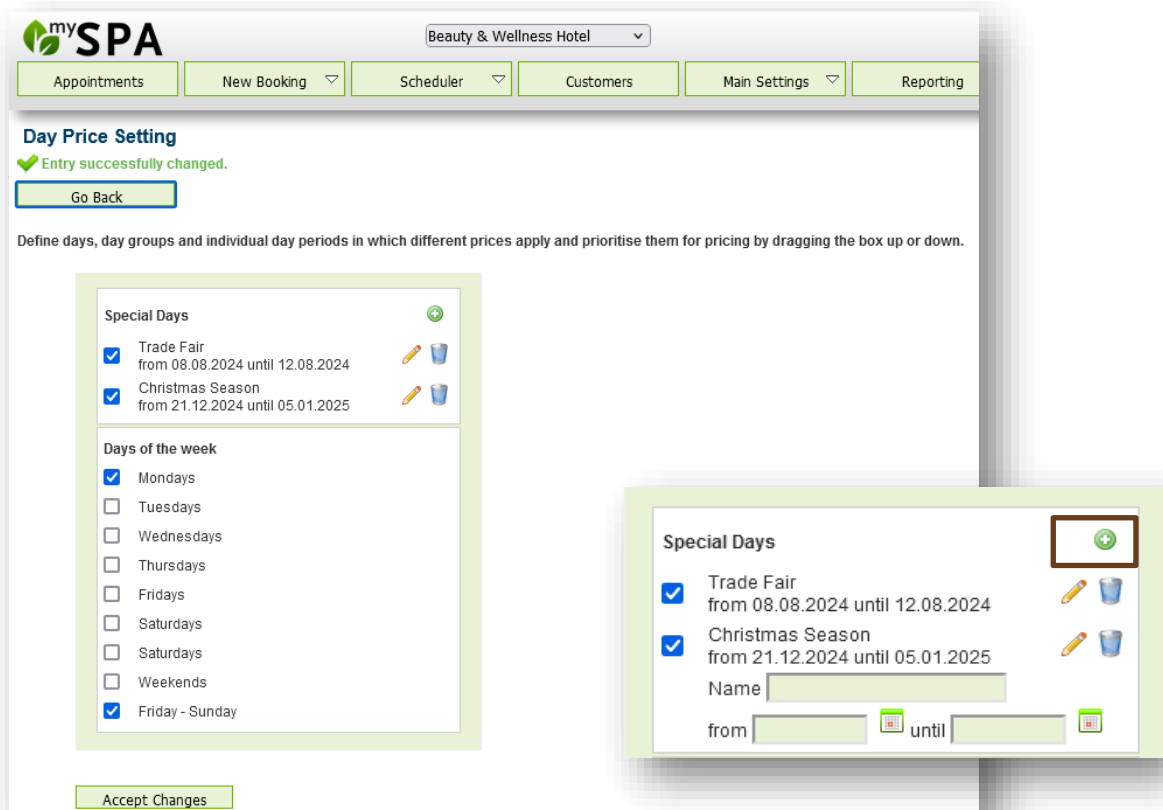
1.15.2 Day Prices

Select weekdays or weekday groups on which lower or higher prices should apply.

Special days can be created as separate periods, for example trade fair days or the Christmas holidays with the turn of the year. For longer periods or the introduction of a new price list, the season settings are the better choice.



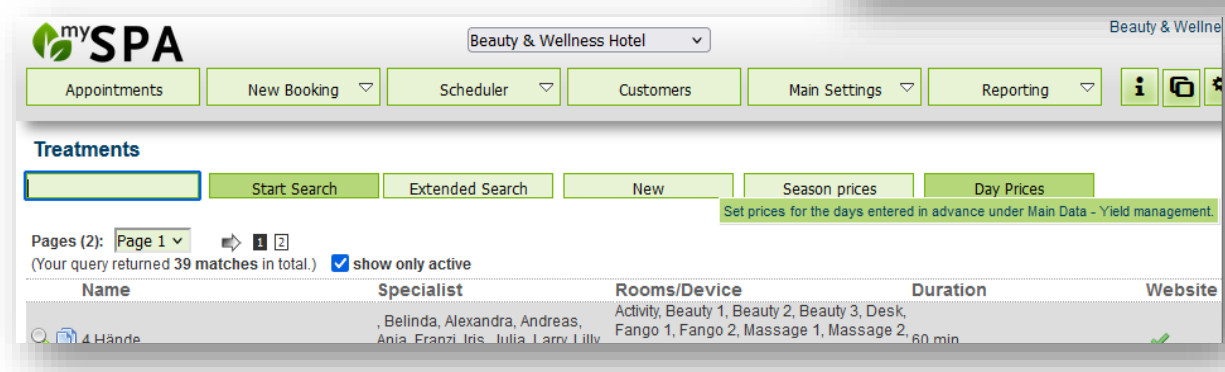
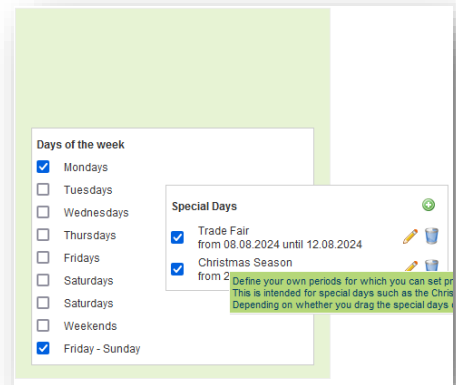
Firstly, define days, day groups and your own periods, for which you can then set prices, price increases or reductions in the application/course overview. Special days: this is intended for the Christmas period, for example.



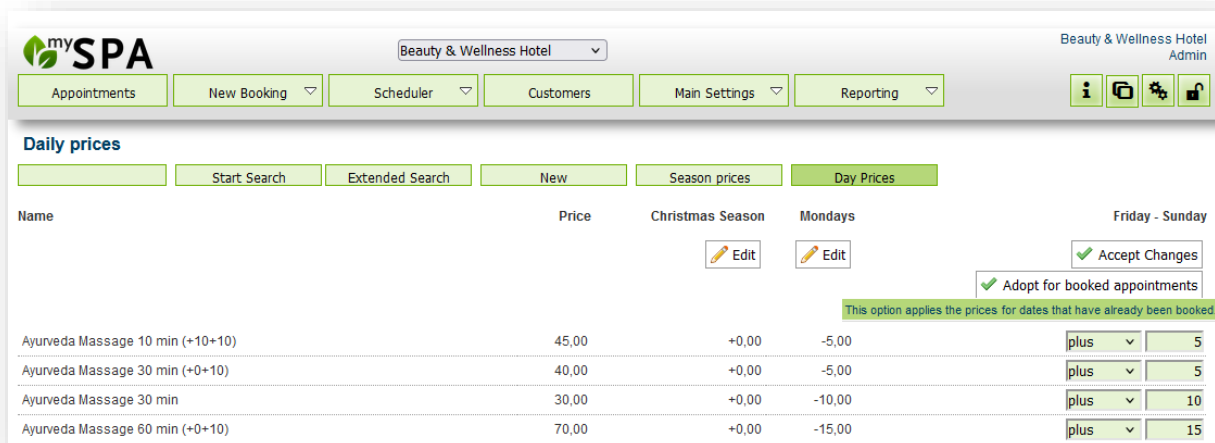
Create a new entry under "Special days" by clicking on the plus sign. Select the start and end date and assign a name. Click on Save at the bottom of the page. You can delete expired periods by clicking on the recycle bin or edit them by clicking on the pencil and updating the date for the future.

Depending on whether you drag the block of special days or the block of weekdays up or down, these prices take precedence in the calculation!

Once you have defined the daily price setting, switch to the master data for your treatments and courses.



Under the item Daily prices you will now find the list of your offers and can define other fixed prices or price deviations.



When entering the different price, select the option to set an absolute new price or to enter a price increase or decrease. The advantage of a plus or minus price is that it will continue to be used in the event of new seasonal prices applying at a later date.

1.15.3 Discounts

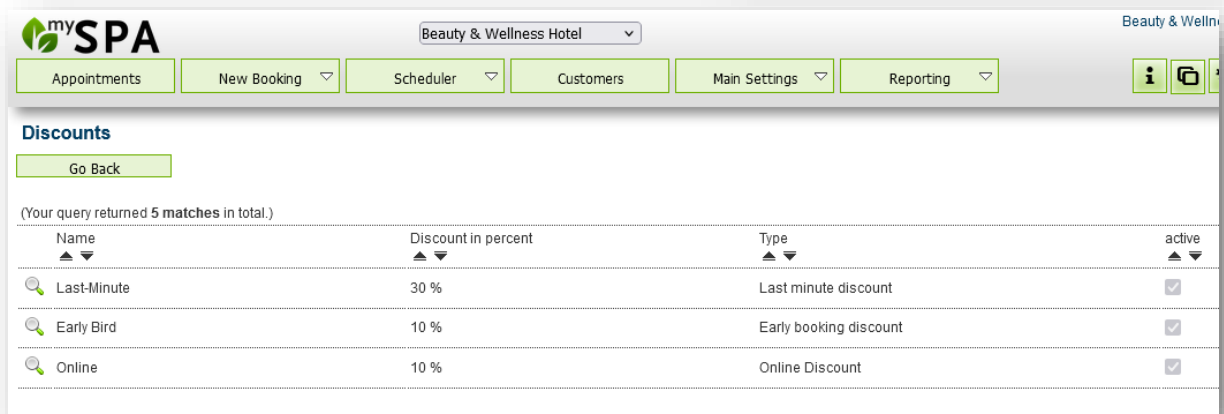
Invite your guests to book appointments at the spa early with more favourable prices and fill free treatment appointments with last-minute discounts.

You can offer an online discount for the online booking route, which will make your guest communication easier.

1.15.3.1 Discount Settings

Under Master data - Yield Management you will find the submenu item Discounts.

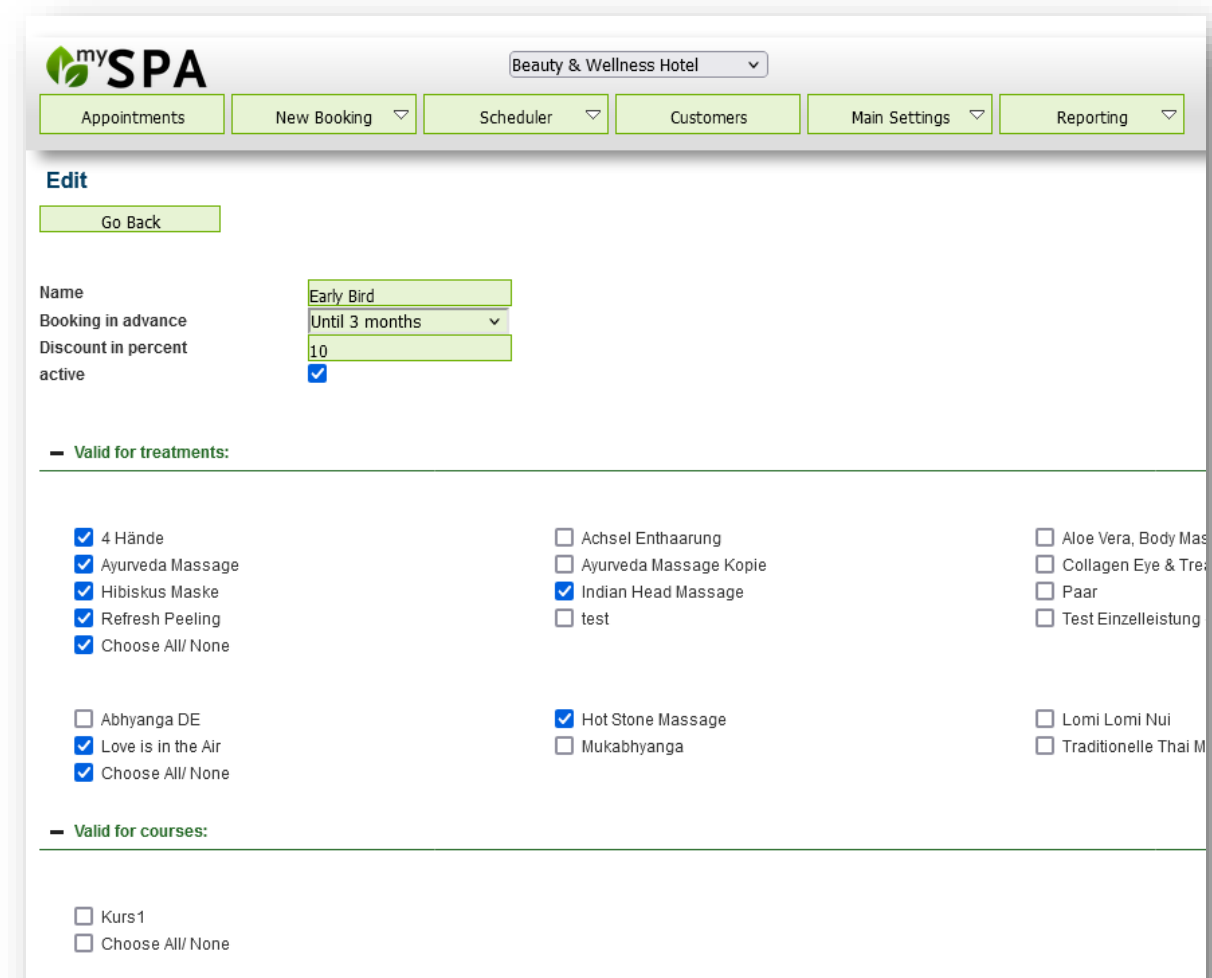
Yield Management

[Seasons](#)[Day Price Setting](#)[Discounts](#)[Create Discounts](#)

The screenshot shows the 'mySPA' interface for the 'Beauty & Wellness Hotel'. The top navigation bar includes 'Appointments', 'New Booking', 'Scheduler', 'Customers', 'Main Settings', and 'Reporting'. The 'Discounts' section is active, showing a 'Go Back' button and a message '(Your query returned 5 matches in total.)'. A table lists three discounts: 'Last-Minute' (30%), 'Early Bird' (10%), and 'Online' (10%). Each row has a magnifying glass icon and an 'active' checkbox.

| Name | Discount in percent | Type | active |
|-------------|---------------------|------------------------|-------------------------------------|
| Last-Minute | 30 % | Last minute discount | <input checked="" type="checkbox"/> |
| Early Bird | 10 % | Early booking discount | <input checked="" type="checkbox"/> |
| Online | 10 % | Online Discount | <input checked="" type="checkbox"/> |

By clicking on the magnifying glass, you can activate the discounts, set the amount and specify which of your offers they should apply to.



The screenshot shows the 'mySPA' interface for the 'Beauty & Wellness Hotel' in the 'Edit' mode for a discount. The 'Name' field is 'Early Bird', 'Booking in advance' is 'Until 3 months', 'Discount in percent' is '10', and 'active' is checked. Below, there are sections for 'Valid for treatments' and 'Valid for courses' with checkboxes for various services.

Edit

[Go Back](#)

Name: Early Bird
Booking in advance: Until 3 months
Discount in percent: 10
active: ☒

Valid for treatments:

- ☒ 4 Hände
- ☒ Ayurveda Massage
- ☒ Hibiskus Maske
- ☒ Refresh Peeling
- ☒ Choose All/ None
- ☐ Achsel Enthaarung
- ☐ Ayurveda Massage Kopie
- ☒ Indian Head Massage
- ☐ test
- ☐ Aloe Vera, Body Mas
- ☐ Collagen Eye & Tre
- ☐ Paar
- ☐ Test Einzelleistung
- ☐ Abhyanga DE
- ☒ Love is in the Air
- ☒ Choose All/ None
- ☒ Hot Stone Massage
- ☐ Mukabhyanga
- ☐ Lomi Lomi Nui
- ☐ Traditionelle Thai M

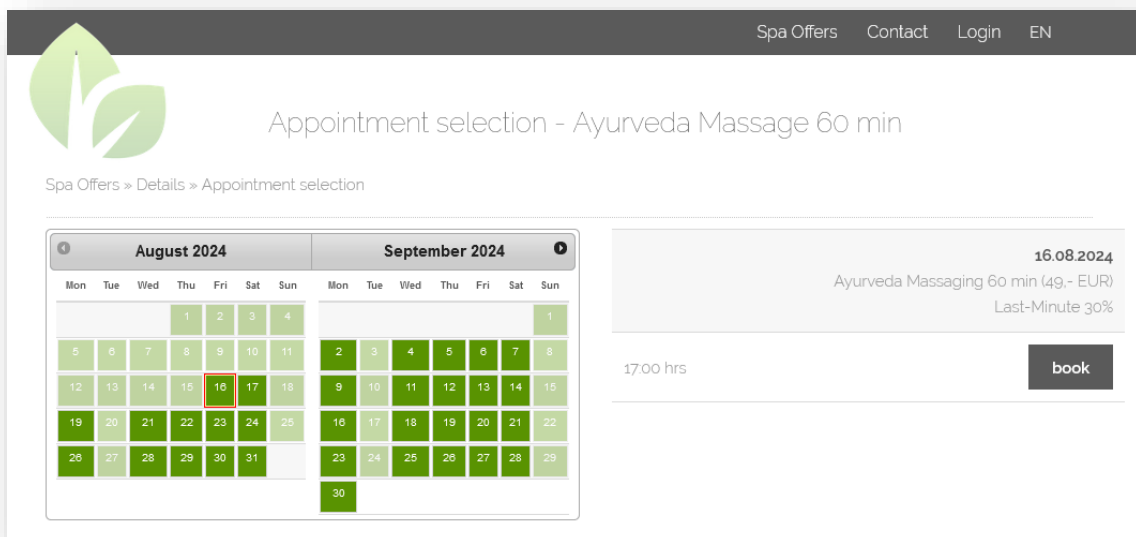
Valid for courses:

- ☐ Kurs1
- ☐ Choose All/ None

The early booking and last-minute discount is calculated automatically from the booking date and the planned start date. You can choose the period of the early booking and last minute discounts. Early booking discount: between 1 - 12 months before the date, last minute 2 weeks to 1 day before the date. Please pay attention to the interaction of your setting for advance booking in the booking conditions - if you have entered 24 hours in advance and only grant the guest the last minute discount one day before the treatment, he or she will never be able to reach it.

Automatic in the Online Booking Route

Early booking or last-minute discounts are calculated and granted automatically. The online discount and one of the two time-based discounts can be combined. The early booking and last-minute discounts can never overlap.



Spa Offers Contact Login EN

Appointment selection - Ayurveda Massage 60 min

Spa Offers » Details » Appointment selection

August 2024

| | | | | | | |
|----|----|----|----|----|----|----|
| | | | 1 | 2 | 3 | 4 |
| 5 | 6 | 7 | 8 | 9 | 10 | 11 |
| 12 | 13 | 14 | 15 | 16 | 17 | 18 |
| 19 | 20 | 21 | 22 | 23 | 24 | 25 |
| 26 | 27 | 28 | 29 | 30 | 31 | |

September 2024

| | | | | | | |
|----|----|----|----|----|----|----|
| | | | | | | 1 |
| 2 | 3 | 4 | 5 | 6 | 7 | 8 |
| 9 | 10 | 11 | 12 | 13 | 14 | 15 |
| 16 | 17 | 18 | 19 | 20 | 21 | 22 |
| 23 | 24 | 25 | 26 | 27 | 28 | 29 |
| 30 | | | | | | |

16.08.2024

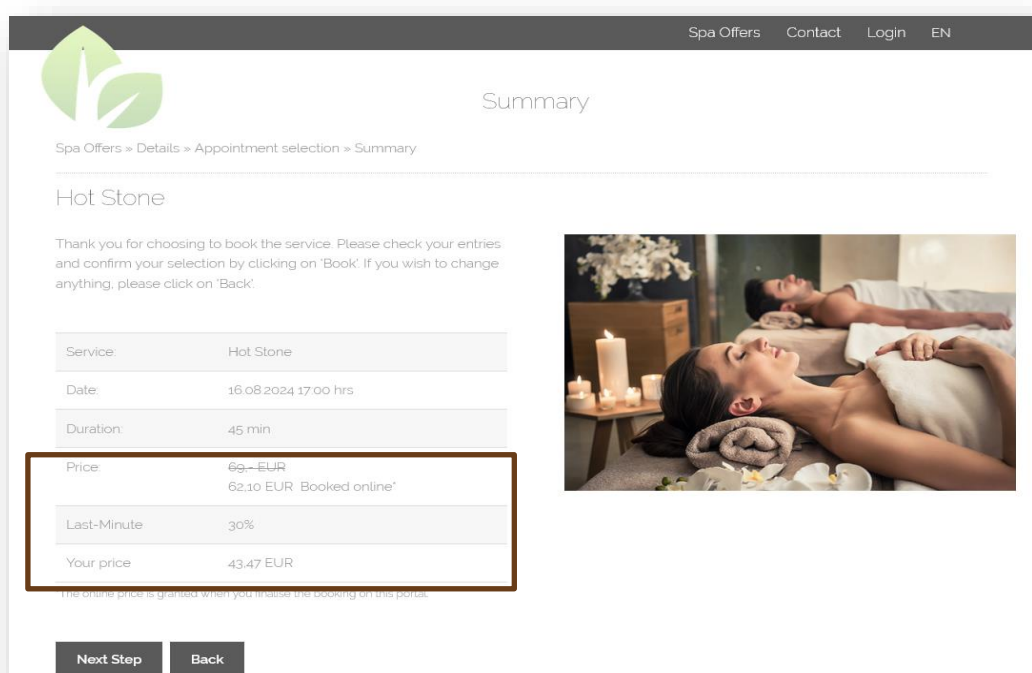
Ayurveda Massaging 60 min (49,- EUR)

Last-Minute 30%

17:00 hrs

book

If you have entered a discount for the online booking, this will be shown to the guest in the summary.



Spa Offers Contact Login EN

Summary

Spa Offers » Details » Appointment selection » Summary

Hot Stone


Thank you for choosing to book the service. Please check your entries and confirm your selection by clicking on 'Book'. If you wish to change anything, please click on 'Back'.

| | |
|-------------|--------------------------------------|
| Service: | Hot Stone |
| Date: | 16.08.2024 17:00 hrs |
| Duration: | 45 min |
| Price: | 69,- EUR 62.10 EUR Booked online* |
| Last-Minute | 30% |
| Your price | 43.47 EUR |

*The online price is granted when you reserve the booking on this portal.

Next Step

Back



1.15.3.2 Discount Assignment for Manual Booking

When you create an appointment in the calendar, the discount is offered as an option. You decide whether it is granted or whether the regular price should be saved: In the case of postponements that leave a more

The screenshot shows a 'Create a Booking' window with the following details:

- Treatment:** Ayurveda Massage 60 min (+0+10)
- Room/ Ressource:** Massage 1
- Specialist:** Larry
- Date:** 16.08.2024
- Start:** 17:00 bis 18:10 o'clock
- Price:** 70,00 EUR (selected with a blue radio button)
- Last-Minute:** 49,00 EUR (radio button not selected)
- Guest:** Anne Baumgärtel
- Date-Comment:** (empty text area)
- Fixed:** ☐ Specialist ☐ Room ☐ Date
- Buttons:** A green 'Save' button with a checkmark icon.

favourable period, the price is not changed automatically, but the price variant valid after the postponement is displayed in brackets.

Please note that a manual price change overwrites all automatically calculated discounts.

2. New Bookings

There are several ways to create an appointment for a guest in MY SPA.

- You can first prebook services and then schedule them later.
- You can sell the service as a package - within a hotel arrangement or as a package in MY SPA.
- You can book several appointments in succession for the same guest in their guest mask.
- You can spontaneously book an appointment in the calendar. To do this, you should know which employee can perform which service or what is possible in which room. Click at the beginning of a free area in the calendar. A selection of possible services for which the employee and room is free and qualified and for which there is sufficient time opens up.

The 'Create a Booking' window is shown with the following fields and values:

- Treatment: Collagen Eye & Treatment 20 min (+5+10)
- Room/ Ressource: Beauty 2
- Specialist: benutzer
- Date: 12.12.2024
- Start: 15:00 bis 15:35 o'clock
- Price: 25,00 EUR
- Guest: Clark Gable
- Date-Comment: (empty text area)
- Fixed: ☐ Specialist ☐ Room ☐ Date

A tooltip message says: "Please enter all according data for the appointment and save them."

At the bottom left is a "Save" button with a green checkmark icon.

Overlaid on the bottom right is a summary card for "99 - Mr. Clark Gable":

| | |
|-------------|---|
| Date: | 12.12.2024 |
| Time: | 15:00 - 15:35 (20 Minutes) |
| Guest: | Mr. Clark Gable (99) |
| Stay: | Checked-in: 06.12.2024 - 22.12.2024 |
| Service: | Collagen Eye & Treatment 20 min (25,00 EUR) |
| Specialist: | Belinda B., Thomas Wolf |
| Room: | Beauty 2 |
| Created by: | Admin |
| With Jojoba | |
| PLEASE CALL | |
| Fixed | Specialist |

Search for the guest by surname or room number - if they are not a hotel guest, briefly enter the most important data. Enter a comment that is important to know for this appointment and, if necessary, mark it as fixed with regard to certain parameters. As soon as you click on Save, the window closes and the appointment can be seen in the calendar.

Click on it again and you can edit the appointment:

Booking

Treatment

Collagen Eye & Treatment 20 min

Room/ Ressource

Beauty 2

Specialist

Belinda B.

Date

12.12.2024

Start

15:05 until 15:25 o'clock

Total time

15:00 until 15:35 o'clock

Guest

Mr. Clark Gable

Room

99

Price

25,00 EUR

Date-Comment

With Jojoba

Guest Comment

PLEASE CALL

Fixed

☒ Specialist
 ☐ Room
 ☐ Date

Last Edited

Admin, 12.12.2024 14:29 : Comment Change

Admin, 12.12.2024 14:27 : The treatment Collagen Eye & Treatment 20 min (+5+10) on 12.12.2024 at 15:00 o'clock was booked

Edit

Move/Replace

Cancel

E-Mail

Print

2. Schedule

Proof of Performance

No show

Article

Pay

The function icons in the appointment window are the same as those you will see in the customer screen or in the list of appointments in the "Appointments" menu item. They are described on the following pages.

The icons for printing your guest documents - the appointment schedules and guest checks (performance records) - are derived from the standard or customised templates that we have implemented for you. You also have the option of sending the schedule as an attachment to an automatic e-mail or notifying the guest of a postponement.

2.1.1 Guest Search

The procedure described below applies to all assignments of services to guests - whether during the booking of appointments, courses, package or article sales.

Select the guest by entering name (or part of) reservation- or room number in the 'Guest' field and clicking on the magnifying glass.

[illegible]

The search screen opens and offers matching customer profiles.

If you have a connection to a Property Management System, the search is extended and you may select guests and fellow travelers from the hotel database without having to create their guest profile in MYSPA. You will see additional information, such as room number and the period of his stay.

If a customer already exists in MYSPA, you may decide, whether the two profiles should be linked or whether a new, separate MYSPA customer should be created.

If this customer is known in MY SPA as a regular guest, in the next step you may choose, if the customers profiles shall be merged. Otherwise, a new MY SPA customer profile is created.

Did you mean one of these customers?

| | Last Name | First Name | Room Number | Stay | Street |
|----------------------------------|-----------|------------|-------------|------|--------|
| <input checked="" type="radio"/> | Fischer | Anja | | | |

2.2 Create and send guest documents

If you have booked one or more services for the guest, you may want to issue the schedule. If the guest is on site, create the appointment plan straight away and hand it over to the guest. The schedule contains all services that lie in the future. If you have linked the services to a stay, all services that fall within the stay period are shown.

Booking

Treatment

Collagen Eye & Treatment 20 min

Room/ Ressource

Beauty 2

Specialist

Belinda B.

Date

12.12.2024

Start

15:05 until 15:25 o'clock

Total time

15:00 until 15:35 o'clock

Guest

Mr. Clark Gable

Room

99

Price

25,00 EUR

Date-Comment

With Jojoba

Guest Comment

PLEASE CALL

Fixed

☒ Specialist ☐ Room ☐ Date

Last Edited

Admin, 12.12.2024 14:29 : Comment Change

Admin, 12.12.2024 14:27 : The treatment Collagen Eye & Treatment 20 min (+5+10) on 12.12.2024 at 15:00 o'clock was booked

Edit

Move/Replace

Cancel

E-Mail

Print

2. Schedule

Proof of Performance

No show

Article

Pay

If the guest's treatment is imminent, generate the guest check/service record and give it to the therapist in the cabin. After the treatment, the guest can sign it. We can customise all documents for you.

Guest checks and appointment schedules are also available as a collective printout on the "Appointments" page.

2.2.1 Send Guest's



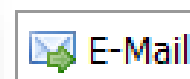
Appointment

Schedule via E-Mail

If the guest is not yet at the hotel, you can have the schedule sent via MY SPA. It can then be found as a PDF attachment in a pre-designed e-mail. Would you like to tell the guest something else by e-mail? Then create the schedule as a PDF using the Print button and attach it to an e-mail you have written yourself.



Regardless of whether you use the MY SPA customer booking route, you can send the appointment schedules for your guests from MY SPA. You will find the e-mail icon on every appointment.

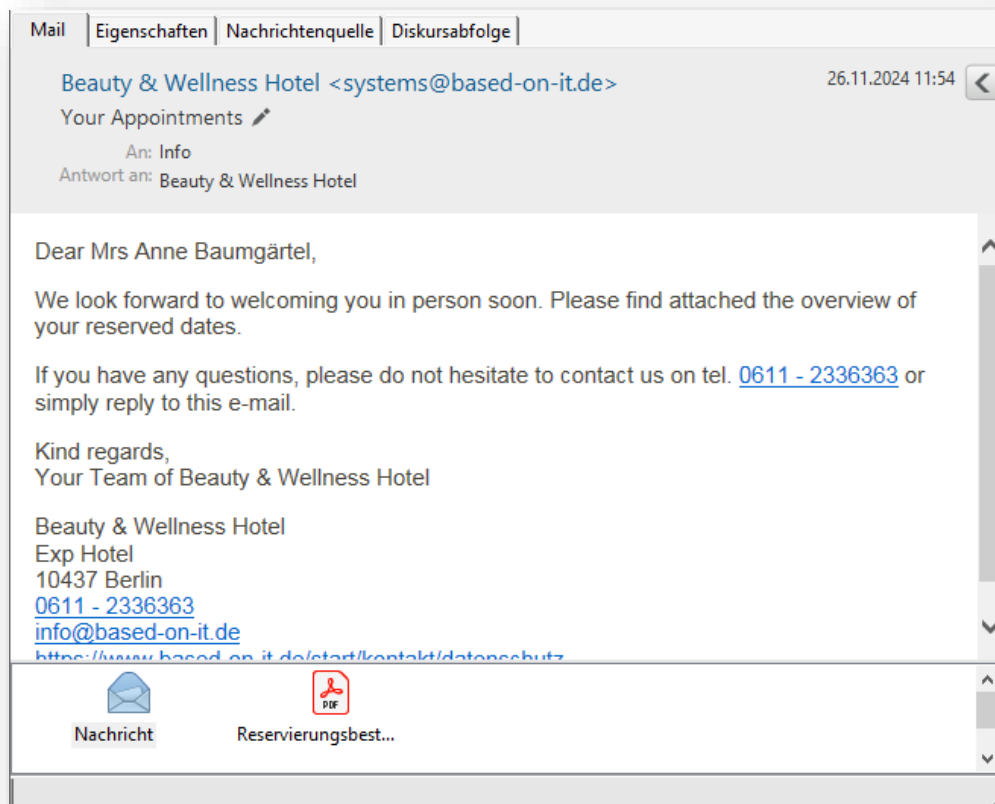


Different options open up depending on who has booked the appointment:



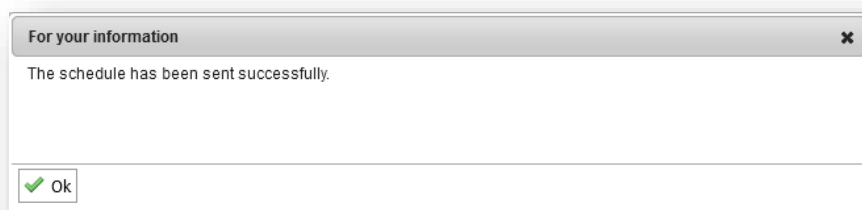
If the guest has booked the appointment themselves via the booking route, you also have the option of informing the guest of your change to their booked appointment.

The schedule e-mail contains a text and the schedule as an attachment. If individual templates have been designed, these will be used.



HTML e-mails are sent (please send us your header and/or footer, which we will integrate for you. Images used here must be embedded as a link, i.e. publicly accessible on the Internet, for example on your hotel website). We will be happy to customise the e-mail text according to your wishes.

After sending, you will receive a confirmation of successful dispatch and an entry in the appointment history.



You can check in your own e-mail inbox whether the e-mail has reached the recipient or whether there were error messages on receipt, because MY SPA uses your e-mail sender for sending, which must first be configured.

2.3 Edit an Appointment



Clicking on an appointment in a calendar or on the pencil symbol in your scheduler list, you may edit the details like choosing another room, specialist or guest, or enter notes. You can either enter a comment which will be shown in the appointment or enter a guest note, which will be saved in the guest's dataset and shown in all of his appointment.

2.3.1 Move an Appointment

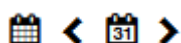
The easiest way to move an appointment, if the customer has changed his mind about the time, is by using drag and drop. So just go to a calendar and drag it with the pressed left mouse key to the desired time. Those little changes are easily made in the daily or weekly (Room or Employee per Week) calendars, but keep in mind that moving an appointment only works if all criteria are met: Is the room as well as the specialist available? Does the customer already have an appointment at that time? If not, you'll get an error message and the reservation pops back to its original scheduling.



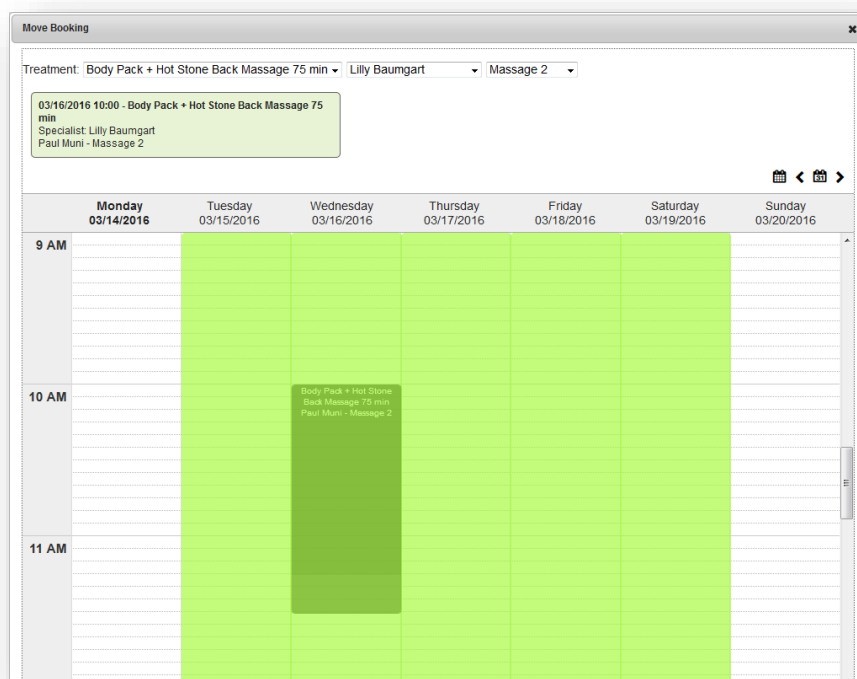
If you move an appointment to another specialist or another room, or if you want to move it further back in time, it is much easier if you just click on the appointment you want to move. Then the appointment display with all the booking information will open up. Now you just click 'Move' to start a new availability search:

You can now choose a new appointment. To help you navigate, you can see the information of the appointment which is to be moved.

You can now expand or change your selection for the new appointment search by additionally choosing a specialist and a room and again move around with the date icons.



= Select a Date, a Week back, Today, a Week ahead



2.3.2 Replacing an Appointment

You may change the treatment for an existing appointment also completely. With the option 'Move' you also have free selection of all appointments available at that time. This feature does not apply to package appointments.

The 'Move Booking' window displays a calendar interface for moving an appointment. On the left, a list of treatments is shown, including 'Hot Stone 45 min', 'Body Pack + Hot Stone Back Massage 75 min', 'Coconut Dream 75 min', 'Collagen Eye Treatment 20 min', 'Collagen Facial Classic 60 min', 'dd 10 min', 'Depilation Bikini line 20 min', 'Depilation Legs 40 min', 'Exfoliating Massage 45 min', 'Exfoliating Massage 60 min', 'Express Manicure 15 min', 'Firming Algae Mask Peeling 45 min', 'Fußpeeling 10 min', 'Ganzkörpermassage 45min 45 min', 'Gesichtsreinigung 20 min', 'Hibiskus Maske 5 min', 'Hibiskus Maske 10 min', 'Hibiskus Maske 15 min', 'Hibiskus Maske 20 min', 'Hot Stone 30 min', and 'Hot Stone 45 min'. The 'Hot Stone 45 min' treatment is selected. The calendar shows a grid of dates from Wednesday, 03/22/2017, to Sunday, 03/26/2017. A green box highlights the appointment for 'Hot Stone 45 min' on Wednesday, 03/22/2017, at 4 PM. The appointment is assigned to 'Lilly' and 'Massage 2'.

2.3.3 Price change for appointments

Already when creating an appointment, a different price can be stored, which is transferred during manual or automatic billing. The old price is also displayed.

Also in the 'Edit' mode, the original treatment price can be changed manually.

Please note: the change only applies to the selected appointment. If the price is changed and the appointment is changed again by using the function "../Replace", the manual price change is not transferred!

The 'Edit Existing Booking' window displays the details of an existing appointment. The fields are as follows: Treatment: Ayurveda Massaging 90 min; Room: Massage 1; Specialist: benutzer; Day: 01/30/2019; Time: 15:00 until 16:30; Total time: 15:00 until 16:40; Price: 80,00 EUR (100,00 EUR); Customer: Mahatma Gandhi; Comment: (empty text area); Guest Notes: (empty text area). The 'Price' field is highlighted with a red box. At the bottom, there are checkboxes for 'Fixed', 'Specialist', 'Room', and 'Date', and a 'Save' button.

2.3.4 Overlapping Appointments

A feature allows you to book overlapping appointments in the calendars. Depending on how you define it, there will be no check if the room/employee/customer is available, even though you will be warned about the overlap during booking.

| | | | |
|----------------------|-------------------------------------|--------------------|--------------------------|
| Appointment Overlaps | <input checked="" type="checkbox"/> | Only Same Customer | <input type="checkbox"/> |
| Allow Always | <input checked="" type="checkbox"/> | Only Same Room | <input type="checkbox"/> |
| Only Same Specialist | <input type="checkbox"/> | | |

Define allowed overlaps by going to 'Main Settings' – 'Shop Data' and checking the box next to 'Appointment Overlaps'. Additional parameters will open and you can choose whether overlaps are always allowed or only in certain cases, like when the appointments are carried out in the same room or by the same employee or if the appointment belongs to the same customer.

In order to give a user the authorization to book overlapping appointments, go to 'Main Setting' – 'Employees', choose the employee and check the box next to 'Appointment Overlaps'. Users will be warned during booking if appointments are overlapping.

| | | | |
|------------|-------------------------------------|----------------------|--------------------------|
| Specialist | <input checked="" type="checkbox"/> | Appointment Overlaps | <input type="checkbox"/> |
| Fallback | <input type="checkbox"/> | | |
| active | <input checked="" type="checkbox"/> | | |

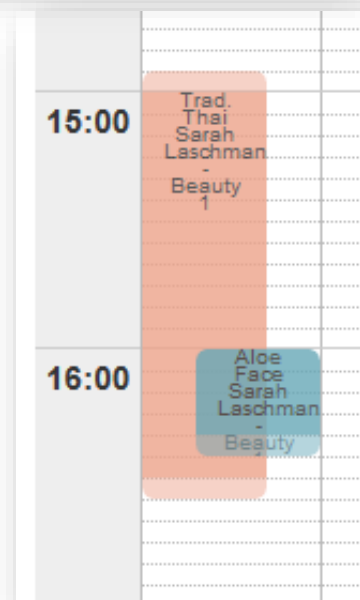
These overlaps are only possible when booked manually in the calendars, whereas the search for available appointments, as well as the moving of existing treatments has not been changed, so you can still see the right results when looking for an available spot.

2.4 Booking Couple and four-handed treatments

For couple treatments, two specialists and one room are reserved and two guests can be registered. The treatment for couples has one price, the billing is prepared for the first selected guest. For the second participant the treatment is saved with the price 0,00. The value of the service is split in equal parts in the statistics for the specialists.

Four-handed treatments, on the other hand, have two practitioners, but only one room.

Please note that existing single treatments cannot be changed to treatments of a different type.



When the appointment is booked, the system checks in the background whether two qualified therapists are available:

Also in the appointment's details and when appointments are postponed, two specialists are booked and their availability checked, as well as two guests (optional).

The first guest is regarded as the main customer for whom billing is carried out.


The second participant can be entered, but it is not necessary. An appointment sheet is also created for the second guest and the treatment is recorded in his or her history with a price of 0.00.

The appointment with his guests and handlers is kept in all calendar views and lists all participants and you can jump directly to his guest profile by clicking on his name. In the personnel overview, the appointment can also be moved individually from one specialist to another.

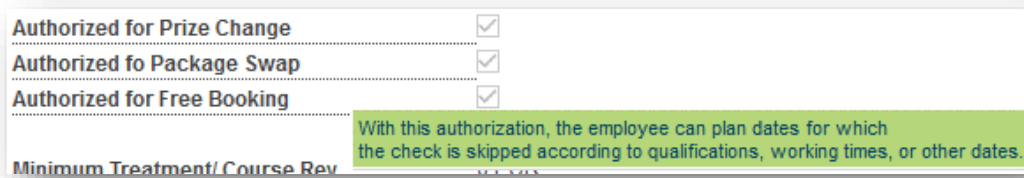
| MY SPA :: Employees per Day | | |
|-----------------------------|---|---|
| | Alex | Andreas |
| 12 PM | | |
| 1 PM | Mr. Clark Gable Heaven for Two - Paar- Wellness | Mr. Clark Gable Heaven for Two - Paar- Wellness |
| 2 PM | | |

The tip is proposed for the first guest entered. Please enter the tip for the second employee in the free field.



2.5 Free Booking

 This function allows you to switch off all validations of qualification and working time for employees and rooms at short notice when selecting an appointment to search for a free date.

This type of appointment booking requires precise knowledge and must therefore be released explicitly for employees who do not have the highest authorization level.:



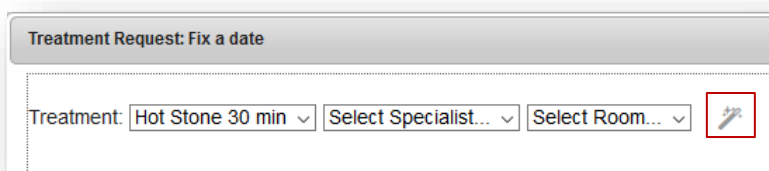
After enabling the authorization, you will find the icon in all appointment booking views, which extends the booking options when activated.

  Clicking on the icon expands the offer, the icon is highlighted in red.

You will find the option when booking an appointment in the calendar:



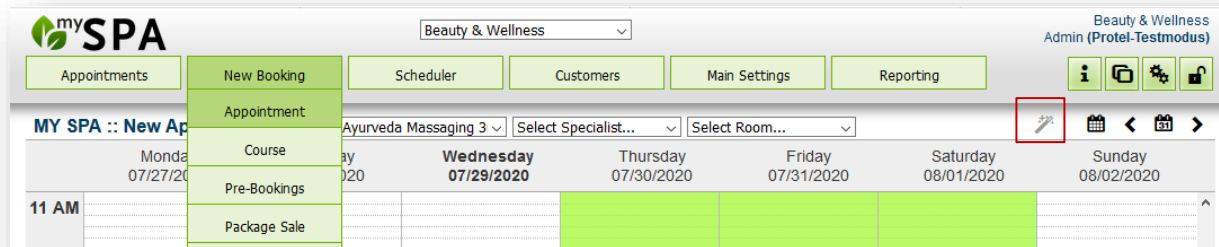
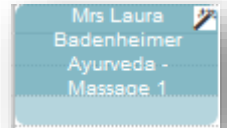
When assigning appointments for pre-bookings and via the 'Move/Replace' function in the appointment detail:



Via New booking Treatment:

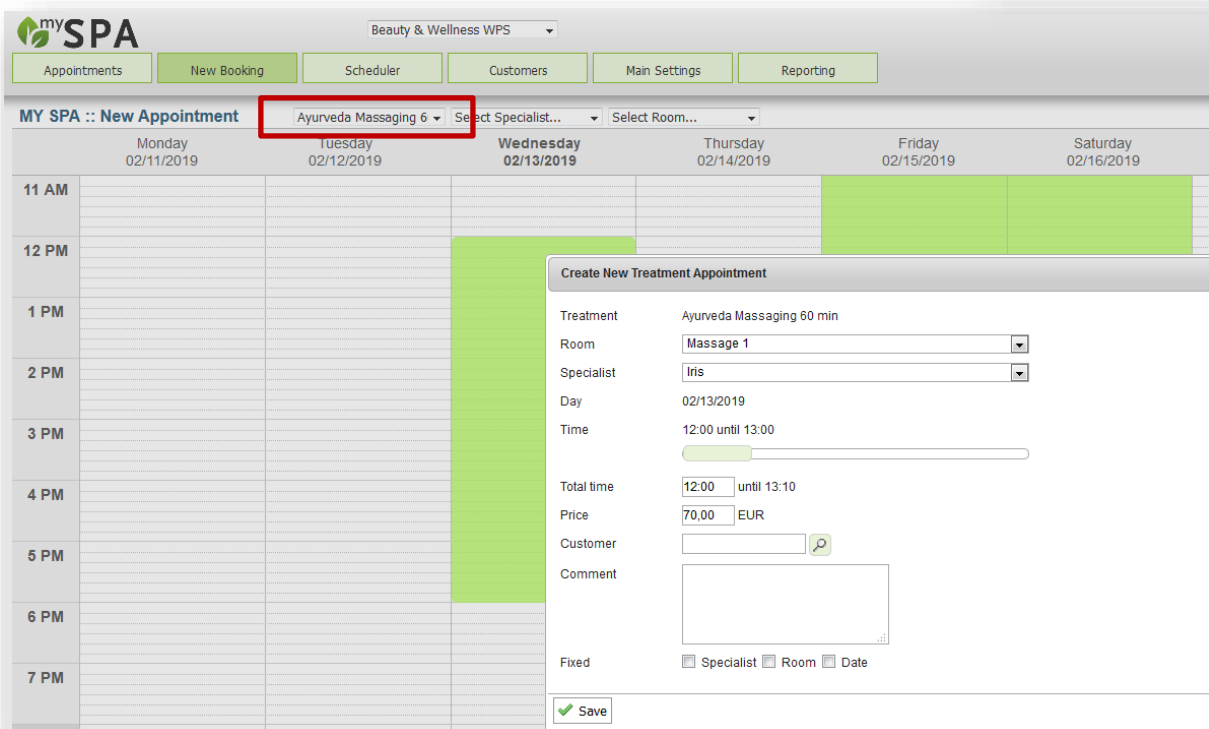
Only the general opening hours and appointments already occupied by treatments form the maximum scope of bookability.

Appointments that have been created freely are marked with the magic wand icon in the calendar. They can only be moved appropriately in the calendar by Drag & Drop.



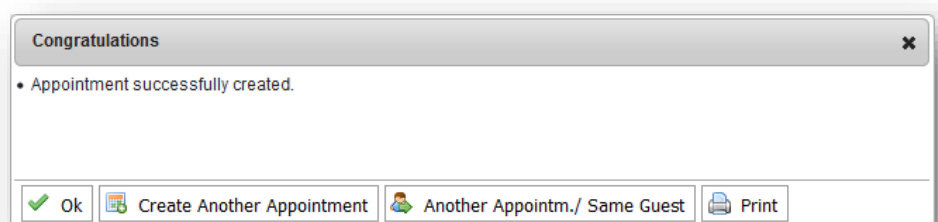
2.6 New Booking - Appointment

If you do not know exactly what is required for a particular service, the following booking method is recommended. If a customer wants to make a reservation for a treatment, you can go to the 'New Appointment' tab. First, you choose the type of treatment (red frame) as well as the desired employee and room (although that is optional). It is enough to define one or two options. After that, the green area shows you the available times in which you can book the treatment.



You can switch to a different week or to a specific date using the icons in the top right corner. If a treatment has set-up times, for cleaning the room, undressing or any other way of setting up, these times are considered here. You can also see the length of the treatment after the name of the treatment (for example: 'Thalasso 30 min (+10+5)'). The first number is the set-up time (10 min) and the second the follow-up time (5 min). You can also write down details about special customer requests or allergies in the comment section. You will see these comments every time you open the appointment, in each of the calendars, along with any other booking information. You may mark an appointment as 'fixed'. If you change an appointment for one of the as 'fix' marked criteria, you need to confirm a warning before the change takes effect.

Choose now how you want to proceed.



2.7 Viewing and booking appointments in the guest profile

In the customer mask you will find a new button 'Date booking'. By clicking on this button you will not only see the customer's appointments in the overview, but you can also book further appointments for the guest directly.

MY SPA :: New Appointment Ayurveda Massaging 3 Select Specialist... Select Room...

| | Monday 07/29/2019 | Tuesday 07/30/2019 | Wednesday 07/31/2019 | Thursday 08/01/2019 |
|-------|----------------------|-----------------------|-------------------------|---|
| 9 AM | | | | |
| 10 AM | | | | |
| 11 AM | | | | |
| 12 PM | | | | |
| 1 PM | | | | Mr. Clark Gable, Heaven for Two - Pear Wellness |
| 2 PM | | | | |
| 3 PM | | | | |

If MY SPA is connected to a protel hotelsystem, it possible to jump directly from the protel guest profile to this MY SPA customer mask. Here not only his currently entered appointments are displayed, but also appointments can be booked directly for him. Please note: this adjustment must be executed by your protel supervisor.

2.8 New Booking: Course Module

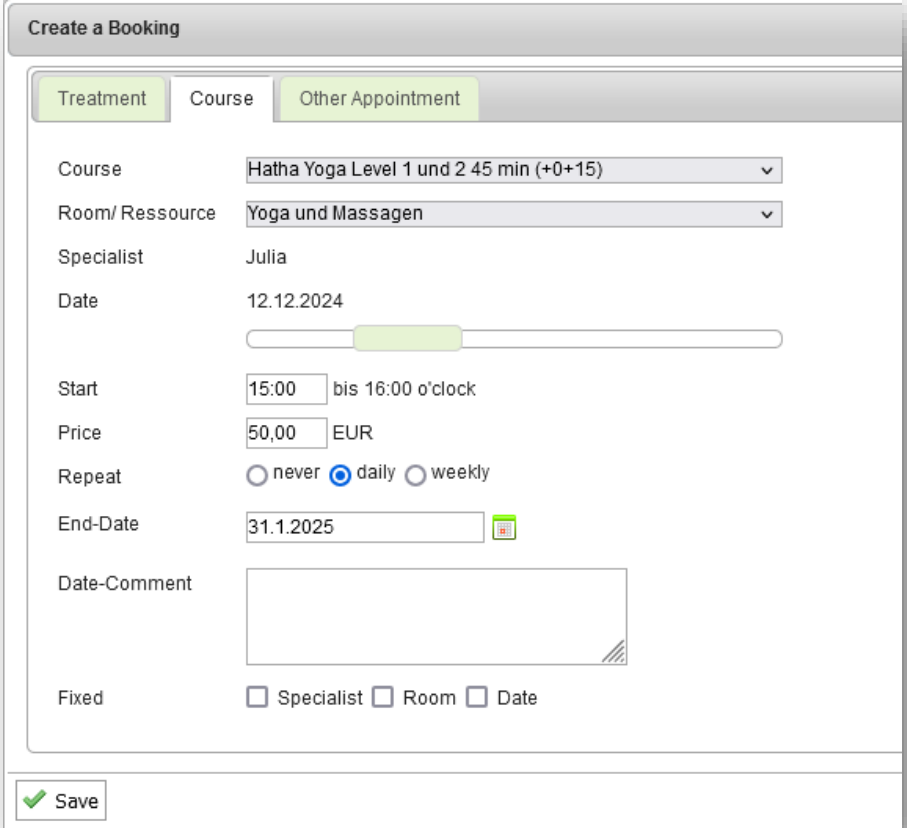
Firstly, the courses must be scheduled in the calendar:

Once the framework conditions for a course have been defined, you determine when the course takes place and reserve a location and trainer. To do this, click on the desired start date in a calendar and select the new 'Course' tab.

The difference to booking application dates is that you initially create the course without selecting a guest and can repeat it directly at a certain interval.

If you decide to repeat a course, the trainer, room and time for subsequent courses are initially retained - however, these can be swapped and moved separately for subsequent individual dates.

It is necessary to enter an end date for the repetitions - please select a maximum period of one year.



The screenshot shows a 'Create a Booking' dialog box with three tabs: 'Treatment', 'Course' (selected), and 'Other Appointment'. The 'Course' tab contains the following fields:

- Course:** A dropdown menu showing 'Hatha Yoga Level 1 und 2 45 min (+0+15)'.
- Room/ Ressource:** A dropdown menu showing 'Yoga und Massagen'.
- Specialist:** A text field containing 'Julia'.
- Date:** A date field showing '12.12.2024' with a calendar icon to its right.
- Start:** A time field showing '15:00' and a range 'bis 16:00 o'clock'.
- Price:** A text field showing '50,00' and a currency dropdown showing 'EUR'.
- Repeat:** Radio buttons for 'never', 'daily' (selected), and 'weekly'.
- End-Date:** A date field showing '31.1.2025' with a calendar icon to its right.
- Date-Comment:** A large text area for additional notes.
- Fixed:** A section with three checkboxes: 'Specialist', 'Room', and 'Date', all of which are currently unchecked.

At the bottom left of the dialog box is a green checkmark icon followed by the text 'Save'.

2.8.1 Course functions

In the Course overview under 'New Booking' - 'Course' you will see all information about the upcoming classes.

mySPA

Beauty & Wellness Hotel

Beauf Admin

Appointments

New Booking

Scheduler

Customers

Main Settings

Reporting

Book Courses

Category

Appointment

Course

Pre-Bookings

Package Sale

Treatment Request

Item Sale

Tip

+

Sport

12.12.2024

19.12.2024

Level 1 und 2 with Alex

12.12.2024

12:00 hrs

50,00 EUR

Hatha Yoga umfasst eine Reihe von Yoga Haltungen, die deinen Körper, deine Muskeln und deinen Geist stärken und ausrichten. "Hatha" lässt sich mit "kraftvoll" oder auch "bewusst" übersetzen. Dabei werden die Kanäle deines Körpers geöffnet, so dass die Ene

(0/5)

+

Sport

Hatha Yoga Level 1 und 2 with Julia

12.12.2024

15:00 hrs

50,00 EUR

Hatha Yoga umfasst eine Reihe von Yoga Haltungen, die deinen Körper, deine Muskeln und deinen Geist stärken und ausrichten. "Hatha" lässt sich mit "kraftvoll" oder auch "bewusst" übersetzen. Dabei werden die Kanäle deines Körpers geöffnet, so dass die Ene

(0/5)

The color of the people icon indicates the number of participants. In this case, the minimum and maximum number of participants entered in the course will be used for the color code in the course symbols. Nevertheless, it is always possible to overbook a course.



The minimum number of participants has not yet been reached



The course is bookable, participants are already booked



The course is almost full



The maximum number of participants has been reached

You can see the booked participants and can generate the course description and a list of participants.














2.8.2 Book Course Participants

If a guest wants to attend a course, you can book it in three ways:


1. In the Appointment overview

mySPA Appointments

(Your query returned 8 matches in total.)

| Date | No. | Treatment | Specialist | Time | Room | Customer | Edit |
|------------|-----|---|---------------|-------|------------|---|---|
| 01/03/2019 | | test 25 min (+5+5) | Fatima Aykut | 14:00 | Beauty 1 | Sieglinde Fischer |      |
| 01/03/2019 | | Water-Gym 45 min (+0+5)  | Felix Kröcher | 17:00 | Wellness 2 | 04/20  |       |

2. In the calendar: Open the course date with a mouse click and click on the button 'Add customer'. It opens the usual guest search and the participant is added.

 Add customer

Booking

Course: Hatha Yoga Level 1 und 2 (45 Minutes)

Room/ Ressource: Yoga und Massagen

Specialist: Julia Jakob

Date: 12.12.2024

Start: 15:00 until 15:45 o'clock






Total time: 15:00 until 16:00 o'clock

Guest: 0/5

Price: 50 EUR

Fixed: ☐ Specialist ☐ Room ☐ Date

Last Edited
Admin, 12.12.2024 15:14 : The treatment Hatha Yoga Level 1 und 2 45 min (+0+15) on 12.12.2024 at 15:00 o'clock was booked

 Edit  Move/Replace  Cancel  Add customer  Attendance List

3. Open the overview of your already scheduled courses via the menu 'New Booking' - 'Course'. When you open this view, the next seven days are preset as the date picker. If you have assigned categories, you can limit the search by selecting the category. Your course offer is listed by date. Open the course by clicking the heading bar and add a guest via the Guest Search.






mySPA Beauty & Wellness 1 - WPS

Appointments New Booking Scheduler Customers Main Settings Reporting

Book Courses

Category: .. 01/24/2019 01/31/2019

| | | | | | | |
|---------|--------------------|------------|-----------|-----------|--------|---|
| + Sport | Pilates with Julia | 01/24/2019 | 14:00 hrs | 15,00 EUR | (0/15) |  |
| - Sport | Pilates with Julia | 01/24/2019 | 15:00 hrs | 15,00 EUR | (2/15) |  |

01/24/2019 15:00-16:00 hrs Pilates 45 min (+0+15) Activity Julia Jakob 

| Participant No | Guest | Booking Date | Reservation Info |
|----------------|-------------|--------------|------------------|
| 1. | Josey Wales | 01/24/2019 | |
| 2. | Clara Bow | 01/24/2019 | |

Participation in an event are settled in the same way as treatments. You can call up the payment dialog for transferring to the hotel system, or transfer the appointment for billing to the POS system MY POS at various points: in the calendar appointment, the course overview or in the customer data.

Please note that the participation per guest is charged separately and not for all participants of a course.

2.8.3 Course Participants in the Calendar Detail

You may also add participants by clicking on the course appointment in the calendar. For those course participants, information about reservation number, room number and stay is displayed in the calendar when you move the mouse over the hotel system sign:

The 'Booking' dialog box displays the following information:

- Course:** Pilates 45 min
- Room:** Activity
- Specialist:** Julia
- Day:** 24.09.21
- Time:** 16:00 until 16:45
- Total time:** 16:00 until 17:00
- Customer:** 3/15

Below the customer information, there is a list of participants:

- Elif Stein (with red triangle icon)
- Liv Schwarz (with red triangle icon)
- Erol Wölf (with grey circle icon)

A tooltip for Liv Schwarz displays the following information:

Ct: Reservation 15718, Room Number 71: Liv Schwarz
23.09.2021 - 30.09.2021

At the bottom of the dialog, there is a 'Price' field showing 15,00 EUR and a 'Fixed' section with checkboxes for Specialist, Room, and Date.

Furthermore, you can also save guest and appointment comments in the course detail, which are displayed in the staff's schedule printouts. To do this, click on one of the letter bracket symbols. Grey means you can add a comment, black means there is already a guest or appointment comment. If you move the mouse over a black letter bracket icon, the comment will be displayed. Click on the letter bracket to open an input field:

The 'Your guest and course comments' dialog box contains the following fields:

- Guest Comment:** Speaks french
- Date-Comment:** Offer a mat

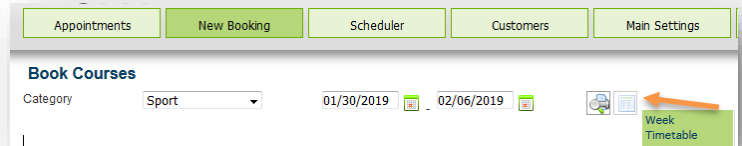
At the bottom of the dialog, there is a 'Save' button with a green checkmark icon.

2.8.4 Course Printouts

Three different course PDFs are available:

Week Timetable

This PDF lists all classes that match your selection (period / category). Go to 'New Booking' - 'Course' and if necessary, change the date selection to the week for which you want to create a timetable.

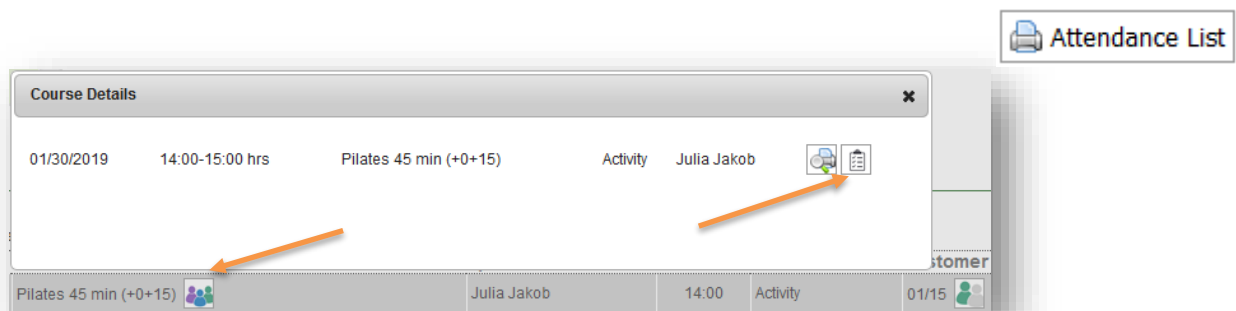


Course Description

If you have provided detailed descriptions and a picture in the Main Settings of your courses, this information will be displayed per course on a PDF, each with appointment, room and trainer.

Participants

You may generate a list of participants using the path 'New Booking' - 'Course' by opening the course details; via the 'Appointments' page in the list of appointments or directly in the calendar appointment detail.



2.9 New Booking: Treatment Requests and Packages


You will find an overview of all open requests and orders under the menu item New booking - Pre-bookings. Here you can find all orders per guest, which you have to schedule. The list can be sorted by date of arrival and you can also search by guest name, room number or reservation number.

Treatment Requests

Arrival:
 Reservation:
 Package Name:

Guest:
 Room:

| Arrival | Guest | Comment |
|------------|--|-------------------------|
| 11/19/2019 | Anja Fischer Fix: Reservation 1310155, Room Number 155: Anja Fischer 11/19/2019 - 11/29/2019 | Only female specialist! |
| 11/16/2019 | Fritz Neuermeier Fix: Reservation 10817, Room Number 134: Mitzi Neuermeier 11/16/2019 - 11/30/2019 | Befreundet mit Chef |

 Open the list of all open guest's orders by clicking on the folder icon.

You will find an overview of treatment requests and package treatments from arrangements that you can schedule.

Treatment Requests and Packages

Name: Markus Thor
 Stay: Fix: Reservation Number 451923, Room Number 260: Markus Thor
 11/14/2019 - 11/19/2019

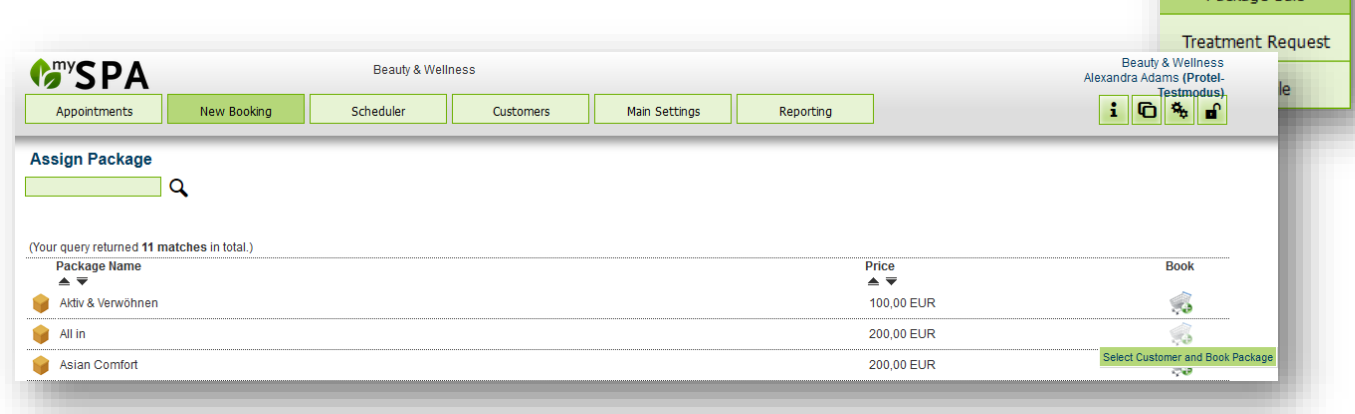
| Reserved | Treatment | Price | Edit |
|------------|---|-----------|------|
| 11/14/2019 | Aloe Vera Body Mask 15 min (+5+5) | 25,00 EUR | |
| 11/14/2019 | Thalgo Men 60 min (+5+10) | 65,00 EUR | |
| 11/14/2019 | Harmonie für zwei: Paar - Ju 30 min (+5+10) | 80,00 EUR | |
| 11/14/2019 | Harmonie für zwei: Paar - Ju 30 min (+5+10) | 80,00 EUR | |

A click on the calendar icon leads you to the calendar overview of the customer, where you can find qualified specialists and free rooms in the green marked areas.

2.10 New Booking: Package Sale

In the 'New Booking' tab you will also find 'Package Sale'. You will see an overview of all the packages you have created in the Main Settings. Just pick the one you want to book and choose an existing customer or create a new one.

Now you see a list of the included treatments that need to be booked for your customer. It is not necessary to book all the appointments right away.



Packages transferred to MY SPA via a connected hotel system do not have to be sold additionally via this channel.

2.11 Package Reservations from Your Hotel System

Apart from being able to transfer appointments to your PMS, you also see all package reservations from there (booked either through MY SPA or the PMS), along with reservation status, -number, room number and details about their stay. Just go 'Appointments' and you can find the data under the 'Unpaid Packages' section. From here you can also book individual treatments of the packages.

Packages that are booked through your PMS are identified by a PMS icon next to the booking date ('Appointed Day').

If all appointments are booked, the package will no longer be visible in this list of reservations, but you will still be able to see it under 'Closed Packages' along with the usual MY SPA packages.

| Appointed Day | Departure | Package Name | Customer | Price | |
|--|------------|-------------------------------------|--|-----------|---|
| 03/23/2017  | 03/24/2017 | Protel Package Frühlingserwachen | Johanna Kochanek Reservation Number 65, Room Number 202: Johanna Kochanek 03/21/2017 - 03/24/2017 | 45,00 EUR |  |
| 03/22/2017  | 03/25/2017 | Protel Package Frühlingserwachen | Jan Radmacher Reservation Number 66, Room Number 105: Jan Radmacher 03/22/2017 - 03/25/2017 | 45,00 EUR |  |

When Hotel Arrangement Wellness packages are cancelled (status Void), the package will also be deleted in MY SPA.

| | |
|---------------------------|---|
| Customer | Dagmar Rusvay |
| Room Number | 456 |
| Price | 77,70 EUR |
| Comment | !!! Achtung !!! Das dazugehörige Arrangement 'Asian Comfort' wurde durch Protel storniert! |
| Last Edit | |
| Admin, 07/20/2018 10:23 : | Die Anwendung Traditionelle Thai Massage 90 min (+5+5) am 21.07.2018 um 10:00 Uhr wurde storniert. !!! Achtung !!! Das dazugehörige Arrangement 'Asian Comfort' wurde durch Protel storniert! |

But if already appointments have already been booked for the cancelled package, the appointments will be kept, but shown with a blue frame and a comment, that the reservation is not valid anymore.

2.11.1 Assigned Packages – booked in MY SPA or the Hotelsystem

As long as the guest still has open parts from his package, you will find this package in the overview under 'Package'. If none of the package parts has been booked so far, you can delete a package (if sold in MY SPA), or cancel the payment.

The search for packages that are already assigned to guests can be limited using a search filter. The result list can be sorted by ascending and descending values.



Once you have found the package for which you want to set appointments, open it by clicking on the package icon.

| mySPA Beauty & Wellness 1 - WPS | | | |
|--|-----------------|-------------|--------------|
| Appointments | New Booking | Scheduler | Customers |
| Main Settings Reporting | | | |
| Packages | | | |
| Open Packages | New Appointment | Course | Package |
| Package Name: | Customer: | New Package | New Item |
| Search | | | |
| (Your query returned 49 matches in total.) | | | |
| Package Name | Customer | Price | Booking Date |
| Smooth Skin Aloe | Henry Mancini | 49,00 EUR | 01/23/2019 |
| Aktiv & Verwöhnen | Hume Cronyn | 100,00 EUR | 01/04/2019 |

The components of the package are listed. Now please click the calendar icon on the right the package component. For individual treatments, the appointment calendar form opens (for packages linked to reservations within the stay), for course dates the course overview.

| mySPA Beauty & Wellness 1 Admin | | | |
|---|-------------------|--|------------|
| Appointments | New Appointment | Scheduler | Customers |
| Main Settings Reporting | | | |
| Book Open Packages | | | |
| (Your query returned 3 matches in total.) | | | |
| Customer | Package Name | Treatment | Unit Price |
| Sara Schmidt | Massage 3er Paket | Teilkörpermassage Rücken/Beine 25 min (+0+5) | 31,00 EUR |
| Sara Schmidt | Massage 3er Paket | Teilkörpermassage Rücken/Beine 25 min (+0+5) | 31,00 EUR |
| Sara Schmidt | Massage 3er Paket | Teilkörpermassage Rücken/Beine 25 min (+0+5) | 31,00 EUR |

2.11.2 Swap Package Parts

It is possible to exchange services for packages booked in MY SPA as well as for arrangements sent by the hotel system:

The screenshot shows a web interface for managing spa treatments. At the top, a modal titled 'Swap a package part for the same price' is open. It contains a dropdown menu with the selected option 'Intensiv Massage 45 min (+5+5)' and a green button labeled 'Change it!'. In the background, a table titled 'Treatment Requests and Packages' is visible. The table has columns for 'Reserved', 'Treatment', 'Price', and 'Edit'. It lists three treatments for a guest named Laura Badenhaimer, all reserved for 07/01/2020. The first two are 'Aktiv & Verwöhnen: Skikurs 30 min (+15+15)' priced at 35,71 EUR. The third is 'Aktiv & Verwöhnen: Ayurveda Massaging 120 min (+0+10)' priced at 28,58 EUR. Each row has an 'Edit' column with icons for deleting, updating, and adding new parts. A green button labeled 'Replace Package Part' is visible in the bottom right of the table area.

| Reserved | Treatment | Price | Edit |
|------------|---|-----------|---------|
| 07/01/2020 | Aktiv & Verwöhnen: Skikurs 30 min (+15+15) | 35,71 EUR | [Icons] |
| 07/01/2020 | Aktiv & Verwöhnen: Skikurs 30 min (+15+15) | 35,71 EUR | [Icons] |
| 07/01/2020 | Aktiv & Verwöhnen: Ayurveda Massaging 120 min (+0+10) | 28,58 EUR | [Icons] |

You can find this function under 'New booking' -> 'Pre-bookings', as well as in the customer mask, as long as the package service has not yet been scheduled. The change to the included partial service is noted in MY SPA, the price remains unchanged.

The authorization to exchange package partial services is linked to a new employee authorization, which you can assign in the employee master data.

Any surcharges must be added manually during hotel billing - either as an article, as a manual price change in the MY SPA package or in the hotel system. Please note: the hotel system is notified that the service originally sent from there was performed!

The screenshot shows a list of three authorization options, each with a checkbox to its right. The first two are 'Appointment Overlaps' and 'Authorized for Prize Change'. The third, 'Authorized fo Package Swap', is highlighted with a red rectangular box. All three checkboxes are checked.

| | |
|-----------------------------|-------------------------------------|
| Appointment Overlaps | <input checked="" type="checkbox"/> |
| Authorized for Prize Change | <input checked="" type="checkbox"/> |
| Authorized fo Package Swap | <input checked="" type="checkbox"/> |

2.12 Link Appointment to Pre-Booking or Package Component



You can now link already booked appointments for guests to their pre-bookings or packages and use these services. Book a treatment or a course for a guest. Open the appointment again and you will find the icon if the guest also has the same service as a pre-booking or package component. If a regular appointment becomes a package appointment, the price also changes.

| Booking | |
|-----------------|--|
| Treatment | Aloe Vera, Body Mask 15 min |
| Room/ Ressource | Beauty 3 Use Package Component |
| Specialist | Andreas |
| Date | 16.03.2023 |
| Start | 10:00 until 10:15 o'clock |
| Total time | 09:55 until 10:25 o'clock |
| Guest | Anne Baumgärtel |
| Price | 15,00 EUR |
| Fixed | <input type="checkbox"/> Specialist <input type="checkbox"/> Room <input checked="" type="checkbox"/> Date |

| Use Package Component | |
|-----------------------|---|
| Service | Aloe Body |
| Package | The client has also booked this treatment in the package "Hawaian Beauty Paket". Should this package be used? |
| ✓ Save | |



In reverse, you can also remove appointments from a package as part of a package. If you have assigned a package appointment to a guest who is no longer part of a reservation, you can remove his or her appointment from the package in the first step, assign the appointment to the new guest via the customer search in the second step, and use his or her package component in the third step.

| Booking | |
|-----------------|---|
| Treatment | Aloe Vera, Body Mask 15 min |
| Package | Hawaian Beauty Paket |
| Room/ Ressource | Beauty 3 Remove from package |
| Specialist | Andreas |

| Disconnect appointment from package | |
|-------------------------------------|--|
| Service | Aloe Body |
| Package | Do you want to unlink the appointment to the package Hawaian Beauty Paket? |
| ✓ Save | |

This function is also available for courses:

| Booking | |
|----------------------------------|---------------------------------|
| Course | Hatha Yoga Level 1 and 2 45 min |
| Room/ Ressource | Yoga und Massagen |
| Specialist | Julia |
| Date | 08.03.2023 |
| Start | 09:00 until 09:45 o'clock |
| Total time | 09:00 until 10:00 o'clock |
| Guest | 4/5 |
| Julia Jakob | |
| Daniel Haubermann | |
| Dagmar Rusvay | |
| Remove from package | |

2.12.1 Change Package Owner



This function is only available for packages booked in MY SPA and not yet paid for, because packages from the hotel system belong to a specific guest of a specific reservation. You will find a new icon in the customer mask under 'Packages...' with which you can assign a booked package to another guest.

If the package is assigned to another guest, the package appointments already booked are also moved.

| Packages and Arrangements | | | |
|---------------------------|---------------------|-------------------------|------------|
| Booking Date | Package Name | Shop | Price |
| 08.02.2023 | Aktiv und Verwöhnen | Beauty & Wellness Hotel | 100,00 EUR |

For already scheduled package services from the hotel system whose owners are no longer part of the reservation, there are the following options.

Search for existing customers...

First Name

Last Name

Room

Card Number

New customer

Change package owner

2.13 New Booking: Item

Under the tab 'New Booking' you will find a new point called 'New Item'. Here, you can search for an item by typing the name or scanning its barcode and book it for a guest. Confirm your posting(s) with a click on 'Book' and you will see all unpaid items you just booked at the top. By clicking on 'Pay' you will open the payment dialogue where you will be able to bill all of the guest's unpaid items and appointments.

mySPA

Beauty & Wellness 1 - WPS

Beauty & Wellness 1 - WPS Admin

AppointmentsNew BookingSchedulerCustomersMain SettingsReporting

Upselling

ItemantiageCategory..Customer:Sanders, Lisbeth

+ Unpaid Items

| Date | Item Name | Treatment | Guest | Price (gross) |
|------------|-----------------|-----------|-----------------|---------------|
| 12/19/2017 | AntiAgeFluid 50 | | Lisbeth Sanders | 35,00 EUR |

AntiAgeCreme 3038,00 EUR

AntiAgeCreme 5047,00 EUR

AntiAgeFluid 5035,00 EUR

AntiAgeMilch 2041,00 EUR

AntiAgeMilch 3045,50 EUR

BookPay

There are a couple of more ways where you can post items for a customer, explained under [Item 5](#).

For sales, which are not linked to treatments, you may select the employee to whom the turnover is to be assigned. Here all active employees of the shop are offered, preselected is the employee who is currently settling the billing.

Settle Guest Account (Calamity John)

Article

☒ HyaPUR - Green 9

Sold by

Alexandra Adams ▾

Price

128,00 EUR

End price

128,00 EUR

Tip for


Admin ▾


EUR

Payment Method

Other Payment ▾

Discount percentage

 Pay

 Pay/ Delivery note

2.14 Collective Tip Bookings

If you do not want to post the tips individually in the statements, you will now find a list of all treatments of a day, sorted by employees, in which you can enter tips collectively and send them to the hotel bills.

The prerequisite is that you use an interface to your hotel system.

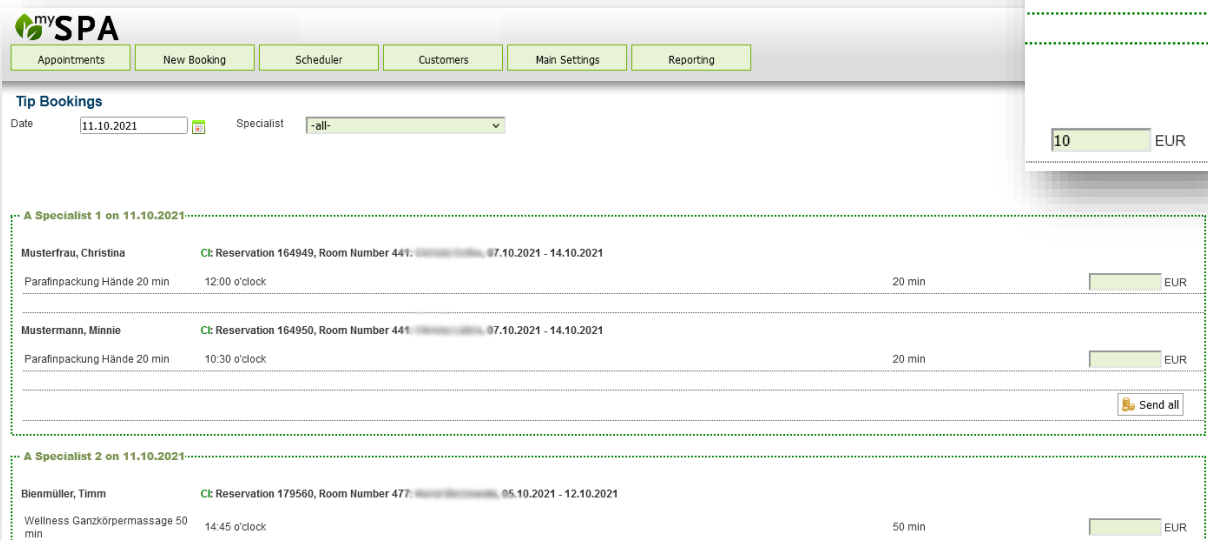
Open the menu item New Booking - Tip:



You will now find all treatments of the selected day that are linked to a hotel reservation, grouped by your staff. If a tip has already been booked for that day, you will also see this.

Enter all tips and click on one of the payment icons.

It does not matter where you click on the 'Send All' icon, it will try to transfer all bookings to the hotel bills.



| Specialist | Employee | Reservation | Treatment | Time | Duration | Tip (EUR) | Action |
|------------------------------|-----------------------|--|-----------------------------------|---------------|----------|----------------------|--------|
| A Specialist 1 on 11.10.2021 | Musterfrau, Christina | Ct: Reservation 164949, Room Number 441. 07.10.2021 - 14.10.2021 | Parafinpackung Hände 20 min | 12:00 o'clock | 20 min | <input type="text"/> | |
| | Mustermann, Minnie | Ct: Reservation 164950, Room Number 441. 07.10.2021 - 14.10.2021 | Parafinpackung Hände 20 min | 10:30 o'clock | 20 min | <input type="text"/> | |
| A Specialist 2 on 11.10.2021 | Bienmüller, Timm | Ct: Reservation 179560, Room Number 477. 05.10.2021 - 12.10.2021 | Wellness Ganzkörpermassage 50 min | 14:45 o'clock | 50 min | <input type="text"/> | |

3. Appointment – Info page

The 'Appointment' page serves as an overview page for the spa reception with information on various important events of a day or time period. Without changing the date selection, you can see today's events and current warnings, which are thematically subdivided. Click on the + symbol to open details.

The screenshot displays the 'my SPA' software interface. At the top, there's a navigation bar with buttons for 'Appointments', 'New Booking', 'Scheduler', 'Customers', 'Main Settings', and 'Reporting'. The 'Appointments' button is highlighted. Below the navigation bar, the 'Welcome to MY SPA' section is visible. It contains several filters: 'Period' (11/20/2019 to 11/20/2019), 'Booker' (-all-), 'Specialist' (-all-), 'Attendance Status' (-all-), 'Payment Status' (-all-), 'Room' (-all-), and 'Cancellation Status' (not cancelled). A 'show' button is located to the right of these filters. Below the filters, a list of appointment categories is shown, each with a '+' icon to expand it: 'Appointments', 'Lost appointments: Employee inactive', 'Appointment Conflicts', 'Unpaid Packages', 'Package Reservations', 'Treatment Reservations', 'Unpaid Items', 'Appointment conflicts of changed reservations', 'Check-Ins', 'Check-Outs', and 'Reminder'.

3.1 Finding and Filtering Appointments

You can see your selection options in the red frame: time period or status of the desired appointments (such as Attendance, Payment or Cancellation Status – the default setting is not cancelled appointments). Confirm your selection by clicking 'Show Appointments'. Now all appointments fitting your criteria will be shown underneath. In addition, you can export it into a CSV-file, create a PDF or print proof of performances for all of today's appointments.

3.2 Appointments List

Here you will see a list of all the treatments or reservations that match your selection from before. Future appointments, or treatments that are still ongoing, are shaded in grey. If connected to a hotel system, the guest's room number is displayed.


3.3 Warnings

The treatments listed here refer to inconsistencies in the appointment calendar, for example, date conflicts that arise if an application date falls during an employee's leave entered later.

Appointments that are assigned to canceled hotel reservations or appointments of guests whose stay has been postponed are also displayed here. Appointments that belong to canceled stays are not deleted automatically by MY SPA. They can be recognized in the calendar by the blue border and are shown in a separate section on the 'Appointment' page.

If you move your mouse over the guest name, you will see details explaining the conflict.

Appointments for which the

| Appointment conflicts of changed reservations | | | | |
|---|-----|------------------------------|---|----------------------|
| Date | No. | Treatment | | Specialist |
| 11/30/2019 | 155 | Coconut Dream 75 min (+5+15) |  | Charlotte Wackenruth |

The hotel stay was changed!

+ Lost appointments: Employee inactive

+ Lost appointments: specialist no longer qualified




selected specialist is no longer available are displayed as lost appointments.

3.4 Unpaid Packages and Articles

This area shows all item sales or packages that have not yet been paid. You can see the content of the package by clicking on the closed package symbol or you click on the open package to see which treatments have been booked or to book new treatments. If none of the treatments have been booked yet, you can delete the package right there on the home page by clicking on the garbage can.

3.5 Package Reservations

Several days before the arrival of the guest you will find here not yet scheduled packages – booked in MY SPA or the hotel system. You may schedule the included treatments directly. More under [Item 6.5](#).




| Package Reservations | | | | | |
|----------------------|--|-------------------|---|------------|---|
| Arrival | Booking Date | Package Name | Guest | Price | |
| 10/28/2019 | 10/28/2019  | Aktiv & Verwöhnen | Fritz Neuermeier  Ct: Reservation 5702, Room Number 54: Fritz Neuermeier 10/28/2019 - 11/30/2019 | 100,00 EUR |  |

The packages that were sold with the stay are marked with an icon next to the booking date.

If all components of the package are scheduled, the package disappears from this list.

3.6 Treatment Requests

In this section you will find an overview of all treatment requests 10 days before the arrival of the guest to manage and schedule them one by one.

| Treatment Requests | | | | |
|--------------------|--------------------------|--|-----------|---|
| Arrival | Treatment | Guest | Price | Edit |
| 10/28/2019 | Hot Stone 45 min (+5+15) | Fritz Neuermeier Cl. Reservation 5702, Room Number 54, Fritz Neuermeier 10/28/2019 - 11/30/2019 | 69,00 EUR |    |

3.7 Check-Ins and Check-Outs















If MY SPA is connected to your hotel system,, you see an overview of all arriving and departing guests.


For each arrival day you will find two print buttons. The print button above the guest name will print the PDFs of the schedules sorted by last name, the second button above the list of room numbers will print the schedules sorted by room number.

Here the guest names are marked, for whom wishes or appointments have already been accepted. Click on the guest name to jump to their customer file.



Hotel guests who are not yet known in MY SPA can be added and entered as customers by clicking on this button.

| Check-Ins | |
|--|-----------|
| Guest | RoomNotes |
| Today | |
|   | |
|   | |
|   | |
|   | |
| 27.06.2020 | |
|   | |
|   | |
|   | |



[Create a MY SPA Guest Profile](#)

3.8 Reminders

This section is for reminding yourself or your staff to contact a customer. In the customer data, you can set a Reminder Date so you will get notification to contact him or her. You can use the comment section to specify the reason for contact, like 'Annual Subscription ending'. If you want to move or edit a reminder, click on the guest name to jump to the customer mask.



If there is nothing else to do, click on the done icon to delete the entry.

| Reminder | | | | |
|---------------|----------------|-----------|-------------|-------------------------------|
| Reminder Date | Customer | Group | Phone | Comment |
| 06/23/2020 | Martina Gedeck | Jahresabo | 0123-456789 | Offer new annual subscription |
| | | | | Done: delete Reminder |

3.9 Employees' Printout of Daily Appointments

The default setting is always the present day, without any filters (except Cancellation Status). Print your date selection as PDF for employees or rooms.

The staff schedules contain not only the treatment appointments but also other appointments such as meetings or similar. Comments of the appointment and guests as well as room number and stays are also displayed.

| Date | Time | Treatment | Customer | Room |
|--|---------------|--------------------------------|--|----------------|
| 06/16/2020 | 14:00 - 16:00 | Heaven for Two 110 min (+0+10) | Timo Sauer, 53 R. 61, 06/05/-07/05/2020 | Paar- Wellness |
| Serve two glasses champagne! - No lavender fragrance | | | | |



You can print all of the guest's proof of performance sheets in advance. Select a specialist (or select several by holding CTRL and left mouse click and click on this icon. The proof of performance sheet shows the price and specialist (you can edit this in the shop data under 'PDF settings'). If you print the sheet after billing and you gave a discount, the discounted price will be displayed.

my SPA Beauty & Wellness 1 Admin

Appointments New Appointment Scheduler Customers Main Settings Reporting

Welcome to MY SPA

Period: 05/08/2017 to 05/08/2017

Booker: -all- Attendance Status: -all- Cancellation Status: not cancelled

Specialist: Adams, Alexandra Olenberg, Andreas Martinez, Antonia Payment Status: -all- Room: -all-

Office 2003 and newer

Create proofs of performance for all of this days appointments

4. Scheduler

There are four kinds of default calendar displays available. You can also create additional, personalized calendars. The start screen is always the Employees per Day scheduler, giving you an overview of the current day.

Appointments connected to a hotel reservation show in certain cases the guest's status.





Green frame: first day of the stay, appointments should not be booked to early

Red frame: last day of the stay, appointment should be paid soon

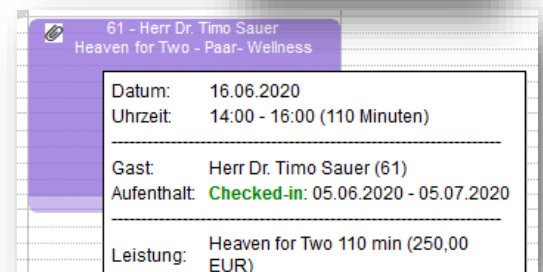
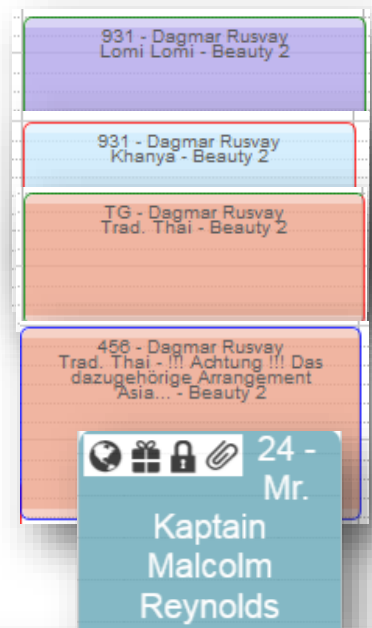
Red and green frame: Day-Spa guest

Blue frame: the reservation was cancelled or changed, you should check with Front Office, if there is a new one. If so, the appointment has to be cancelled and booked anew.

Calendar appointments display detail information:

-  Booked Online
-  Part of a package
-  Marked as Fix in at least one aspect
-  Contains a guest or appointment comment

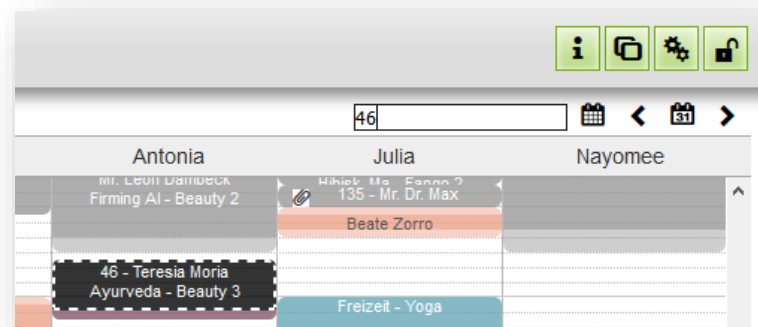
If you move the mouse over an appointment, all details are shown.
If the hotel system is connected, MY SPA also shows the guest's check-in status.



4.1 Quick Search

Would you like to quickly find the dates of a guest in the calendar? You can search for a guest name or room number in the search field in the upper right corner next to the green icons. By clicking 'Enter' the dates are highlighted in black. Add further names, e.g. to see the appointments of a group.

Resolve the display by reloading the page or jumping one day forward and back again.

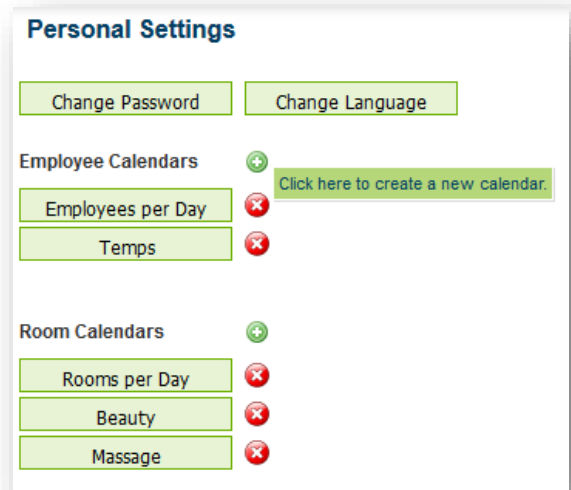


4.2 Personalized Calendars

Under 'Personal Settings', each user may edit the display and names of the 'per Day' calendars, as well as create additional individual calendars by clicking on the plus icon.

You may delete an existing calendar by clicking on the X-icon next to the name.

By clicking on the name of the calendar, the editing view will open where you can define the display of employees or rooms per drag & drop. You can also edit the name of the calendar in the top left-hand corner.



Personal Settings

Change Password Change Language

Employee Calendars +

Employees per Day X Click here to create a new calendar.

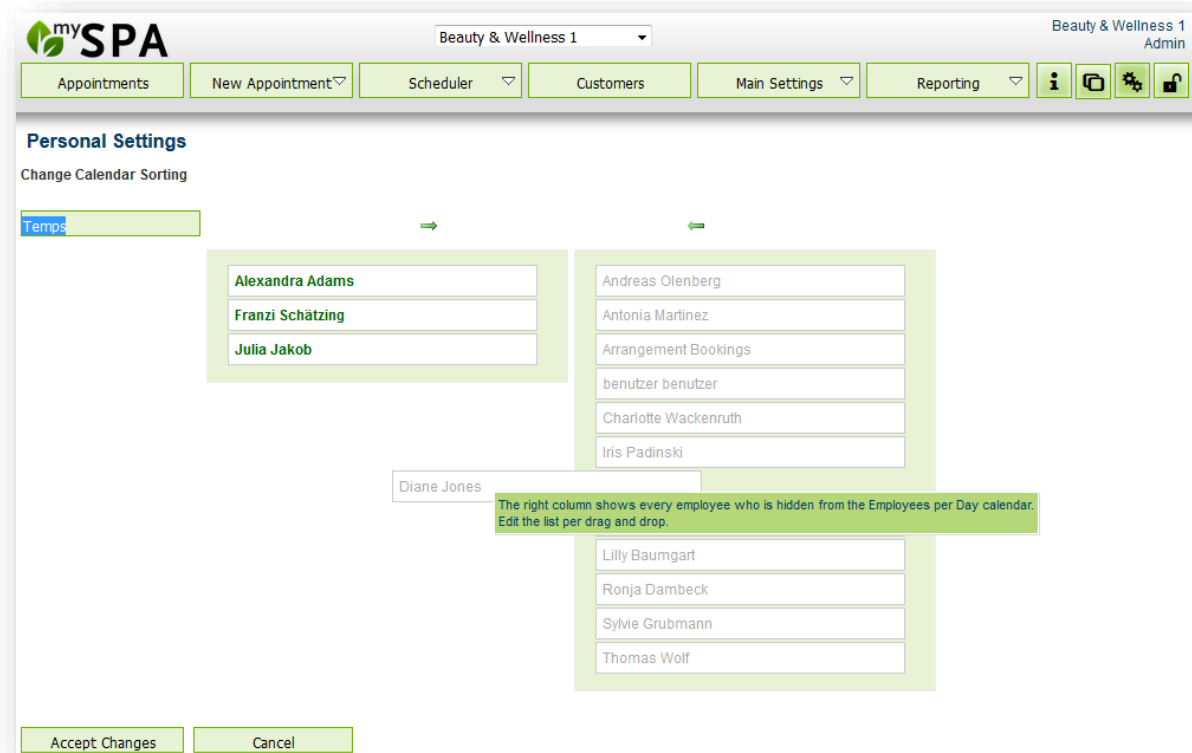
Temps X

Room Calendars +

Rooms per Day X

Beauty X

Massage X



mySPA Beauty & Wellness 1 Beauty & Wellness 1 Admin

Appointments New Appointment Scheduler Customers Main Settings Reporting

Personal Settings

Change Calendar Sorting

Temps

Alexandra Adams

Franzi Schätzing

Julia Jakob

Andreas Olenberg

Antonia Martinez

Arrangement Bookings

benutzer benutzer

Charlotte Wackenruth

Iris Padinski

Diane Jones

The right column shows every employee who is hidden from the Employees per Day calendar. Edit the list per drag and drop.

Lilly Baumgart

Ronja Dambeck

Sylvie Grubmann

Thomas Wolf

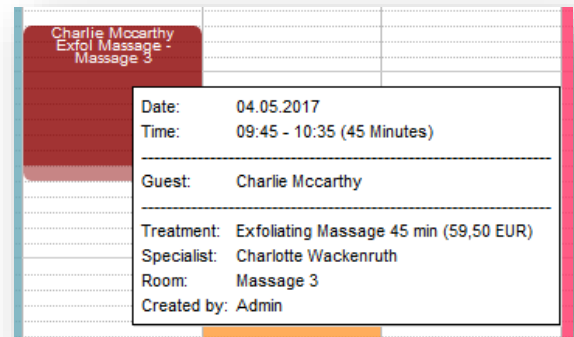
Accept Changes Cancel

4.3 Home screen: Employees per Day

With the Employees per Day calendar you will see all appointments of your specialists and their work hours of the current day. Of course, you can switch to any other day by using the calendar icons.

If you hover the mouse over an appointment, you see a preview of the appointment details. If you are connected to Protel, the guest's room number and his or her stay duration is displayed as well. You can deactivate this feature under 'Main Settings' – 'Shop Data' by unchecking the box next to 'Show Appointment Hover'.

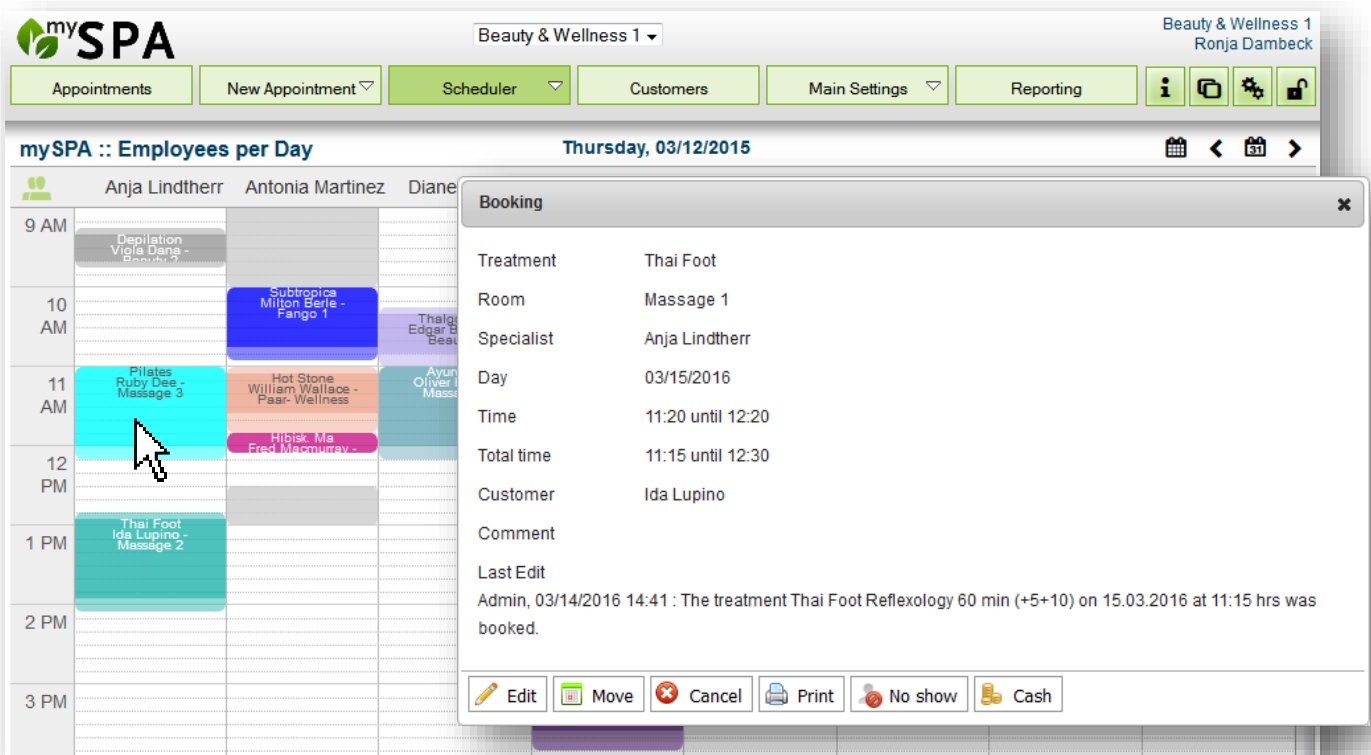
To edit an appointment, you simply need to click on it.



Charlie McCarthy
Exfol Massage -
Massage 3

| | |
|-------------|--|
| Date: | 04.05.2017 |
| Time: | 09:45 - 10:35 (45 Minutes) |
| Guest: | Charlie McCarthy |
| Treatment: | Exfoliating Massage 45 min (59,50 EUR) |
| Specialist: | Charlotte Wackenruth |
| Room: | Massage 3 |
| Created by: | Admin |

A new mask pops up and you can specify if a customer didn't show up, or if he or she wants to move the appointment or change it. If you connected MY SPA to our cash point system MY POS, there's another option: Billing/Cash.



The screenshot shows the mySPA software interface. At the top, there's a navigation bar with tabs: Appointments, New Appointment, Scheduler, Customers, Main Settings, and Reporting. The main area displays a calendar for Thursday, 03/12/2015, with columns for specialists: Anja Lindtherr, Antonia Martinez, and Diane. A booking modal is open, showing details for a Thai Foot treatment by Anja Lindtherr on 03/15/2016 at 11:20 until 12:20. The modal includes fields for Treatment, Room, Specialist, Day, Time, Total time, Customer, and Comment. At the bottom of the modal are buttons for Edit, Move, Cancel, Print, No show, and Cash.

mySPA :: Employees per Day

Thursday, 03/12/2015

Booking

| | |
|------------|---|
| Treatment | Thai Foot |
| Room | Massage 1 |
| Specialist | Anja Lindtherr |
| Day | 03/15/2016 |
| Time | 11:20 until 12:20 |
| Total time | 11:15 until 12:30 |
| Customer | Ida Lupino |
| Comment | |
| Last Edit | Admin, 03/14/2016 14:41 : The treatment Thai Foot Reflexology 60 min (+5+10) on 15.03.2016 at 11:15 hrs was booked. |

Edit Move Cancel Print No show Cash

4.3.1 Show/Hide Employees

In the Employees per Day calendar, you can vary the display of the specialists: click on the group icon on the top left to show only those employees who are available that day. You can switch back from the reduced display by simply clicking the icon again. Green icon means that every specialist is displayed, pink means the absent specialists are hidden.

Remember: appointment types can be marked with a flag, which determines whether they should be shown in the calendars by clicking on the filter symbol and schedules.



The main screenshot shows the 'mySPA :: Employees per Day' calendar for Thursday, 03/12/2015. At the top, there is a navigation bar with buttons: 'Appointments', 'New Appointment', 'Scheduler', 'Customers', and 'Main Settings'. Below this is a dropdown menu set to 'Beauty & Wellness 1'. The calendar header shows 'mySPA :: Employees per Day' and the date 'Thursday, 03/12/2015'. A red box highlights a group icon (two people) in the top left corner of the calendar grid, with a hand cursor pointing at it. The calendar grid has columns for each employee: Anja Lindtherr, Antonia Martinez, Diane Gärber, Iris Padinski, Larry Fitzgerald, and Lilly Baumgart. The rows represent time slots: 10 AM, 11 AM, and 12 PM. Various appointment types are shown in colored blocks, such as 'Depilation Viola Dana - Beauty 2', 'Subtropica Milton Berle - Fango 1', 'Thalgo Men Edgar Bergen - Beauty 2', 'Ayurveda Tommy Udo - Massage 1', 'Hibisk. Ma Patricia Neal - Fango 2', 'Pilates Ruby Dee - Massage 3', 'Hot Stone William Wallace - Paar-Wellness', 'Ayurveda Oliver Hardy - Massage 2', 'Hot Stone ONLINE reservation - Dagmar Rusvay - Beauty 3', 'Thalgo Men Geraldine Page - Massage 2', 'Back Massage Ingrid Bergman - Massage 4', 'Thalgo Men Ronja Dambeck - Beauty 2', and 'Depilation Oskar Schindler - Beauty 2'.

4.4 Week per Employee

In this display, you choose an employee, specialist or trainer, and then you see only their appointments and work hours for the whole week. Just click in the selection field (red frame) or on the little arrow next to it and a list of employees will open up. Click on the desired employee and you can see their appointments for the week. You can also assign appointments in this view. Simply click into the calendar. The white area shows when he or she is working and available.

The screenshot displays the 'mySPA' software interface. At the top, there's a navigation bar with 'mySPA' logo, a dropdown menu set to 'Beauty & Wellness 1', and several buttons: 'Appointments', 'New Appointment', 'Scheduler' (highlighted), 'Customers', 'Main Settings', and 'Reporting'. To the right are icons for help, print, settings, and lock. Below the navigation bar, the main header reads 'mySPA :: Week per Employee' followed by a dropdown menu showing 'Antonia Martinez' (highlighted with a red rectangle). To the right of the header are calendar navigation icons. The main area is a calendar grid for the week of April 13-19, 2015. The days are: Monday (04/13/2015), Tuesday (04/14/2015), Wednesday (04/15/2015), Thursday (04/16/2015), Friday (04/17/2015), Saturday (04/18/2015), and Sunday (04/19/2015). The time slots on the left range from 9 AM to 2 PM. Appointments are shown as colored blocks: grey for 'Trad. Thai June Allison - Beauty 1' (Mon 10 AM), 'Ayurveda Ronja Dambek - Massage 1' (Wed 11 AM), and 'Subtropica Milton Berle - Fango 1' (Thu 10 AM); blue for 'Firming Al Leon Dambek - Beauty 2' (Tue 12 PM); pink for 'Hibisk. Ma Una Merkel - Beauty 3' (Tue 2 PM); orange for 'Hot Stone William Wallace - Paar-Wellness' (Thu 11 AM) and 'Hot Stone ONLINE reservation - Dagmar Rusvay - Paar-Wellness' (Fri 1 PM); and purple for 'Hibisk. Ma Paul Henreid - Fango 3' (Fri 12 PM). Grey areas represent non-working hours.

Good to know: In both staff calendars views, appointments can also be reserved outside the entered working hours by clicking in the grey closing times. As long as you click inside the white areas in the calendar, the working and opening hours are respected.

If you click into the grey area, this releases all possibilities. You can also 'temporarily park' appointments in this area.

4.5 Week per Room

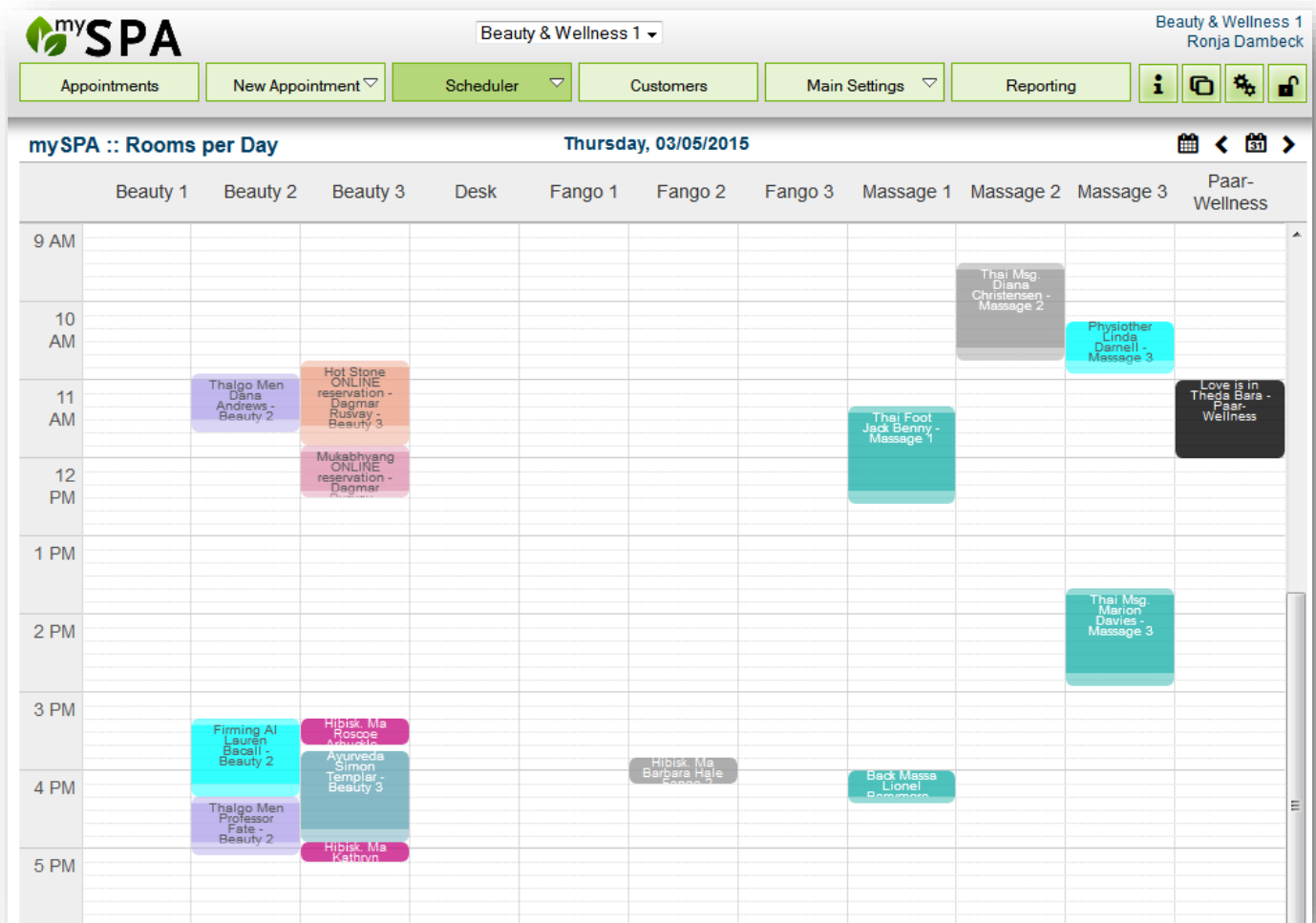
The Week per Room calendar shows you the availability and appointments of any treatment room or device you created in the Main Settings, for example a portable treatment device. Choose a room or device by clicking in the selection field (red frame) or on the little arrow next to it and select the desired room from the list of rooms. You can also book appointments here. Simply click into the calendar.

The screenshot displays the 'mySPA :: Week per Room' interface. At the top, there's a navigation bar with the 'mySPA' logo, a dropdown menu set to 'Beauty & Wellness 1', and several buttons: 'Appointments', 'New Appointment', 'Scheduler', 'Customers', 'Main Settings', and 'Reporting'. On the right, there are icons for user profile, calendar, settings, and a lock. Below the navigation bar, the title 'mySPA :: Week per Room' is followed by a dropdown menu currently showing 'Massage 2', which is highlighted with a red rectangle. To the right of the title are navigation icons for previous/next week, previous/next day, and a calendar icon. The main area is a calendar grid with columns for each day of the week (Monday 04/13/2015 to Sunday 04/19/2015) and rows for time slots from 10 AM to 5 PM. Appointments are shown as colored blocks within the grid, each labeled with the treatment name and the therapist's name. For example, on Tuesday 04/14/2015, there is a 'Body Pack' appointment by Paul Muni from 11 AM to 12 PM, and an 'Indian Hea' appointment by Sonja Henig from 2 PM to 3 PM. On Thursday 04/16/2015, there is a 'Thalgo Men' appointment by Geraldine Page from 10 AM to 11 AM, and a 'Body Pack' appointment by Paul Muni from 2 PM to 3 PM. On Friday 04/17/2015, there is a 'Trad. Thai' appointment by Ronja Dambeck from 11 AM to 12 PM, and another 'Trad. Thai' appointment by Ossie Davis from 4 PM to 5 PM. On Wednesday 04/15/2015, there is a 'Trad. Thai' appointment by Kasper Gutman from 3 PM to 4 PM.

| | Monday 04/13/2015 | Tuesday 04/14/2015 | Wednesday 04/15/2015 | Thursday 04/16/2015 | Friday 04/17/2015 | Saturday 04/18/2015 | Sunday 04/19/2015 |
|-------|----------------------|---------------------------------------|--|---|--|------------------------|----------------------|
| 10 AM | | | | Thalgo Men Geraldine Page - Massage 2 | | | |
| 11 AM | | Body Pack Paul Muni - Massage 2 | | Ayurveda Oliver Hardy - Massage 2 | Trad. Thai Ronja Dambeck - Massage 2 | | |
| 12 PM | | | | | | | |
| 1 PM | | | | Thai Foot Ids Lupino - Massage 2 | | | |
| 2 PM | | | | Body Pack Paul Muni - Massage 2 | | | |
| 3 PM | | Indian Hea Sonja Henig - Massage 2 | | | | | |
| 4 PM | | | Trad. Thai Kasper Gutman - Massage 2 | | | | |
| 5 PM | | | | | Trad. Thai Ossie Davis - Massage 2 | | |

4.6 Rooms per Day

Here, in the Rooms per Day calendar, you can see every room or device and how they are being used for the current day. Again, you can book treatments by simply clicking into the calendar. Through the calendar icons (top right, above the calendar – also explained in the icon directory) you can jump to any other day.



5. Customers

In the 'Customer' tab you see a list of every registered customer, who was, for example, entered while making reservations in the booking mask. Here you see an extensive customer data mask where you can complete the rest of the relevant data. You can move through the customer list page-by-page or look for a specific customer by entering their name in the search field.

Do you use templates for invoices, treatment confirmation or physiotherapeutical reports? We can integrate them in MY SPA and prefill them with treatment data (if applicable, also with prices from the MY POS cashpoint system), so that you may edit, process and store them in your back office IT environment.

5.1 Creating a new Customer

In this mode, you can enter and save all your important customer data. You can filter all the data (except the comment) later on and export it into a CSV-file for further use.

By clicking on the 'New' button you will get to the following input mask:

The screenshot shows the 'my SPA' software interface for creating a new customer. The top navigation bar includes 'Appointments', 'New Booking', 'Scheduler', 'Customers', 'Main Settings', and 'Reporting'. The 'Customers' tab is active. The user profile is for 'Rusvay, Dagmar A.'. The form is divided into two columns for personal data: Salutation, First Name, Street, Country, Birthday, Title, Last Name, ZIP / City, Guest Profile ID, and Language. Below this are fields for Group, Active status, Comment, Username, Reminder Date, Keep personal data checkbox, and Last Activity. Expandable sections for 'More Contact Data' and 'Account Data' are shown. At the bottom, there are buttons for 'Edit', 'Back', 'Print PDF', 'CSV Export', 'Anonymize', 'Treatment Request', 'Appointment', 'Pay', 'Upselling', 'Print Appointments', 'Mail Appointments', 'Proof of Performance', and 'Print Certificate'.

Through opening the expandable fields, you can hide rarely used data, like bank account data, or review specific information regarding past/cancelled appointments and more. If you use the integrated Upselling module to book items within MYSPA, you will find a list of item sales, as well as the option to book items for the chosen costumer.

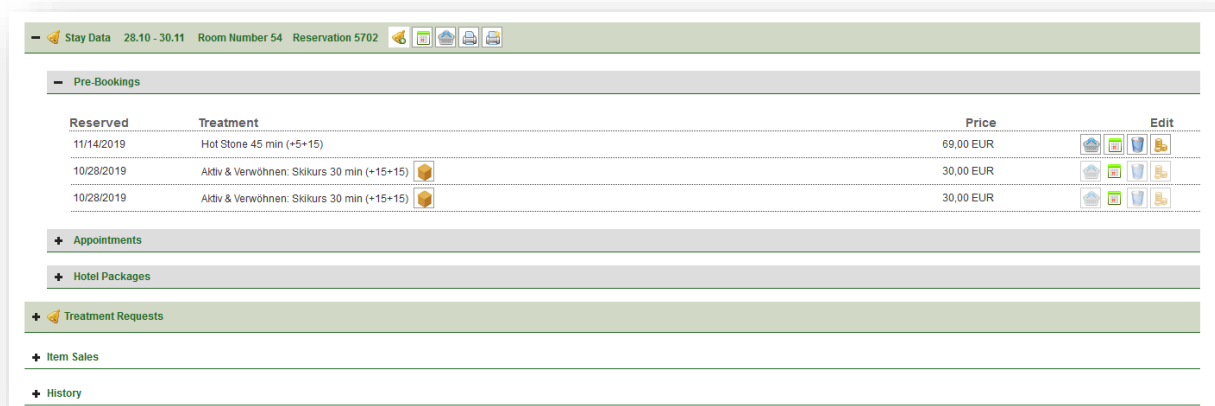
In the upper right corner, you will find a display of the total revenue created by this customer, i.e. all treatments and items that were posted and already billed, and you can see the revenue split between treatments and item sales. If you use the Multi-Property-Version, you have the option to see the customer's

revenue within one shop, or you can choose 'all' shops at the top and review his revenue within all the spa's you manage.

You can also set up customer groups, which lets you group your customers – for example for a mailing.

The field 'Reminder Date' can have multiple uses. You can note the end of a membership or a subscription or set any date you want so that you get reminded to contact him or her. You can use the comment section to define the reason for contact. You will be reminded by a notification on the 'Appointment' site 5 days before the set date.

If you are using a hotel interface, you are able to see details for the current or nearest stay, as well as data of prior stays. The print icon now refers to a certain stay, showing all the guest's appointments referring to this stay. You can also post all, or only specific appointments, items or tip by clicking on the 'Pay' button.



| Stay Data 28.10 - 30.11 Room Number 54 Reservation 5702 | | | | |
|---|--|-----------|------|--|
| Pre-Bookings | | | | |
| Reserved | Treatment | Price | Edit | |
| 11/14/2019 | Hot Stone 45 min (+5+15) | 69,00 EUR | | |
| 10/28/2019 | Aktiv & Verwöhnen: Skikurs 30 min (+15+15) | 30,00 EUR | | |
| 10/28/2019 | Aktiv & Verwöhnen: Skikurs 30 min (+15+15) | 30,00 EUR | | |

+ Appointments

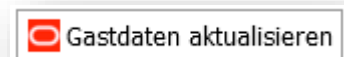
+ Hotel Packages

+ Treatment Requests

+ Item Sales

+ History

Most of the hotel systems MY SPA is connected to, will send or offer lists of new or changed reservation and guest data. SIHOT and Opera Cloud provide those changed reservation data, which MY SPA can use to keep the guest data up-to-date.



In rare cases, changes that only affect the guest profile of the travellers are not noted by the hotel system as an update of the reservation and therefore do not arrive in MY SPA. In order to intercept such cases, you will find a button for updating guest data in the MY SPA customer mask, which manually queries all data stored for this guest in the hotel system.

5.2 Find Customers

If you are looking for a specific customer, you enter their first and/or last name in the search field. Or you click on the arrow underneath and open the 'Extended Search' feature. Here you find more criteria you can limit your search.

Using the 'Extended Search', you may find guests by their stay data as well as a certain appointment booking date.

The screenshot shows the top navigation bar with 'mySPA' logo and buttons for 'Appointments', 'New Appointment', and 'Scheduler'. Below this, the 'Customers' section is active, showing a search bar with a dropdown arrow and a 'Start Search' button. A tooltip提示 'Please enter first and/or last name.' is visible next to the search bar.

The screenshot shows the 'Extended Search' form for customers. It includes fields for 'Active', 'Salutation', 'First Name', 'Street', 'E-Mail', 'Phone', 'Birthday', 'SMS Notification', 'Name of the Bank', 'Account Owner', 'BIC', 'Stay' (with a date picker set to 03/13/2019), 'Reminder Date from', 'Title', 'Last Name', 'ZIP / City', 'Group', 'Mobile', 'Language', 'E-Mail Notification', 'Bank Code', 'Account Number', 'IBAN', and 'Appointment at' (with a date picker set to 03/13/2019). There are also buttons for 'Start Search', 'Extended Search', 'New', and 'To be Forgotten', and a 'Filter your Search' button.

If you click on the magnifying glass next to the name in the result list, you will see all relevant data of the customer as well as all their appointments. You can also edit the appointments right there.

The screenshot shows the search results for customers. The 'Customers' section is active, and the search results are displayed in a table. The table has columns for 'First Name', 'Last Name', 'Phone', and 'E-Mail'. The results show 703 matches in total, and the current page is Page 2 of 8.

| | First Name | Last Name | Phone | E-Mail |
|--|------------|-----------|-------------------------|--------|
| | Max | Cady | +49 (0) 611 - 95 000 50 | - |
| | James | Cagney | +49 (0) 611 - 95 000 50 | - |
| | Harry | Callahan | +49 (0) 611 - 95 000 50 | - |
| | Tony | Camonte | +49 (0) 611 - 95 000 50 | - |
| | Eddie | Cantor | +49 (0) 611 - 95 000 50 | - |
| | Al | Capone | +49 (0) 611 - 95 000 50 | - |
| | Kitty | Carlisle | +49 (0) 611 - 95 000 50 | - |

5.3 Note Guest Treatment Requests

It is possible to reserve treatments, packages and classes for a guest without scheduling them directly. This booking method is particularly suitable for receptionists who would like to include additional services for the guest when making the hotel reservation.

Requests can be pre-booked in two ways: in the MY SPA customer profile and via New booking - treatment request.

| Book Treatment Request | | | | | |
|--------------------------------------|--------------------------------|--|--------------------------------|---------------------------------|---------------------------------|
| Treatment | Category | | Customer : Fischer | | |
| Abhyanga 1 min 1,00 EUR | Abhyanga 1 min 1,00 EUR | 4HandMass 75 min 130,00 EUR | 4HandMass 20 min 67,00 EUR | Einzel - Ju 60 min 0,00 EUR | Hot Stone 60 min 79,00 EUR |
| Hot Stone 90 min 29,00 EUR | Indian Hea 30 min 40,00 EUR | Indian Hea 30 min 40,00 EUR | Indian Hea 30 min 40,00 EUR | Indian Hea 30 min 45,00 EUR | Indian Hea 30 min 40,00 EUR |
| Massage-Einbe ... 30 min 0,00 EUR | Paar - Ju 30 min 150,00 EUR | Paarbehandlun ... 30 min 100,00 EUR | Peeling Ma 45 min 59,00 EUR | Peeling Ma 45 min 59,50 EUR | Peeling Ma 60 min 70,00 EUR |
| Refresh Pe 10 min 20,00 EUR | Refresh Pe 15 min 20,00 EUR | Refresh Pe 15 min 25,00 EUR | Test 22 min 0,00 EUR | Two for One 60 min 75,00 EUR | Variable B 60 min 100,00 EUR |

As with the free sale of articles, clicking on treatment request opens a list of all treatments that are included in MY SPA and which you can search by name or find more easily by category. Click on the desired treatments and select a guest in the top right-hand corner and, if necessary, his or her stay. Save your selection by clicking on 'Book'.

For existing MY SPA guests you will find buttons for Prebookings in the customer profile:

my SPA Beauty & Wellness

Beauty & Wellness Admin (Protel-Testmodes)

Appointments New Booking Scheduler Customers Main Settings Reporting

User "Gedeck, Martina"

Start Search Extended Search New Hotelquest Search To be Forgotten

Salutation: Mrs
First Name: Martina
Street: Neue Bergstrasse 2
Country:
Birthday: 06/10/2020
Group: Jahresabo
Active: ☒
Comment: Offer new annual subscription
Username:
Title:
Last Name: Gedeck
ZIP / City: 47110 Hamburg
Guest Profile ID: 63322
Language: german
Reminder Date: 06/23/2020
Keep personal data: ☐
Last Activity: 07/28/2020 (17:38:58)

+ More Contact Data

+ Account Data

Edit Back

Print PDF CSV Export Anonymize **Prebook Prebook Course Book Package Book Article**

Appointment Pay

Print Appointments
Mail Appointments
Proof of Performance
Print Certificate

By clicking on one of the buttons, a new booking mask opens, in which you can note the various wishes of the guest for the desired stay:

If a hotel system is connected, upcoming stays are offered, from which you can choose one to suit your needs. However, you can also reserve wishes for a guest without a hotel reservation.

Pre-Bookings

Hotel Reservation: No reservation assigned

Type: Treatment Category: .. Search:

Results :

| Booked | Treatment | Stay | Price |
|------------|-----------------------------------|------|-----------|
| 06/10/2020 | Aloe Vera Face Mask 10 min (+0+5) | | 5,00 EUR |
| 06/10/2020 | Ayurveda Massaging 60 min (+0+10) | | 70,00 EUR |

| | | | | |
|--------------------------------|--------------------------------|---|---------------------------------|---------------------------------|
| Ayurveda 30 min 40,00 EUR | Ayurveda 60 min 70,00 EUR | Ayurveda 90 min 100,00 EUR | Ayurveda 120 min 120,00 EUR | Enthaar. A 20 min 95,95 EUR |
| Aloe Face 10 min 5,00 EUR | Aloe Face 20 min 10,00 EUR | Antistress 30 min 55,00 EUR | Body Pack 75 min 75,90 EUR | Coconut Dr 75 min 89,50 EUR |
| Collagen E 20 min 25,00 EUR | Collagen F 60 min 60,00 EUR | Depil. B. 20 min 16,00 EUR | Depil. L. 40 min 40,00 EUR | Einzel - Ju 60 min 0,00 EUR |
| Express Ma 15 min 8,00 EUR | Firming Al 45 min 50,00 EUR | Heaven for Tw ... 110 min 250,00 EUR | Hibisk. Ma 15 min 15,00 EUR | Hibisk. Ma 10 min 10,00 EUR |
| Hibisk. Ma 20 min 20,00 EUR | Hibisk. Ma 5 min 5,00 EUR | Hot Stone 30 min 49,00 EUR | Hot Stone 45 min 69,00 EUR | Indian Hea 30 min 40,00 EUR |
| Intensiv M 60 min 90,00 EUR | Khanya 75 min 89,00 EUR | Kids Massa 20 min 25,00 EUR | Lomi Lomi 120 min 120,00 EUR | Love is in 60 min 200,00 EUR |

Book Pay Print Email

Within this mask you can change the 'type' without leaving the mask: between treatment, course, package, article.

You can settle the reservations directly or print a confirmation. However, printing the regular MY SPA appointment form for the guest will show undermined treatments without an appointment. We will be happy to create individual templates for you, in which we will attractively show the pre-booked services and packages (we charge for these services on a time basis).

As soon as treatment requests have been noted, you will find a note in the guest profile under the new tab:

Treatment Requests

| Reserved | Treatment | Price | Edit |
|------------|-------------------------------|-----------|---|
| 09/17/2019 | Depilation Bikini line 20 min | 25,00 EUR | 🔍 📅 🖨️ ✉️ |

You will also find the note in the list of reservations. If reservations have already been made, the bar is highlighted in green and the bell is displayed:

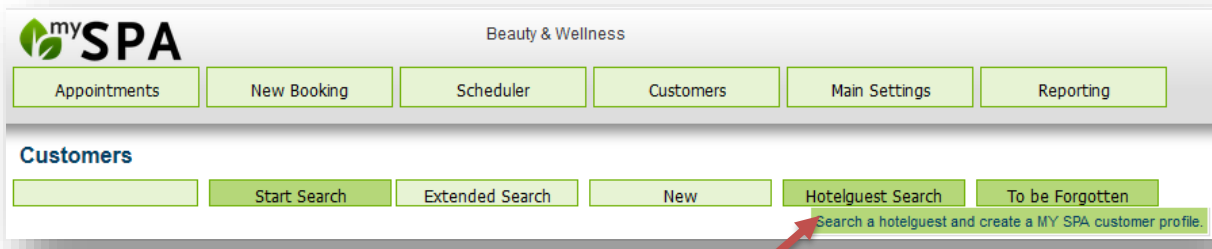
Reservation List

- + 🔔 Stay Data 07.11 - 15.11 Room Number 73 Reservation 1256677 🔍 📅 🖨️ ✉️
- + 🔔 Stay Data 19.11 - 29.11 Room Number 155 Reservation 1310155 🔍 📅 🖨️ ✉️

When a treatment request is scheduled, the treatment can be found under the list of appointments.

5.3.1 Treatment Requests for new MY SPA Guests

If it is an external guest, first create a customer profile for him or her. If you are dealing with a guest from a connected hotel system, use the function to create a new MY SPA profile under 'Hotelguest Search to import his data.



5.4 Anamnesis Form and Diagnosis

A frequently mentioned but critical point from a data protection point of view is the desire to store health data in wellness planning systems.

Legislation in Europe is clear and only permits the storage of health data under certain circumstances. We support you in compliance with the law by offering you templates to print out, which can be generated for the guest individually with their name and e.g. their stay as a PDF download. If you would like us to create

mySPA Beauty & Wellness Hotel Admin

Appointments New Booking Scheduler Customers Main Settings Reporting

Customers

Start Search Extended Search New Hotelguest Search To be Forgotten

Search a hotelguest and create a MY SPA customer profile.

User "Mustermann, Matthias" - ID_user: 1459

Salutation Mr. Title Dr.
First Name Matthias Last Name Mustermann
Street Von-Leydenstr. ZIP / City 65191 Wiesbaden
Country Germany Guest Profile ID
Birthday Language german
Group
Active ☒ Reminder Date
Comment Keep personal data ☐
Last Activity 29.05.2024 (10:19:01)

+ More Contact Data

+ Online Booking

+ Account Data

Edit Back

Print PDF CSV Export Anonymize Prebook Prebook Course Book Package Book Article

Appointment Pay

Print Appointments
Proof of Performance
Anamnesis form
Further guest template

such templates for you, please send them to us. You will find them in the guest mask after implementation. Please note that we charge for the integration of your templates as a hourly fee-based service

We do not currently store the questionnaires or findings completed by guests in MY SPA in order to fulfil the GDPR. This is because the storage of this data is only permitted if the patient clearly consents and the staff accessing the data are subject to professional secrecy, i.e. medical confidentiality.

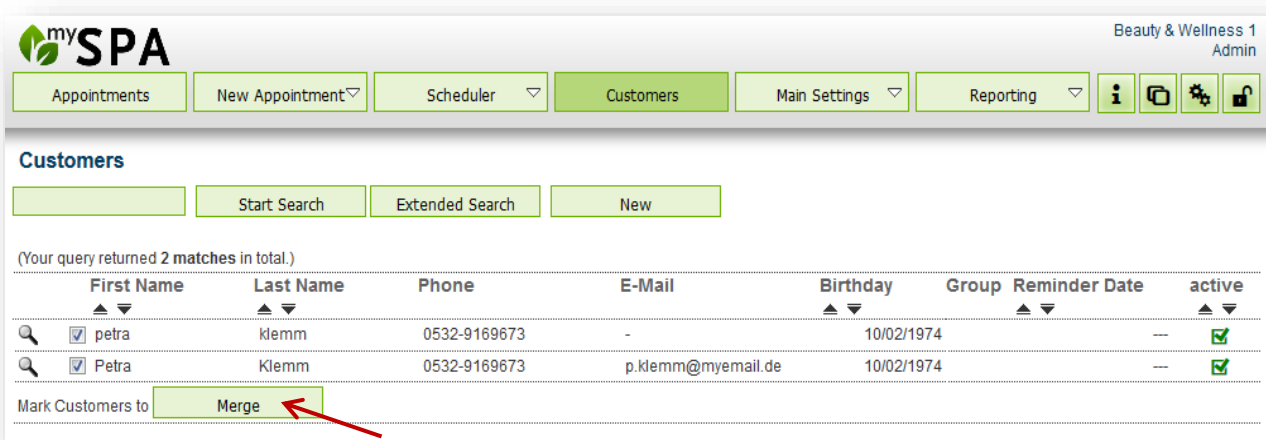
5.5 Merge Customers

In the course of the use and by multiple registrations through the Online Booking module, it can happen that duplicates of customer records are being created. A customer's data record can only be deleted as long as no booking was made under their name.

This is also helpful if guests have created an external guest account via the MY SPA online booking route and the guest is then sent to MY SPA again via the hotel system with a reservation and guest profile ID.

If two guest files to be merged each have their own hotel system guest profile ID, please contact reception to find out which is the correct one.

Duplicates on the other hand can be edited. In the 'Customers' overview you can mark two data sets and choose 'Merge' at the bottom of the search results.



The screenshot shows the 'mySPA' interface with the 'Customers' tab selected. The top navigation bar includes 'Appointments', 'New Appointment', 'Scheduler', 'Customers', 'Main Settings', and 'Reporting'. Below the navigation bar, there are buttons for 'Start Search', 'Extended Search', and 'New'. The main content area displays a table of customer records with columns: First Name, Last Name, Phone, E-Mail, Birthday, Group, Reminder Date, and active. Two records are shown, both for 'petra klemm' with the same phone number and birthday. The first record has a first name of 'petra' and an empty E-Mail field. The second record has a first name of 'Petra' and an E-Mail address of 'p.klemm@myemail.de'. At the bottom of the table, there is a 'Mark Customers to' section with a 'Merge' button highlighted by a red arrow.

| First Name | Last Name | Phone | E-Mail | Birthday | Group | Reminder Date | active |
|------------|-----------|--------------|--------------------|------------|-------|---------------|--------|
| petra | klemm | 0532-9169673 | - | 10/02/1974 | | -- | ✓ |
| Petra | Klemm | 0532-9169673 | p.klemm@myemail.de | 10/02/1974 | | -- | ✓ |

Mark Customers to **Merge**

In the next step you will see both customer data records in comparison to one another. The 'Original Customer' should contain the most correct records, whereas the duplicate has faulty data or missing entries. You can switch the data sets by clicking on the green arrows ↕.

Deviating information will be shown in red, whereas the Original Customer's data will be considered correct. You can import the duplicates' data by clicking in the circle next to it. On the right, you can see the new customer data set, consisting of the information you chose. Confirm your changes by clicking 'Save Merged Data' or simply 'Cancel' the process.

After saving the data, all the bookings from both data sets will be joint and listed in the merged customer.

| Original Customer | | Duplicate | Result Customer Data |
|---------------------|---|--|----------------------|
| Salutation | <input checked="" type="radio"/> Mrs | <input type="radio"/> | Mrs |
| Title | | | |
| First Name | <input checked="" type="radio"/> Petra | <input type="radio"/> petra | Petra |
| Last Name | <input checked="" type="radio"/> Klemm | <input type="radio"/> klemm | Klemm |
| Street | Rankestraße 30 | Rankestraße 30 | Rankestraße 30 |
| ZIP | 67744 | 67744 | 67744 |
| City | <input type="radio"/> Homburg | <input checked="" type="radio"/> Homburg | Homburg |
| Country | Germany | Germany | Germany |
| Phone | 0532-9169673 | 0532-9169673 | 0532-9169673 |
| Mobile | | | |
| Fax | | | |
| E-Mail | <input checked="" type="radio"/> p.klemm@myemail.de | <input type="radio"/> | p.klemm@myemail.de |
| SMS Notification | no | no | no |
| E-Mail Notification | no | no | no |
| Birthday | 10/02/1974 | 10/02/1974 | 10/02/1974 |
| Language | german | german | german |
| Name of the Bank | | | |
| Account Owner | | | |
| Account Number | | | |
| Bank Code | | | |
| IBAN | | | |
| BIC | | | |
| Comment | | | |
| Group | | | |
| Username | <input checked="" type="radio"/> KlemmP74 | <input type="radio"/> | KlemmP74 |

In case a guest has multiple duplicates, they will have to be merged in single steps, because you can only merge two data sets at once.

5.6 Implementation of EU Data Protection Regulation

Your customers or guests have the right of information, rectification and erasure of their personal data, stored in MY SPA. You are obliged to inform your guests, in which way their personal data is being used. MY SPA assists you with new functions, which all employees holding the userright level 'Master' or higher, may use:

5.6.1 Export of Collected Data

Your guests have the right of information in form of a copy of the personal data according to Art. 15 (3). If you are asked to provide the collect data, you may do this by exporting the data as CSV data file. We extended the export, so it includes all collected data like stays, treatments, payments and comments. Open the guests profile. In the toolbar you will find the button 'Export Customer Data'.

mySPA Beauty & Wellness 1 - WPS

Appointments New Booking Scheduler Customers Main Settings Reporting

User "Rusvay, Dagmar"

Start Search Extended Search New To be Forgotten

| | | | |
|------------|-------------------------------------|---------------------|-------------------------------------|
| Salutation | Mrs | Title | |
| First Name | Dagmar | Last Name | Rusvay |
| Street | null | ZIP / City | null null |
| Country | | Guest Profile ID | 997 |
| Phone | | Fax | |
| Mobile | | SMS Notification | <input type="checkbox"/> |
| E-Mail | | E-Mail Notification | <input checked="" type="checkbox"/> |
| Birthday | 01/31/1963 | Language | german |
| Group | Thalgo Aktionen | Reminder Date | |
| active | <input checked="" type="checkbox"/> | Keep personal data | <input type="checkbox"/> |
| Comment | Wünscht keine Lavendelprodukte | Last Activity | 06/06/2018 (16:23:14) |
| Username | dry | | |

+ Account Data

Edit Cancel

Print Appointments Upselling Pay CSV Export Print PDF Print Certificate Proof of Performance Anonymize

Export-customer data into an excel sheet

+ Stay Data von 01.06 bis 08.06 Room Number 110 Reservation Number 4711

+ All Stays

+ Item Sales

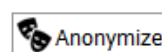
+ Packages

Additionally, you may download a PDF file that holds all collected data. Please note, that it will also show all comments, i.a. notes provided by the connected hotel PMS.

If you have a MY SPA Multi-Property installation, according to the regulation all stored data will be exported, also those of other properties.


5.6.2 Anonymizing Personal Data

Your guest have the right to erasure of personal data according to Art. 17 (1). You may anonymize personal data on a persons demand or withdrawal of a former consent. All personal data will be deleted irretrievable, but will be included anonymously in reports and statistics.



Anonymize this customer profile

Open the customer's profile. In the toolbar below the personal data you will see the button 'Anonymize'. der Funktionsliste unter den Kundendaten finden Sie den Button 'Anonymisieren'. If you confirm the warning message, the guest's personal data will be deleted irreversably. Should you have accidentally erased it, most browsers show the former screen view by clicking on the browser's 'one page back' button. There you may see the former entries and insert and store them again.


Beauty & Wellness 1 - WPS

Appointments
New Booking
Scheduler
Customers
Main Settings
Reporting


User "986, Anonymous"

Start Search
Extended Search
New
To be Forgotten

| | | | |
|------------|--------------------------|---------------------|--------------------------|
| Salutation | | Title | |
| First Name | Anonymous | Last Name | 986 |
| Street | | ZIP / City | |
| Country | | Guest Profile ID | |
| Phone | | Fax | |
| Mobile | | SMS Notification | <input type="checkbox"/> |
| E-Mail | | E-Mail Notification | <input type="checkbox"/> |
| Birthday | | Language | german |
| Group | | Reminder Date | |
| active | <input type="checkbox"/> | Keep personal data | <input type="checkbox"/> |
| Comment | | Last Activity | 06/05/2018 (16:13:29) |
| Username | | | |
| Anonymized | 05/28/2018 (15:12:22) | | |

+ Account Data

Edit
Cancel

 Export Customer Data

+ Item Sales

+ Appointment History

Afterwards, the guest's profile is emptied besides a number and the date of it's anonymization.

Please note: If MY SPA is connected to your hotelsystem and the guest books a new reservation, his personal data will be sent again and his former profile will be refreshed. Please inform your guest's, that the anonymization does not automatically include the hotel reservation system.

5.6.3 Forgetting Personal Data

Your guests have the right to be forgotten according to Art 17 (1a). MY SPA offers a function to manage the duration of inactivity, after which the guest profile is presented in a list of proposals for anonymization.

Go to 'Main Settings' – , Shop Data', respectively choose 'all' properties in the Multi-Property version.

Choose a duration of one, two or three years of inactivity, until the guest is added to the list of proposals.

Anonymizing is not done automatically! Open the list of proposals by going to 'Customers' and click on the button 'To be Forgotten':

| | |
|-------------------------------|--|
| Shop No. 1 | |
| Name | Beauty & Wellness 1 - WPS |
| Street | Exp Hotel |
| Country | Germany |
| Fax | |
| Website | |
| Affiliation | Internal shop |
| Currency | EUR |
| UTC timezone | Germany (Europe/Berlin) |
| Time Units per Hour | 12 |
| Days in the Future | 365 Days |
| Available Positions | Employee <input checked="" type="checkbox"/> |
| Cancel after Payment | <input checked="" type="checkbox"/> |
| Automatic Scheduling Overview | <input checked="" type="checkbox"/> systems@based-on-it.de |
| Time to Anonymize | 1 year inactive |

mySPA Beauty & Wellness 1 - WPS

Appointments New Booking Scheduler Customers Main Settings Reporting

Customers

Start Search Extended Search New To be Forgotten

Pages (22): Page 1 (Your query returned 536 matches in total.)

View the list and choose the guest profiles by checking them. At the end of each page, you may select all or none in a single step.

We recommend to do this regularly on a monthly basis.

Julia Jakob

Choose All/ None - or Marked Customers to Merge Anonymize

Pages (18): Page 1

You may remove guests permanently from this list of proposals, if they have expressly agreed to a permanent storage of their personal data: Open the customer profile and check the option 'Keep personal data'.

Reminder Date

Keep personal data ☒

Last Activity 06/06/2018 (11:14:55)

If MY SPA is connected to your hotelsystem and the guest returns, his personal data will be transferred to MY SPA and his anonymized profile will be filled again.

6. Module Item Sales

Besides the integration of the fiscal compliant cash-point system MY POS, you may manage your ancillary sales in MY SPA and post them directly to your hotelsystem. Please note, that this feature set is an additional license module.

All sales are posted directly to the PMS on the guest's account and FO will issue an invoice. Therefore, external Spa guests must be checked in as Day Visitor in the hotel system. If you prefer to issue fiscal compliant invoices at the wellness desk, please ask for the MY POS cashpoint system.

Under 'Main Settings' you will find a new topic: Items. You need to be a user with user rights 'Admin', 'Shop Admin' or 'Supervisor' to manage articles.

The screenshot displays the 'mySPA' Admin interface. At the top, there's a header with the 'mySPA' logo and a dropdown menu set to 'Beauty & Wellness 1'. Below this is a navigation bar with buttons for 'Appointments', 'New Appointment', 'Scheduler', 'Customers', 'Main Settings', and 'Reporting'. A sidebar menu on the right contains links to 'Treatments', 'Employees', 'Rooms', 'Shop Data', 'Packages', 'Items', and 'Appointment Types'. The main area is titled 'Items' and features a search bar with 'Start Search', 'Extended Search', and 'New Item' buttons. Below the search bar, it indicates 'Pages (7): Page 1' and '(Your query returned 165 matches in total.)'. A table lists items with columns: Item Name, Description, Price (gross), Currency, Tax, Category, and Barcode. Two items are visible: 'Duftkerze Indoce' with a price of 43.00 EUR, and 'Korrektur-Gel' with a price of 58.00 EUR.

Create new items or edit your entries by clicking on the Magnifier Icon. In the article detail screen, you may enter the article's name, which will be used in the booking mask and as posting information sent to Protel.

The description is an information for your employees, the VAT and categories are offered from the settings for both. The product EAN barcode may be entered if a barcode scanner is connected and may be used for a faster posting in the sales process.

The screenshot shows the 'Item No. 5008' detail form. At the top, there are buttons for 'Start Search', 'Extended Search', 'New Item', 'VAT Rates', and 'Category'. The form contains the following fields:

- Item Name: Sanftes Tonic
- Description: Thalgo Sanftes Gesichtswasser
- Price (gross): 26.00
- VAT Rate: Standard DE (19%)
- Article/ Rev. Acc. ID: 0
- Barcode: 3525801624813
- Currency: EUR
- Category: THALGO Gesicht

 Below these fields is a 'Sold at' section with checkboxes for:

- ☒ Beauty & Wellness 1
- ☒ Beauty & Wellness proinhotel
- ☐ Club Playa
- ☒ Bay Resort
- ☒ Wellness & Spa
- ☐ New TestShop

 At the bottom, there are 'Edit' and 'Cancel' buttons.

Like every other service, tip is sent to the hotel systems as an item. You can define the corresponding revenue account yourself, since 'tip' is a preset item. To edit the tip item, uncheck the option 'show active only' in the display of the articles. If you have not licensed the article module, we will be happy to save the tip hotel account for you.

6.1 Item Inventory

To calculate the value of your inventory correctly, it is mandatory that you add the purchase prize for your products. Please open the tab 'Main Setting' -> 'Items' and open the item. Depending on if you use global articles in a Multi-Property Edition or if you use the module as a Single-Shop, you may enter the purchase prize in the general item information or in the shop details below.

Please click on 'Edit' and also enter the initial inventory amount of this product in the line of your spa's settings on site.

If you mark items as a cabin product, it will not be offered in the list of sales items, but stocks can be managed in the MY SPA Article module and displayed in the inventory list. To do this, select the article and check the box.

6.1.1 Inventory Changes

Clicking on 'Edit', you may enter changes like using products for cosmetics treatments, damages or other losses or new deliveries anytime by entering the amount and if you wish, a comment.

| | | | |
|----------------|---|---------|-------------------------|
| Goods Receipt | 0 | Comment | |
| Loss | 1 | Comment | Expiration Day exceeded |
| Salon Products | 1 | Comment | Debbie in Beauty 2 |

Accept Changes Cancel

Sales and cancellations are counted automatically. As long as an item is booked, but not yet paid, it is shown in the stock as 'booked', but not deducted from the stock, until it is sold or deleted.

Stock/ Booked
8/1

All entries are listed in the article's inventory history.

| Sold at | Stock/ Booked | Price (gross) | Purchase price (gross) | VAT Rate | Article/ Rev. Acc. ID |
|---|------------------|---------------|------------------------|-------------------------|-----------------------|
| <input checked="" type="checkbox"/> Beauty & Wellness 1 - WPS | 7/0 | 12,00 EUR | 33,00 EUR | Thailand (12.00%) | |
| Inventory History | | | | | |
| Date | Inventory Change | Posting | New Inventory | Comment | |
| 07/30/2018 (16:28:30) | Sales | 1 | 7 | | |
| 07/30/2018 (16:23:22) | Reservation | 1 | 8 | | |
| 07/30/2018 (16:21:14) | Salon | -1 | 8 | Debbie in Beauty 2 | |
| 07/30/2018 (16:21:14) | Loss | -1 | 9 | Expiration Day exceeded | |
| 07/30/2018 (16:20:39) | Product Receipts | 10 | 10 | Manual Inventory Change | |

Edit Cancel

In your Item's Overview you will find the 'On Stock' information added and you may sort the list by the amount if needed:

| Items | | | | | | |
|---|-------------|---------------|----------|----------------------|----------------|---------------|
| <div>Start Search Extended Search New Item</div> | | | | | | |
| Pages (4): Page 1 (Your query returned 91 matches in total.) show only active | | | | | | |
| Item Name | Description | Price (gross) | Currency | Tax | Category | Stock/ Booked |
| 24hFeuchtsp. Kör | | 38,00 | EUR | Standard DE (19.00%) | THALGO Körper | 8 |
| Kokosöl | | 15,00 | EUR | Standard DE (19.00%) | THALGO Gesicht | 8 |
| Frigimince-Spray | | 12,00 | EUR | Thailand (12.00%) | THALGO Körper | 7 |
| Hyaluron-Maske | | 48,00 | EUR | Standard DE (19.00%) | THALGO Gesicht | 5 |

6.1.2 Article-Report

The item Sales and Inventory report holds information about revenue, stock and value of your articles listed in and sold via MY SPA. Click on the tab 'Reporting' and choose 'Article Report':

The screenshot shows the 'mySPA' software interface. At the top, there's a navigation bar with tabs: 'Appointments', 'New Booking', 'Scheduler', 'Customers', 'Main Settings', and 'Reporting'. The 'Reporting' tab is active, showing a sub-menu with options: 'Occupancy Report', 'Treatment Report', 'Package Report', 'Sales Report', 'Commission Report', 'Article Report' (highlighted), and 'Protel Log'. Below the navigation bar, the 'Item Sales and Inventory Report' is displayed. It includes a 'Selection' section with date pickers for 'from' (07/31/2018) and 'to' (07/31/2018), a 'sorted by' dropdown set to 'Items', and a 'Show gross amounts' checkbox. There's also a 'CSV File' section with a 'Delimiter' dropdown set to 'Office 2003 and newer'. On the right side of the report area, there are buttons for 'Show Report', 'Show Inventory', and 'Create Export'. Below these buttons, summary statistics are shown: 'Σ Net Sales: 363,45 EUR' and 'Σ Net Profit: 187,31 EUR'. The main part of the interface is a table with the following columns: 'Items', 'Revenue', 'Profit', 'Stock Value', 'Stock', 'Sales', 'Loss', 'Salon', and 'Product Receipts'. The table lists several items with their corresponding values in EUR.

| Items | Revenue | Profit | Stock Value | Stock | Sales | Loss | Salon | Product Receipts |
|------------------|-----------|-----------|-------------|-------|-------|------|-------|------------------|
| 24h Feucht-Creme | 84,03 EUR | 23,87 EUR | 35,80 EUR | 1 | 2 | 0 | 0 | 0 |
| Beruh. Intens-Ko | 36,55 EUR | 36,55 EUR | 0,00 EUR | -1 | 1 | 0 | 0 | 0 |
| ClassSport40 | 49,58 EUR | 49,58 EUR | 0,00 EUR | -1 | 1 | 0 | 0 | 0 |
| Hyaluron-Maske | 80,67 EUR | 42,86 EUR | 67,50 EUR | 3 | 2 | 0 | 0 | 0 |
| HyaPUR - Green 4 | 35,29 EUR | 7,56 EUR | 198,00 EUR | 6 | 1 | 1 | 2 | 10 |
| Kokosöl | 37,82 EUR | 12,61 EUR | 50,00 EUR | 5 | 3 | 0 | 0 | 0 |
| Schutzcreme LSF5 | 39,50 EUR | 14,29 EUR | 60,00 EUR | 2 | 1 | 0 | 0 | 0 |

Select the period for your report you wish to create. The default setting 'sorted by items' shows sales revenue with it's profit, item stock with additions and retirements during the chosen period.

Sorting by customers and staff list revenues and profit of each individual. All columns may be sorted ascending or descending. Choose if you wish to see net or gross prices.

You may export all lists for your further processing to your spreadsheet software as .csv.

This close-up shows the 'sorted by' dropdown menu with options: 'Items' (selected), 'Items', 'Customers', and 'Employees'. Below it is the 'Show gross amounts' checkbox, which is currently unchecked.

6.1.3 Inventory List

A preconfigured report creates an inventory list for the current time. It shows the target situation of your sales inventory according to automated logging of postings and cancellations, the manual entries of turnover (initial inventory, incoming receipts, salon products and loss). Any deviations detected should be entered as a corrected number in the item management. The stock value is calculated by it's reacquisition value, which is calculated by the net or gross purchase price, depending on your choice.

| A22 | | | | | | | |
|-----|--|--------------------|------------------|---------------------------|------------|----------|-------------|
| | A | B | C | D | E | F | G |
| 1 | Stock (Beauty & Wellness 1 - WPS) – 31.07.2018 - | | | | | | |
| 2 | | | | | | | |
| 3 | TOTAL VALUE | | | | | | |
| 4 | 602,30 EUR | | | | | | |
| 5 | | | | | | | |
| 6 | ARTICLE No. | LAST GOODS RECEIPT | ARTICLE | DESCRIPTION | UNIT PRICE | ON STOCK | TOTAL VALUE |
| 7 | 5045 | 30.07.2018 16:20 | Frigimince-Spray | | 29,46 EUR | 7 | 206,25 EUR |
| 8 | 5188 | 31.07.2018 14:14 | HyaPUR - Green 4 | Especiallly for dry skin. | 27,73 EUR | 6 | 166,39 EUR |
| 9 | 5197 | 30.07.2018 12:21 | Kokosöl | | 8,40 EUR | 5 | 42,02 EUR |
| 10 | 5199 | 27.07.2018 11:09 | 1 Ayurvedamaske | | 12,61 EUR | 4 | 50,42 EUR |
| 11 | 5038 | 30.07.2018 12:54 | Hyaluron-Maske | | 18,91 EUR | 3 | 56,72 EUR |
| 12 | 5022 | 30.07.2018 12:22 | Schutzcreme LSF5 | | 25,21 EUR | 2 | 50,42 EUR |
| 13 | 5016 | 30.07.2018 12:18 | 24h Feucht-Creme | | 30,08 EUR | 1 | 30,08 EUR |
| 14 | | | | | | | |
| 15 | | | | | | | |

In the Multi-Outlet-Version you can manage the categories and VAT rates for each Spa separately. Check the box next to the shop you want to sell the item at and if needed, set deviating prices, VAT rates or enter a different item ID. You can also create global items, which you can make sellable for each internal shop (go to Items – uncheck the box next to 'show only active' to see global items which are not assigned to the shop yet) or you can create shop-specific items, which are only to be sold in this shop.

6.2 Book Items














To post ancillary sales, the guest must be checked in with a valid reservation number and stay. Therefore, you will find the feature in four different spots:

1. In the appointments list:

Appointments

(Your query returned 2 matches in total.)

| Date | No. | Treatment | Specialist | Time | Room | Customer | Edit |
|------------|-----|-----------------------------------|------------------|-------|-----------|--------------|---|
| 07/07/2017 | | Ayurveda Massaging 30 min (+0+10) | Larry Fitzgerald | 11:00 | Massage 1 | Franz Rusche |       |
| 07/07/2017 | | Exfoliating Massage 45 min (+0+5) | Larry Fitzgerald | 11:40 | Massage 1 | Bianca Rose |       |

Book Item

- New Booking
- New Appointment
- New Item
- New Package
- Open Packages








2. In the tab 'New Booking - 'New Item'


MY SPA :: Employees per Day Friday, 07/07/2017

Alex Anja L. Diane Iris Larry Lilly Ronja

Booking

Treatment Ayurveda Massaging 30 min
Room Massage 1
Specialist Larry
Day 07/07/2017
Time 11:00 until 11:30
Total time 11:00 until 11:40
Customer Franz Rusche
Price 40,00 EUR
Comment
Last Edit
Admin, 07/07/2017 11:35 : The treatment Ayurveda Massage 30 min (+0+10) on 07.07.2017 at 11:00 hrs was booked.

 Franz Rusche Ayurveda - Massage 1










3. In the calendar's appointment detail screen:

4. In the customers list:

Customers

Start Search Extended Search New

Pages (16): Page 1 1 2 3 ... 14 15 16
(Your query returned 396 matches in total.)

| First Name | Last Name | Phone | E-Mail | Birthday | Group | Reminder Date | active | Upselling |
|---|-----------|-------|--------|----------|-------|---------------|--------|--|
|   Lena | Freiburg | | - | | -- | | -- ✓ |  |
|   Michael | Müller | | - | | -- | | -- ✓ |  |
|   Silke | Aladag | | - | | -- | | -- ✓ |  Book Item |

5. In the customers detail screen:

User "Müller, Michael"

Start Search Extended Search New

| | | |
|------------|-------------------------------------|---------------------|
| Salutation | | Title |
| First Name | Michael | Last Name |
| Street | | ZIP / City |
| Country | | Protel ID |
| Phone | | Fax |
| Mobile | | SMS Notification |
| E-Mail | | E-Mail Notification |
| Birthday | | Language |
| Group | | Reminder Date |
| active | <input checked="" type="checkbox"/> | |
| Comment | | |
| Username | | |

+ Account Data

Edit Cancel

Upselling Pay Export Customer Data

open the Article Posting Dialog

In every case, an item posting screen will open, enabling you to book available sales items for this customer. Filtering items by category or search for part of the name will speed up your posting process. Use the quick search field at the top left of the screen to find the desired item via the short name, the description or the EAN barcode of the sales item, provided you have entered this in the item master data.

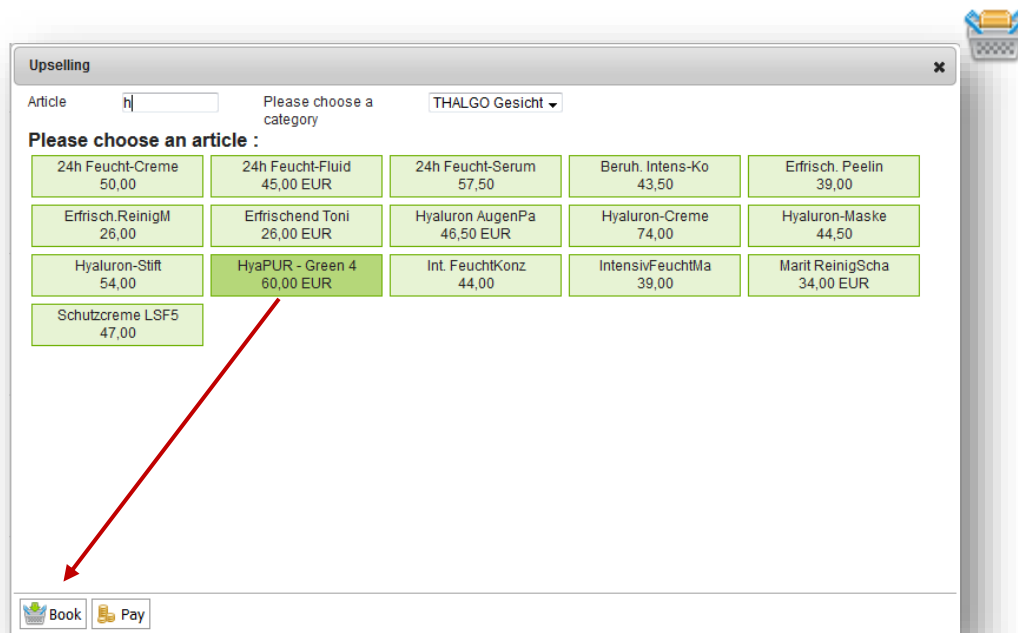
When booking an item, the details of the item are displayed in the hover. On the one hand, this is helpful when searching for the desired item, and on the other hand, sales arguments can be displayed in this way.

The category and the long description of the article are displayed.


Upselling

Item Category Customer:

| | | | | |
|-------------------------------|-------------------------------|---|-------------------------------|-------------------------------|
| 24h Feucht-Creme 50,00 EUR | 24hFeuchtsp. Kör 38,00 EUR | AA 50 27 cf 36,50 EUR | Aftershave-Balsa 34,50 EUR | Anti Age Augenpa 12,00 EUR |
| AntiAgeCreme 30 38,00 EUR | AntiAgeCreme 50 47,00 EUR | THALGO Men: Refreshing day cream, plenty moisturising effect, LSF 15 35,00 EUR | 41,00 EUR | 45,50 EUR |
| Augencreme 48,00 EUR | Ayurvedamaske 25,00 EUR | Bachblütentherap 15,00 EUR | Beleb. Augen-Ser 39,00 EUR | Beruh. Intens-Ko 43,50 EUR |



Choose the desired item (or multiple items) by clicking on the according button.

If a barcode scanner is attached and EAN barcodes were entered before, you may simply scan the EAN barcode of the product, and it will be found immediately. We are happy to help you to find suitable scanner hardware. Confirm your selection by clicking on the posting icon. 

A pop-up will open, confirming your booking. Now you can sell more items or close the booking mask. If unpaid sales items are in the guest's shopping cart, you will see this icon: If opened again, you will find all already added sales for this customer in the upper screen area as a collapsed element. As long as these sales were not transmitted to Protel, they may be deleted with a click on the basket icon.



6.3 Sales Items as Part of Treatments and Packages

6.3.1 Article as an integral part of a treatment

You can add an item to a treatment that is included in the total price of the treatment.

| | | |
|--|--|-------|
| Category | Cosmetic (401) <input type="checkbox"/> Favorite | Tax |
| Color (background / font) | Example Text | |
| Comment (only visible internally) | | |
| Image 1 | | |
| Image 2 | | |
| Show in the Website | <input type="checkbox"/> | |
| Specialist | Andreas Olenberg, Alexandra Adams | |
| Rooms/Device | Massage 1, Massage 2, Fango 2 | |
| With item | AntiAgeFluid 50 | |
| Add an item that will be reserved when booking the treatment. Encrease the total price of the treatment if necessary. It will not be charged separately. | | |
| | (min) | (min) |
| | 45 | 5 |
| | (min) | (min) |
| | 5 | 5 |
| | (EUR) | (EUR) |
| | 65,00 | 0 |

| | |
|--|--|
| 71 - Mr. Dr. Elif Stein Intense Massage - Massage 1 | Date: 14.05.2021 Time: 14:00 - 15:10 (60 Minutes) |
| Guest: Mr. Dr. Elif Stein (71) Stay: Checked-in: 30.04.2021 - 30.05.2021 | |
| Service: Intense Massage 60 min (90,00 EUR) Specialist: Andreas Olenberg Room: Massage 1 | |
| Sales: AntiAgeFluid 50 0,00 EUR | |
| Created by: Admin | |






We show that this treatment includes an extra item in the calendar, on the appointment confirmation for the guest, the guest cheques and the staff schedules.

The article is also shown in the appointment list:

Your next appointments

| Date | Time | Treatment |
|-----------------|---------------|------------------------------------|
| Fri, 05/14/2021 | 17:05 - 18:05 | Intense Massage AntiAgeFluid 50 |

Once the treatment is settled, the item sale is shown in the guest's history:

| Appointments | | | | | | | |
|---|-----|-------------------------------|------------------|-------|-----------|------------|---|
| (Your query returned 1 matches in total.) | | | | | | | |
| Date | No. | Treatment | Specialist | Time | Room | Customer | Edit |
| 14.05.2021 | 71 | Intense Massage 60 min (+5+5) | Andreas Olenberg | 17:00 | Massage 1 | Elif Stein |      |


As this is an extra included in the price, no separate note is made as to whether this item was actually handed over to the guest.

In the article/turnover report, the turnover is displayed as a free extra:

| Items | Revenue | Profit | Stock Value | Stock | Sales |
|-----------------|----------|----------|-------------|-------|-------|
| AntiAgeFluid 50 | 0,00 EUR | 0,00 EUR | 0,00 EUR | 9 | -1 |

6.3.2 Articles as Package Components

Unlike free add-ons to treatments, in packages the components are kept with a separate value:

| | | | |
|---|-------------------------------------|---|-----------|
| Package Name | Asian Comfort | | |
| Price | 200,00 EUR | | |
| Account-ID | 0 | | |
| Active | <input checked="" type="checkbox"/> | | |
| | 1 x | Indian Head Massage 30 min (+0+10) | 26,31 EUR |
| | 1 x | Sheadiva Scrub 30 min (+5+10) | 25,66 EUR |
| | 1 x | Traditionelle Thai Massage 90 min (+5+5) | 59,21 EUR |
| | 1 x | Paarbehandlung klassisch 30 min (+5+5) | 65,79 EUR |
| Package Component | 1 x |  AntiAgeFluid 50 | 23,03 EUR |
| <div><button>Edit</button><button>Back</button></div> | | | |

After booking the package for a guest, the item is included in the pre-booking list and you can note whether the guest has received the item. When you click on the shopping basket, the item is marked with an icon.

| | | | | | |
|------------|-----------------|------------------|----------|---|------------------|
| 14.05.2021 | AntiAgeFluid 50 | Intensiv Massage | 0,00 EUR |    | Included article |
|------------|-----------------|------------------|----------|---|------------------|























Not yet handed out




Handed out

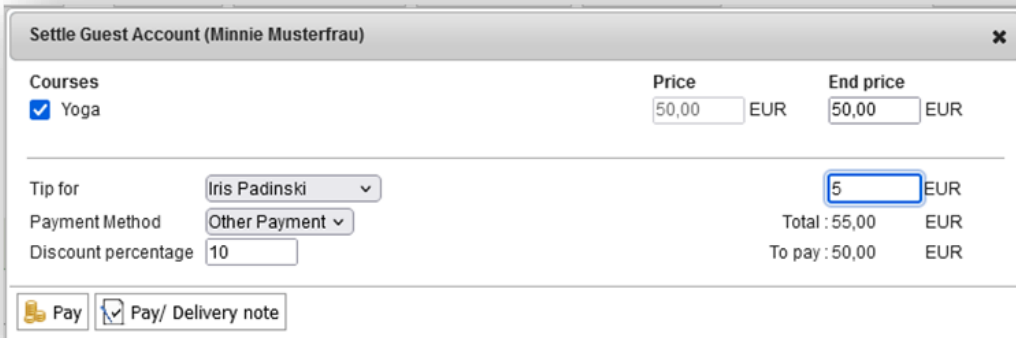
The Hand-out date is shown in the history.

| Treatment Requests and Packages | | | | | |
|---------------------------------|---|---|---|---|---|
| Name | | Elif Stein | | | |
| Stay | | CI Reservation 15718, Room Number 71: Elif Stein 30.04.2021 - 30.05.2021 | | | |
| Reserved | Treatment | Price | Edit | | |
| 14.05.2021 | Asian Comfort: Indian Head Massage 30 min (+0+10)  | 26,31 EUR |  |  |  |
| 14.05.2021 | Asian Comfort: Sheadiva Scrub 30 min (+5+10)  | 25,66 EUR |  |  |  |
| 14.05.2021 | Asian Comfort: Traditional Thai Massage 90 min (+5+5)  | 59,21 EUR |  |  |  |
| 14.05.2021 | Asian Comfort: Classic Couple Treatment 30 min (+5+5)  | 65,79 EUR |  |  |  |
| 14.05.2021 | Asian Comfort: <u>AntiAgeFluid 50</u>  | 23,03 EUR |  |  |  |

7. Settlements: Send Postings to Hotelsystem

At various points in the planner, you can send a guest's treatment and sales revenue to the hotel system for booking on their room bill or personal folio. Transfer Appointments and Items for Billing

 Transferring treatments and sales to the hotel system may be done in various sections. The guest must be checked in to proceed: You will find the Pay Icon in the Appointment list, the list of unpaid articles, in the appointment's detail screen and in the customer's detail screen. If you are connected to the hotel system, clicking on the coin icon will open this dialog:



The dialog box is titled "Settle Guest Account (Minnie Musterfrau)". It contains the following fields and controls:

| Courses | Price | End price |
|--|-----------|-----------|
| <input checked="" type="checkbox"/> Yoga | 50,00 EUR | 50,00 EUR |

Below the table, there are three rows of controls:

| | | |
|---------------------|---------------|--------------------|
| Tip for | Iris Padinski | 5 EUR |
| Payment Method | Other Payment | Total : 55,00 EUR |
| Discount percentage | 10 | To pay : 50,00 EUR |

At the bottom, there are two buttons: "Pay" (with a coin icon) and "Pay/ Delivery note" (with a checkmark icon).

You may now pay all services and ancillary sales booked for the guest, or choose them by checking them. All prices may be changed manually. Overall discounts may be granted by entering a percentage in the last field.

Tip may be entered for the guests' treatment specialist, as well as any other employee.

If you wish to post tip only, please go the customer's detail Screen and directly click on the Pay icon. Now you may choose the employee, enter a tip amount and post it directly to the hotel system.

When sending a service to the PMS for billing, you may now create an intermediate document right there, which shows the discounts you just entered, as well as the items and tips, in case you booked some.



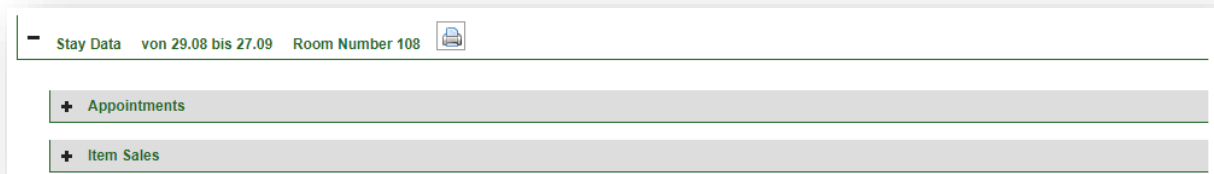
This is a cropped view of the dialog box from the previous image, showing the "Tip for" field set to "Petra Schumann" and the "Discount percentage" set to "20". The "Payment Method" is "Hotel Invoice". The "Pay" button is highlighted with a blue arrow pointing to it.

Transfer all checked positions to your PMS and print an intermediate document.











7.1 Sending cancellations to your PMS

When transferring services to your PMS for billing, you can sum up multiple items of a guest, including tip, and send it all at once. Other than in the cash point, you don't cancel the whole transaction, but the individual services separately.

The easiest way is to go to the customer's detail view. Here, you will find a list all of his treatments, packages and items, if you also transfer item sales to your PMS.





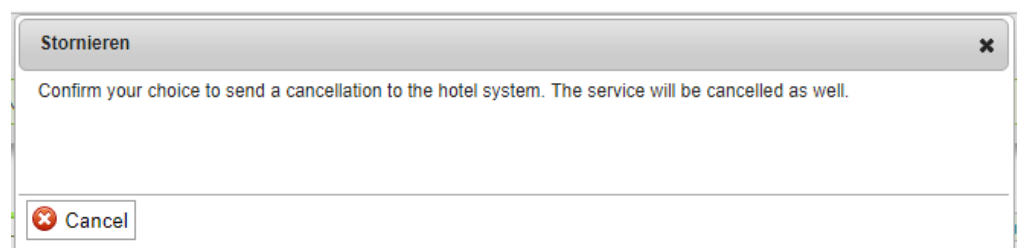
You can also search for a treatment of a specific day on the 'Appointments' site.

| Appointments | | | | | | | |
|---|-----|--|------------------|-------|----------|-----------------|---|
| (Your query returned 2 matches in total.) | | | | | | | |
| Date | No. | Treatment | Specialist | Time | Room | Customer | Edit |
| 09/26/2017 | | Collagen Facial Classic 60 min (+5+10) | Lilly Baumgart | 15:10 | Beauty 2 | Wolf Achimm |      |
| 09/26/2017 | | Padabhyanga 45 min (+5+10) | Andreas Olenberg | 15:25 | Beauty 3 | Charlton Heston |      |

The cancellation button has another function if the service is already paid:

  = The cancellation of unpaid services deletes the appointment or item sale within MYSPA.

  = The cancellation of a service that has been transferred to the PMS will open a dialogue window asking you to confirm the sending of the cancellation, as well as the deletion of the service within MYPSA.



7.2 Cancellation of Tips

If you book a tip on the hotel invoice by mistake, please send a compensating amount to the PMS.

Go to New Booking – Tip or to the customers detail view and open the pay mask and enter a negative amount in the tip field, which will be deducted from the hotel invoice.

The screenshot displays the 'mySPA' software interface. At the top, there's a navigation bar with buttons for 'Appointments', 'New Appointment', 'Scheduler', 'Customers', 'Main Settings', and 'Reporting'. The user is logged in as 'Beauty & Wellness 1 - WPS Admin'. Below the navigation bar, the 'User "Heston, Charlton"' section is active, showing a form with fields for personal and contact information. To the right, a summary table shows financial data. At the bottom of the user form, there are buttons for 'Edit' and 'Cancel', and a row of action buttons including 'Print Appointments', 'Upselling', 'Pay', 'Export Customer Data', 'Proof of Performance', and 'Print Certificate'. A tooltip 'Opens the Payment Dialog' points to the 'Pay' button. Below the main interface, a 'Payment Dialog' is open, showing a 'Tip for' dropdown set to 'Petra Schumann', a 'Payment Method' dropdown set to 'Hotel Invoice', and a 'Discount percentage' input field. The 'Tip' amount is entered as '-10' EUR. At the bottom of the dialog are two buttons: 'Pay' and 'Pay and intermediate document'.

| User "Heston, Charlton" | |
|-------------------------|-------------------------------------|
| Salutation | |
| First Name | Charlton |
| Street | Dornkratz 1 WP |
| Country | Germany |
| Phone | +49 (0) 611 - 95 000 50 |
| Mobile | |
| E-Mail | |
| Birthday | |
| Title | |
| Last Name | Heston |
| ZIP / City | 65207 Wiesbaden |
| Protel ID | |
| Fax | +49 (0) 611 - 95 000 515 |
| SMS Notification | <input type="checkbox"/> |
| E-Mail Notification | <input type="checkbox"/> |
| Language | german |
| Group | |
| active | <input checked="" type="checkbox"/> |
| Comment | |
| Username | |
| Reminder Date | |

| Summary | |
|--------------|-----------|
| Σ Revenue | 60,00 EUR |
| Σ Treatments | 60,00 EUR |
| Σ Items | 0,00 EUR |

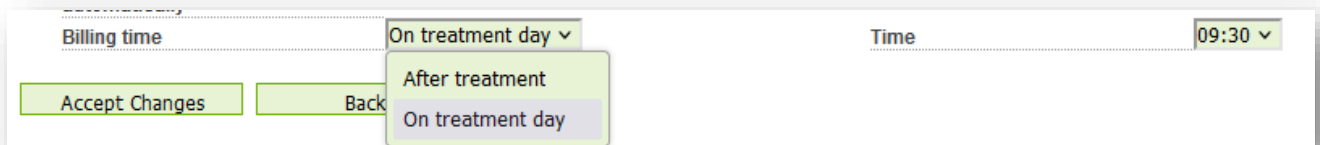
| Payment Dialog | |
|---|----------------|
| Tip for | Petra Schumann |
| Payment Method | Hotel Invoice |
| Discount percentage | |
| Tip | -10 EUR |
| <input type="button" value="Pay"/> <input type="button" value="Pay and intermediate document"/> | |

7.3 Automatic Posting

If you have selected the appropriate setting in the master data, the system automatically transfers to your hotel system the settlement of appointments with a definable time lag for treatments, courses, additional articles booked for appointments, and participation in appointments from arrangements. Packages sold in MY SPA are billed at the time of the first package date. Freely sold items can also be transferred automatically at the time of booking.



In addition to the option of automatically sending services to the hotel system at the end of the treatment, you can also set a fixed time for the billing of all services for a day.



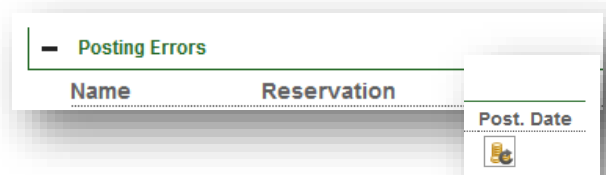
All services scheduled up to that point are sent to the hotel system at a time of your choice. If further new appointments are made during the course of the day that take place on the same day, these are sent later. As a rule, the system checks every hour whether there are any new services that have not yet been billed. This can be adjusted by us on request.


Billing errors are displayed on the 'Appointments' page. A prerequisite for successful billing is the correct assignment of a valid reservation with a matching guest profile, the guest must be checked in and the revenue account assigned to the service must be active.

Depending on the setting of the follow-up and the transmission rhythm set up on the server, it can take up to 30 minutes for the billing to appear on the guest account. We will find the ideal time interval for you in consultation with you.

Please note: Tips still have to be settled manually.

Transmission errors (reservation not checked in, sales account not known, protel does not respond) are shown on the 'Appointment' page. You may resent them together with all services of the day after clarification with reception.



| Posting Errors | | |
|----------------|-------------|---|
| Name | Reservation | Post. Date |
| | |  |



7.4 Warning in Case of Interface Error

If the last update of reservation data is older than 24 hours, MYSPA will inform you on the 'Appointments' site, and show you the date and time of the latest update.

The screenshot shows the MYSPA interface for 'Beauty & Wellness 1 - WPS'. The top navigation bar includes buttons for 'Appointments', 'New Appointment', 'Scheduler', 'Customers', 'Main Settings', and 'Reporting'. Below this, the 'Welcome to MY SPA' section displays filters for 'Period' (10/09/2017 to 10/09/2017), 'Booker' (-all-), and 'Specialist' (Adams, Alexandra; Olenberg, Andreas; Lindtherr, Anja). On the right, there are dropdowns for 'Attendance Status' (-all-), 'Payment Status' (-all-), and 'Cancellation Status' (-all-). A red box highlights a warning message: 'Office 2003 and newer' and 'Last Hotelguest Update 10/06/2017 (11:42:06)'. The user is logged in as 'Admin'.

8. Posting with the Spa Cashpoint

MY POS is a fully-featured international restaurant cash register. Now the interface to MY SPA for using the billing of your spa direct payers and day visitors has been redesigned to offer efficient and optimized procedures. Please note that the prerequisite for the functions described below is the licensing of the cash module for issuing GOBD compliant invoices.

If you do not want to check in day spa guests in your hotel system, or you wish to offer direct payment of Spa sales additionally to posting sales on the hotel bill, we offer the integration of our GoBD compliant cash register system MY POS. Payment methods created in the cash register are offered directly in the MY SPA user interface and billings are sent to connected POS printers, also with cash drawer opening.

The advantage: the easy-to-use billing mask for booking sales to the hotel bill is maintained and supplemented by the selection of direct payment methods from the cash register. The cash desk interface is available in the browser window for billing advanced booking transactions such as split invoices, merge transactions or finance splitting with multiple payment methods. The MY POS administration backend offers article management, statistics and financial reporting.



For Austria and Germany, the mandatory connection to the tax authorities is implemented. Italian fiscal printers can be used.



8.1 Day Spa Guests and Direct Payment: Settle MY SPA Services

In the Main Settings of your spa you may choose if you want to use MY POS as an express cash register with direct production of the guest's invoice, or if you would like to continue processing the billing as an open transaction in the cash point surface.

When selecting the setting 'Express Cashpoint', the payment methods set in the MY POS administration are offered in the selection of the payment methods that are possible for this guest. If he is checked in at the hotel, the payment method 'hotel bill' is pre-selected. If the guest is checked out, blocked or unknown in the hotel system, only the payment methods of the cash register are offered.

When choosing the setting 'Transaction Cashpoint', the payment methods in the MY SPA settlement screen are not selected directly. All sales are sent as one transaction to the MY POS cash-point surface for further processing, e.g. billing with multiple payment methods.

Settle Guest Account (Axel Foley 03.02.2019 - 31.03.2019)

Treatment of Irina Domingo

☒ Hot Stone Massage 45 min from 03/13/2019 (10:15:00)

Price
69,00
USD

End price
69,00
USD

Tip for Irina Domingo
USD

Tip for
Simon Blumhard

Payment Method
Hotel Invoice

Discount percentage
Hotel Invoice

Pay
Pay and

Transaction -> MY POS
Other Payment

Booking

Treatment
Hot Stone 45 min

Room
Massage 2

Specialist
Irina

Day
03/13/2019

Time
10:20 until 11:05

Total time
10:15 until 11:20

Customer
Axel Foley

Room Number
73

Price
69,00 USD

Fixed
☐ Specialist ☐ Room ☐ Date

Last Edited
Admin, 03/13/2019 14:06 : The treatment Hot Stone Massage 45 min (+5+15) on 13.03.2019 at 10:15 o'clock was booked

Edit
Move

Settle Guest Account (Axel Foley 03.02.2019 - 31.03.2019)

Treatment of Irina Domingo

☒ Hot Stone Massage 45 min from 03/13/2019 (10:15:00)

Price
69,00
USD

End price
69,00
USD

Tip for Irina Domingo
USD

Tip for
Simon Blumhard

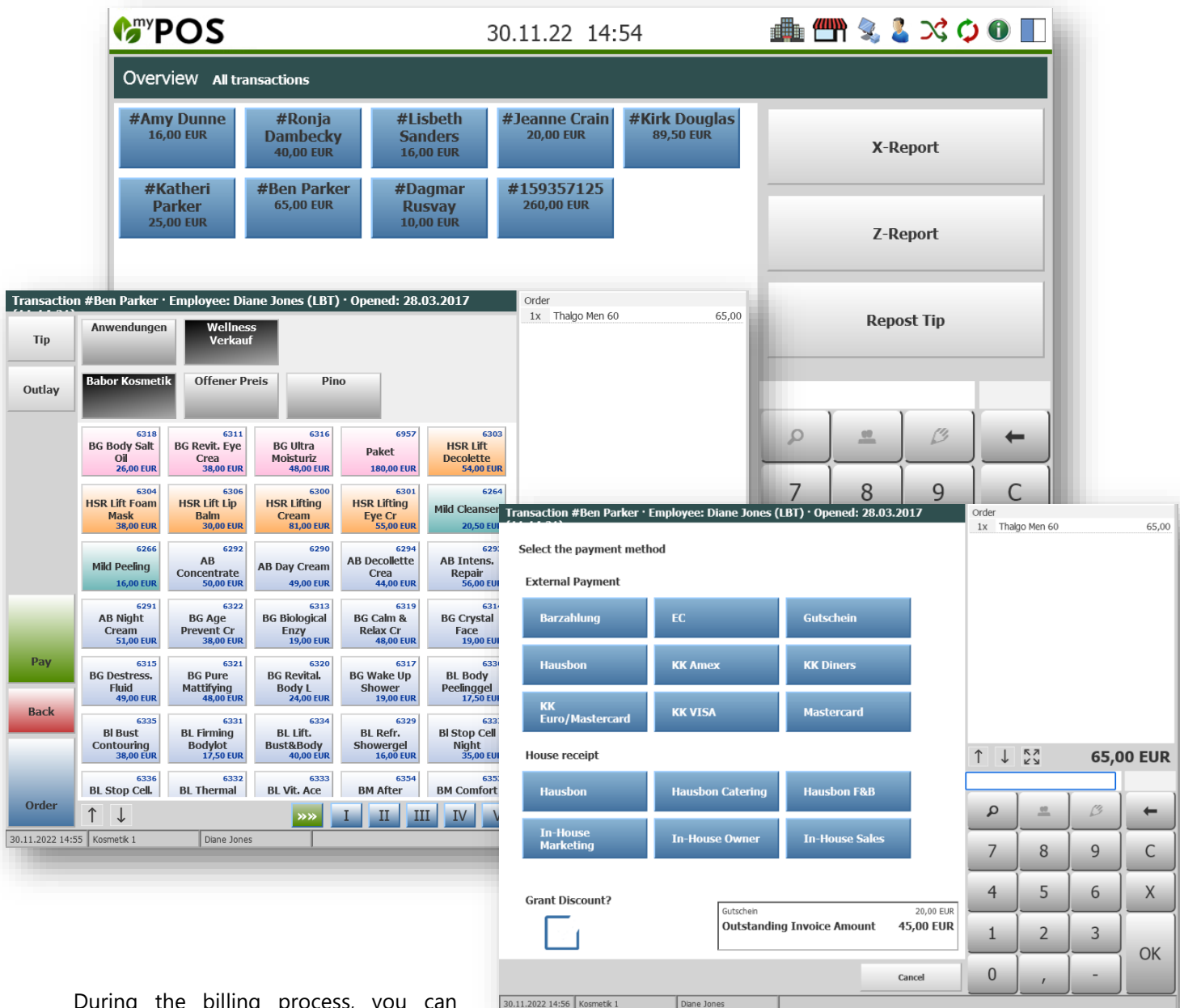
Payment Method
Hotel Invoice

Discount percentage
Hotel Invoice

Pay
Pay and

MY POS -> Barzahlung
MY POS -> KK Amex
MY POS -> KK VISA
MY POS -> KK Euro/Mastercard
MY POS -> KK Diners
MY POS -> EC

The MY POS screen can be easily opened in another browser tab, the sent transactions are marked by the names of the guests:



During the billing process, you can choose transaction management activities such as merging transactions, splitting transaction items, split bills, proportional payment or mixing different payment methods.

The range of functions may vary depending on the hotel system interface used. For a detailed description of the POS functions, please refer to the MY POS manuals.

As soon as the treatment is transferred to the cashpoint you will see the according MY POS Transaction number.

my SPA Beauty & Wellness 1 Admin

Appointments New Appointment Scheduler Customers Main Settings Reporting

Welcome to MY SPA

Period: 01/27/2017 to 01/27/2017
 Booker: -all-
 Specialist: -all-
 Attendance Status: -all-
 Payment Status: -all-
 Room: -all-
 Cancellation Status: not cancelled
 Office 2003 and newer show

Selected Appointments
 (Your query returned 9 matches in total.)

| Date | No. | Treatment | Specialist | Time | Room | Customer | Edit |
|------------|------|--------------------------------------|----------------------|-------|-----------|-----------------|-------------------------------|
| 01/27/2017 | 2141 | Depilation Bikini line 20 min (+5+5) | Alexandra Adams | 09:00 | Beauty 2 | Lisbeth Sanders | [Icons] |
| 01/27/2017 | 2142 | Back Massage 20 min (+0+5) | Diane Jones | 09:40 | Massage 1 | Jeanne Crain | [Icons] MYPOS Reference: 1766 |
| 01/27/2017 | 2133 | Abhyanga DE 75 min | Charlotte Wackenruth | 10:20 | Fango 1 | Victoria Farber | [Icons] |
| 01/27/2017 | 2137 | Aloe Vera Face Mask 10 min (+0+5) | Diane Jones | 11:35 | Beauty 1 | George Bailey | [Icons] |

8.2 Automatic Data Synchronization Between MY SPA and MY POS Cash Register Module

Articles and employees can be synchronized with the cash register module. You have the choice whether the synchronization should be done manually after the end of your entries or you want to keep the systems synchronized all the time:

Manual transfer: Main Settings - Shop data - Settings for PMS connection - Click on the 'Start export' option:

Send data to MY POS Start Export

We recommend switching to automatic synchronization after the initial filling of MY SPA:

Automatic Synchronization > MY POS ☒

If you do not wish to synchronise the systems, please prepare the functions for the Wellness Desk. Please select the language 'spa english' for the employees allowed to work with MY POS:

If the setting 'Deactivate Transaction Protection' is checked, you don't have to adopt any colleagues' open transactions to be able to bill them.

The screenshot shows the 'myPOS' web interface. At the top is a green navigation bar with links: Welcome, Statistics, Print Outs, Wi-Fi, Cancellation, Coupons, Items, Outlets, Admin, and a 'User' button. Below the navigation bar is a search area with a dropdown set to 'all', a 'Start Search' button, and a 'Create New User' button. The main content area is titled 'Edit User "70"'. It contains several sections:

- Initials:** A text field containing 'dry'.
- Salutation:** A dropdown menu set to 'Mrs'.
- First Name:** A text field containing 'Dagmar'.
- Property:** A text field (empty).
- User Rights:** A dropdown menu set to 'Admin'.
- Language:** A dropdown menu with options: spa german, german, english, french, spanish, spa german (highlighted), spa english, and italian.
- Outlets:** A dropdown menu (empty).
- Deactivate Table/Transaction Protection:** A checkbox that is checked.
- Manual Discount:** A checkbox that is checked.
- Allow negative booking:** A checkbox that is unchecked.
- Z-Report:** A checkbox that is checked.
- Login Data:**
 - CIN:** A text field containing '9999'.
 - Alternative Service Code:** A text field containing 'CDAC9954'.
 - User Login button:** A checkbox that is checked.

Now enter the MY POS User ID in the MY SPA User data:

The diagram shows a green 'Welcome' button. An arrow points from this button to a white box labeled 'MYPOS User ID'. To the right of this box is a small box containing the number '93'. Below the 'Welcome' button, there is a small dropdown menu showing 'User "93"'. The 'MYPOS User ID' box has a dotted line underneath it.

Please make sure that all 'MY POS User IDs' and the 'MY POS Outlet ID' match the associated numbers in MY POS. Otherwise postings cannot be transferred to MY POS and therefore cannot be invoiced. All items need to be available in MY POS and have a unique Item ID in order to be billed. If you have opted for automatic synchronisation, there is nothing to note here.

8.3 Extended use of the cash register

It is also possible to use the cash point surface for billing without first opening a transaction in MY SPA. Please note, that those sales are not shown individually in the MY SPA reports and guest accounts. These 'other sales' are saved under collective terms in the statistics. Please create your own collective 'customer' and 'article' - name them as you wish - and select and save them in the spa shop data under PMS Settings.

Settings for PMS Connection

PMS Connection: MY POS + Protel
Hotel Property ID:
MYPOS Outlet ID: 0
MY POS Default Customer: Sales, Other
MYPOS Payment:
Type of CashPoint Use: Express Cashpoint
MYPOS Default Item: Misc. Items

Please select the MY POS standard Cash-Point item.

| Item | Price | Category |
|-------------|----------|----------|
| Misc. Items | 0,00 EUR | Sonstige |

8.4 Complete Management of Day Spa Guest Revenues

Used as a transaction cash-point, MY POS can open a transaction of your Day Spa guests when entering, and name it according to a locker number, guest ID or RFID transponder ID. On this open transaction not only entrance fees may be booked, but e.g. also consumptions which are ordered at bar and kitchen printers. Bookings from MY SPA can be sent to open transactions with reductions, additional product sales and gratuities – all assigned to the executing specialist.

8.5 Permit Payment via an External System

If you do not use our MY POS Cashpoint Module, but a different cash register for the settlement of direct payers/day visitors, mark the payment of these sales with the payment type 'Other settlement'. However, you can also deactivate this settlement type: Under Master Data - Shop Data - Settings for the PMS Connection you will find the option to hide this payment type. Do you bill all services via your hotel system? If this option is not checked, a service cannot be billed if no reservation is selected or the guest has not checked in.

Send Posting Information: ☒
Hotel Interface Username: test_user
Preview Check-Ins: 7
Report Package Participation automatically: ☒
Reservation Notes: Show both
'Other Payment': ☒
If the check mark is set, services can be marked as paid, even if they have not been invoiced via hotel bill or cash desk.

9. Statistics

With the 'Reporting' tab you will get to the sales statistics. Every report can be displayed in MY SPA, right in your browser window, or exported as a .CSV file.

Please note, that all price changes of treatments and packages will affect the statistics. If a treatment was already booked, the correct way of changing the price is to create a new version of the treatment/ create a new package.

9.1 KPI Report

We offer a summary of the most important key figures per month. The "Key Performance Indicators" contain the gross sales of all invoiced services at the time of the service, grouped by KPI categories. These reports are calculated at night and prepared for display.

If your MY SPA installation is connected to a hotel system, we display the number of hotel guests with arrival or departure dates within the selected period, as well as all DAY SPA guests. DAY SPA are guests with arrival = departure date and guests with services without a stay.

Key Performance Indicators

Selection

Period

from

7

-

2024

to

7

-

2024

The display is limited to a maximum of 5 months. You can select a longer period and generate it as an export.

Gross sales of the key performance indicators at the time of performance (sales data are prepared at night, changes to the KPI data are therefore only visible the next day)

Show Report

Create Export

| | July | 2024 | | |
|--------------------|---------|------|---------|--|
| Guests | Inhouse | | Day Spa | |
| Quantity | 4105 | | 313 | |
| Number of services | 544 | | 305 | |

| KPI Group | Turnover | Quantity | Turnover | Quantity |
|---------------|-----------|----------|-----------|----------|
| Day Spa | 544,90 | 11 | 54.833,50 | 608 |
| Kosmetik | 17.169,00 | 290 | 1.755,75 | 21 |
| Massagen | 55.833,00 | 861 | 7.863,00 | 102 |
| Paket | 7.875,00 | 78 | 1.190,00 | 6 |
| Physio | 2.524,00 | 21 | 169,00 | 1 |
| Wellness | 3.096,00 | 39 | 258,00 | 2 |
| Barbor | 139,00 | 11 | 38,25 | 3 |
| Extern | 3.237,36 | 68 | 214,00 | 5 |
| Med. Massagen | 1.298,00 | 34 | 357,48 | 15 |
| Sonstige | 304,80 | 32 | 47,91 | 10 |
| Thalgo | 1.114,95 | 41 | 99,90 | 1 |

We compare how many quests were on site and how many of them used SPA services.

In MY SPA, a period of 1-5 months can be displayed side by side for the KPI report:

Key Performance Indicators

Selection

Period from **1** - **2024** to **7** - **2024** The display is limited to a maximum of 5 months. You can select a longer period and generate it as an export. Gross sales of the key performance indicators at the time of performance (sales data are prepared at night, changes to the KPI data are therefore only visible the next day) Show Report Create Export

| | January 2024 | | | February 2024 | | | March 2024 | | | April 2024 | | | May 2024 | | |
|--------------------|--------------|---------|--|---------------|---------|--|------------|---------|--|------------|---------|--|----------|---------|--|
| Guests | Inhouse | Day Spa | | Inhouse | Day Spa | | Inhouse | Day Spa | | Inhouse | Day Spa | | Inhouse | Day Spa | |
| Quantity | 2133 | 151 | | 3212 | 261 | | 3900 | 252 | | 3802 | 290 | | 3624 | 294 | |
| Number of services | 360 | 142 | | 499 | 254 | | 600 | 243 | | 577 | 282 | | 579 | 283 | |

| KPI Group | Turnover | Quantity | Turnover | Quantity | Turnover | Quantity | Turnover | Quantity | Turnover | Quantity | Turnover | Quantity | Turnover | Quantity | Turnover | Quantity |
|---------------|-----------|----------|-----------|----------|-----------|----------|-----------|----------|-----------|----------|-----------|----------|-----------|----------|-----------|----------|
| Day Spa | 248,00 | 3 | 20.727,25 | 261 | 417,00 | 6 | 38.051,00 | 484 | 480,00 | 8 | 39.898,60 | 485 | 1.228,20 | 21 | 43.105,65 | 534 |
| Kosmetik | 10.102,00 | 142 | 929,60 | 11 | 15.472,00 | 226 | 1.453,10 | 16 | 21.231,25 | 302 | 1.207,10 | 17 | 19.215,00 | 294 | 931,00 | 18 |
| Massagen | 42.133,00 | 583 | 3.946,90 | 51 | 61.238,50 | 875 | 5.901,65 | 74 | 68.682,00 | 963 | 5.204,80 | 67 | 69.122,90 | 960 | 4.924,00 | 63 |
| Paket | 4.072,00 | 32 | 258,00 | 1 | 6.267,20 | 44 | 495,00 | 4 | 8.186,50 | 59 | 416,00 | 3 | 9.444,00 | 73 | 674,00 | 4 |
| Physio | 1.003,00 | 12 | 0,00 | 0 | 5.404,00 | 44 | 169,00 | 1 | 9.277,75 | 73 | 359,75 | 3 | 4.421,00 | 37 | 169,00 | 1 |
| Wellness | 2.322,00 | 26 | 258,00 | 2 | 2.838,00 | 31 | 225,75 | 2 | 4.095,75 | 40 | 387,00 | 3 | 2.923,00 | 30 | 129,00 | 1 |
| Cremes | 180,00 | 4 | 78,75 | 2 | 580,00 | 14 | 70,00 | 2 | 22,00 | 1 | 0,00 | 0 | 14,50 | 1 | 29,25 | 1 |
| Extern | 722,20 | 21 | 378,15 | 14 | 1.689,30 | 61 | 977,50 | 31 | 3.789,00 | 73 | 892,35 | 26 | 2.378,50 | 61 | 691,60 | 25 |
| Med. Massagen | 1.042,00 | 17 | 773,00 | 13 | 664,40 | 14 | 198,50 | 4 | 1.980,00 | 35 | 492,00 | 7 | 2.146,50 | 33 | 438,15 | 8 |
| Standard | 303,02 | 9 | 86,40 | 4 | 488,00 | 20 | 195,90 | 12 | 282,50 | 12 | 504,10 | 13 | 295,90 | 5 | 145,00 | 6 |
| Thalgo | 730,90 | 16 | 89,80 | 3 | 1.801,20 | 48 | 363,70 | 5 | 1.948,40 | 62 | 80,50 | 4 | 1.754,70 | 52 | 181,50 | 7 |
| Barbor | 0,00 | 0 | 0,00 | 0 | 0,00 | 0 | 0,00 | 0 | 0,00 | 0 | 0,00 | 0 | 60,00 | 4 | 0,00 | 0 |

To summarise categories clearly, assign a KPI name in the category administration for each category that you want to view together. Identical KPI names are grouped together in the report.

An overview of longer periods can be generated manually as an export via the interface. The export contains all the data for the period selected in the date selection, grouped by month and also including basic utilisation data:

Spa-, Sports and Activity Categories

[Go Back](#)

(Your query returned 5 matches in total)

| Description | KPI Group |
|-------------|-----------|
| Kosmetika | Kosmetik |
| Wellness | Wellness |
| Watersport | Sport |
| Sport | Sport |
| Beauty | Cosmetic |

Reporting_KPI_Beauty & Spa_en.csv - Excel

Start

Calibri 11

Standard

Bedingte Formatierung

Als Tabelle formatieren

Zellenformatvorlagen

Formatvorlagen

Zellen

Bearbeiten

Add-Ins

Erstellen von PDF-Dateien und Freigeben von Links

Erstellen von PDF-Dateien und Freigeben der Dateien über Outlook

Adobe Acrobat

Was möchten Sie tun?

Beauty & Spa

| | January 2024 | | | February 2024 | | | March 2024 | | | April 2024 | | | May 2024 | | |
|----------------|--------------|---------|--|---------------|---------|--|------------|---------|--|------------|---------|--|----------|---------|--|
| Guests | Inhouse | Day Spa | | Inhouse | Day Spa | | Inhouse | Day Spa | | Inhouse | Day Spa | | Inhouse | Day Spa | |
| Quantity | 2133 | 151 | | 3212 | 261 | | 3900 | 252 | | 3802 | 290 | | 3624 | 294 | |
| No. of Service | 360 | 142 | | 499 | 254 | | 600 | 243 | | 577 | 282 | | 579 | 283 | |

| KPI Group | Turnover | No. of Sales | Turnover | No. of Sales | Turnover | No. of Sales | Turnover | No. of Sales | Turnover | No. of Sales | Turnover | No. of Sales | Turnover | No. of Sales | Turnover | No. of Sales |
|-------------|-----------|--------------|-----------|--------------|-----------|--------------|-----------|--------------|-----------|--------------|-----------|--------------|-----------|--------------|-----------|--------------|
| Day Spa | 248 | 3 | 20.727,25 | 261 | 417 | 6 | 38.051,00 | 484 | 480 | 8 | 39.898,60 | 485 | 1.228,20 | 21 | 43.105,65 | 534 |
| Cosmetics | 10.102,00 | 142 | 929,60 | 11 | 15.472,00 | 226 | 1.453,10 | 16 | 21.231,25 | 302 | 1.207,10 | 17 | 19.215,00 | 294 | 931,00 | 18 |
| Massages | 42.133,00 | 583 | 3.946,90 | 51 | 61.238,50 | 875 | 5.901,65 | 74 | 68.682,00 | 963 | 5.204,80 | 67 | 69.122,90 | 960 | 4.924,00 | 63 |
| Packages | 4.072,00 | 32 | 258 | 1 | 6.267,20 | 44 | 495 | 4 | 8.186,50 | 59 | 416 | 3 | 9.444,00 | 73 | 674 | 4 |
| Physio | 1.003,00 | 12 | 0 | 0 | 5.404,00 | 44 | 169 | 1 | 9.277,75 | 73 | 359,75 | 3 | 4.421,00 | 37 | 169 | 1 |
| Wellness | 2.322,00 | 26 | 258 | 2 | 2.838,00 | 31 | 225,75 | 2 | 4.095,75 | 40 | 387 | 3 | 2.923,00 | 30 | 129 | 1 |
| Body | 180 | 4 | 78,75 | 2 | 580 | 14 | 70 | 2 | 22 | 1 | 0 | 0 | 14,5 | 1 | 29,25 | 1 |
| Other | 722,2 | 21 | 378,15 | 14 | 1.689,30 | 61 | 977,5 | 31 | 3.789,00 | 73 | 892,35 | 26 | 2.378,50 | 61 | 691,6 | 25 |
| Med. Massag | 1.042,00 | 17 | 773 | 13 | 664,4 | 14 | 198,5 | 4 | 1.980,00 | 35 | 492 | 7 | 2.146,50 | 33 | 438,15 | 8 |
| Babor | 303,02 | 9 | 86,4 | 4 | 488 | 20 | 195,9 | 12 | 282,5 | 12 | 504,1 | 13 | 295,9 | 5 | 145 | 6 |
| Thalgo | 730,9 | 16 | 89,8 | 3 | 1.801,20 | 48 | 363,7 | 5 | 1.948,40 | 62 | 80,5 | 4 | 1.754,70 | 52 | 181,5 | 7 |

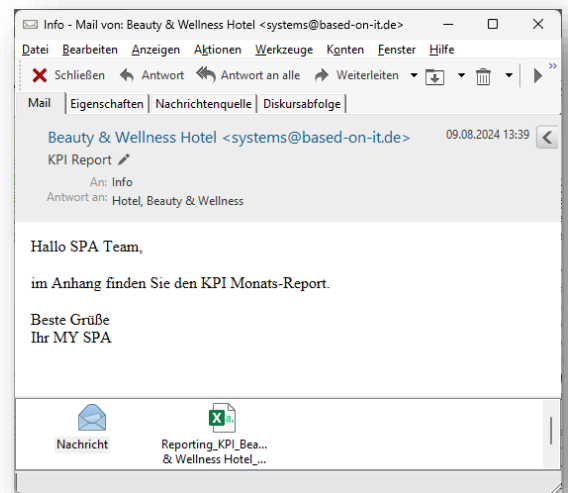
| Occupancy | Busy | Working Hou % | Occupancy | Busy | Working Hou % | Occupancy | Busy | Working Hou % | Occupancy | Busy | Working Hou % | Occupancy | Busy | Working Hou % | Occupancy | Busy | Working Hou % |
|-------------|--------|---------------|-----------|----------|---------------|-----------|----------|---------------|-----------|--------|---------------|-----------|--------|---------------|-----------|--------|---------------|
| All | 878,83 | 2.465,90 | 35,64 | 1.373,25 | 2.585,60 | 53,11 | 1.588,17 | 2.739,70 | 57,97 | 1.445 | 2.804,43 | 51,53 | 1.445 | 2.804,43 | 51,53 | 1.445 | 2.804,43 |
| Anne Kaffek | 25,5 | 7,6 | 335,53 | 68 | 66,9 | 101,64 | 85,5 | 82,62 | 103,49 | 75,5 | 90 | 83,89 | 75,5 | 90 | 83,89 | 75,5 | 90 |
| Day Spa | 76,25 | 83,13 | 91,72 | 136,75 | 143,9 | 95,03 | 130,25 | 126,18 | 103,22 | 148,75 | 165,1 | 90,1 | 148,75 | 165,1 | 90,1 | 148,75 | 165,1 |
| Rita | 43,5 | 44,18 | 98,45 | 72 | 72,2 | 99,72 | 132,5 | 124,97 | 106,03 | 96 | 94,73 | 101,34 | 96 | 94,73 | 101,34 | 96 | 94,73 |
| Sauna | 17,25 | 119,63 | 14,42 | 76,67 | 289,18 | 26,51 | 122,58 | 298,78 | 41,03 | 78,75 | 297 | 26,52 | 78,75 | 297 | 26,52 | 78,75 | 297 |
| Silvia | 86 | 79,42 | 108,29 | 109,5 | 107,17 | 102,18 | 135,83 | 125,72 | 108,05 | 109,5 | 109,73 | 99,79 | 109,5 | 109,73 | 99,79 | 109,5 | 109,73 |
| Pedro | 31,5 | 26,75 | 117,76 | 55,5 | 55,4 | 100,18 | 78 | 78,33 | 99,57 | 52,5 | 51,85 | 101,25 | 52,5 | 51,85 | 101,25 | 52,5 | 51,85 |
| Lilly | 91,5 | 90,45 | 101,16 | 158 | 162,18 | 97,42 | 70 | 63,35 | 110,5 | 141,5 | 144,62 | 97,84 | 141,5 | 144,62 | 97,84 | 141,5 | 144,62 |
| Thomas | 59,67 | 60,98 | 97,84 | 38 | 31,2 | 121,79 | 112,17 | 104,72 | 107,11 | 95,83 | 96,27 | 99,55 | 95,83 | 96,27 | 99,55 | 95,83 | 96,27 |

Reporting_KPI_Beauty & Spa_en

We offer to send this KPI report of the previous month at the beginning of the month to the e-mail address stored under Master data - Shop data as a .CSV file. This requires the configuration of the e-mail settings under Master data - Shop data. If you wish to do this, please contact us. In addition to the sales data, the KPI export also contains the capacity utilisation overview in short form.

9.2 Occupancy Report

The Occupancy Report displays your shop's capacity, by splitting the working hours into productive and non-productive time. The entered working hours of every employee will be compared to the time spent carrying out treatments or other work duties. Basically, you choose a period of time and you see how productive your staff or one employee has been. As productive times count treatments and prep time, other appointment types are counted as non-productive by default. You can change that under 'Appointment Types' by defining whether it should be considered working hours and in what percentage it shall be credited in the report.



my SPA Beauty & Wellness 1 Admin

Appointments New Appointment Scheduler Customers Main Settings Reporting

Occupancy Report

Selection

Period: from 08/30/2016 to 08/30/2016
from 9 Uhr to 12 Uhr

Employees: Specialists

CSV File

Delimiter: Office 2003 and newer

Show Report Create Export

| | | |
|----------------------------|--------------------|---------------|
| alle | 48,00 Hours | |
| Productive Time | 17,05 Hours | 35,52% |
| Prep Time | 2,67 Hours | 5,56% |
| Treatments Only | 10,17 Hours | 21,18% |
| Bürozeit | 0,45 Hours | 0,94% |
| Meeting | 1,00 Hours | 2,08% |
| Schulung | 1,50 Hours | 3,13% |
| Standby | 1,27 Hours | 2,64% |
| Non-Productive Time | 30,95 Hours | 64,48% |
| Bürozeit | 1,05 Hours | 2,19% |
| Standby | 0,32 Hours | 0,66% |
| No Appointments | 29,58 Hours | 61,63% |

9.3 Sales Report

The Cashpoint Report is listed by employees and contains every treatment or article posted in MY POS. Additional postings, like treatments, sales items or tips will be assigned to the specialist, whether he is logged into MY POS at the time of billing or not. The only exception is postings that are created as a new transaction in MY POS, without a treatment reservation in MY SPA. These items will be assigned to the billing employee. As of the Version 3.67, you can use the sales report without MYPOS, for example in combination with Protel or as a stand-alone report.

mySPA Beauty & Wellness 1 Admin

Appointments New Appointment Scheduler Customers Main Settings Reporting

Staff Revenues

Selection

Period (max. 1 month) from 03/16/2016 to 03/30/2016 Employees: all [Show Cashpoint Report](#)

CSV File

Delimiter: Office 2003 and newer [Create Export](#)

| | #Treatments | Total Revenue | Σ VAT | Σ Discounts | Ø Rev/ Employee |
|--|-------------|---------------|------------|-------------|-----------------|
| | 10 | 1.319,00 EUR | 218,26 EUR | 2,00 EUR | 263,80 EUR |

| Name | Tip | Treatments | VAT incl. | Packages | VAT incl. | Sales | VAT incl. | Discount | Σ Revenues | VAT incl. |
|----------------|-----------|------------|-----------|------------|-----------|------------|-----------|----------|------------|-----------|
| Admin, | 10,00 EUR | 0,00 EUR | 0,00 EUR | 110,00 EUR | 17,56 EUR | 53,00 EUR | 8,83 EUR | 0,00 EUR | 163,00 EUR | 26,40 EUR |
| Jones, Diane | 0,00 EUR | 90,00 EUR | 14,86 EUR | 0,00 EUR | 0,00 EUR | 0,00 EUR | 0,00 EUR | 0,00 EUR | 90,00 EUR | 14,86 EUR |
| Padinski, Iris | 3,00 EUR | 217,00 EUR | 35,68 EUR | 0,00 EUR | 0,00 EUR | 323,00 EUR | 53,83 EUR | 2,00 EUR | 540,00 EUR | 89,52 EUR |
| Dambeck, Ronja | 7,54 EUR | 234,00 EUR | 39,00 EUR | 0,00 EUR | 0,00 EUR | 192,00 EUR | 31,82 EUR | 0,00 EUR | 426,00 EUR | 70,82 EUR |
| Wolf, Thomas | 0,00 EUR | 100,00 EUR | 16,67 EUR | 0,00 EUR | 0,00 EUR | 0,00 EUR | 0,00 EUR | 0,00 EUR | 100,00 EUR | 16,67 EUR |

Because of the large amount of data, the period selection is limited to one month. But you can find more reporting options in the MY POS Cashpoint Backend. If you are using the Multi-Outlet Version of MY SPA, please don't forget to choose the club for which you want to show/export the sales statistics.

If you have connected the Protel PMS, you see an additional button, where you can create a detailed sales report as a CSV-file, which includes additional evaluations of the Protel guest data. You can choose all, only one and multiple employees for the reports.

Employees: all [Hotel Report](#)

9.4 Category Report

The Sales Report by Category provides an analysis by the top group category and the sub-category sales account and the service sold. The report shows the VAT rates, VAT amounts and gross sales. By default, today's date is proposed when the report is called up, but you can extend the date range. After entering a different date, click on 'Show Report' to display the report on screen, or 'Create Export' to download the values as a .csv file for further processing in a calculation programme.

mySPA

Beauty & Wellness

Appointments

New Booking

Scheduler

Customers

Main Settings

Reporting

Beauty & Wellness

Alexandra Adams (Protel-Testmodus)

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Category Revenue Report

Selection

Period

from 17.9.21 to 17.9.21

Show Report

Create Export

| Category | Sales Account | Name | Service | VAT Rate | VAT | Gross Turnover |
|----------------|---------------|------------------------------|-----------|----------|------------|----------------|
| Kosmetika | | | | | 89,30 EUR | 470,00 EUR |
| | 901 | Ayurveda Massage (4) | Treatment | 19,00 % | 53,20 EUR | 280,00 EUR |
| | 123 | Paarbehandlung klassisch (1) | Treatment | 19,00 % | 19,00 EUR | 100,00 EUR |
| | 0 | Intensiv Massage (1) | Treatment | 19,00 % | 17,10 EUR | 90,00 EUR |
| | | | | | 34,20 EUR | 180,00 EUR |
| Wellness | 901 | Antistress-Massage 2 (3) | Treatment | 19,00 % | 31,35 EUR | 165,00 EUR |
| | 100 | Yoga (1) | Course | 19,00 % | 2,85 EUR | 15,00 EUR |
| | | | | | 14,25 EUR | 75,00 EUR |
| Sport | 403 | Pilates (9-4) | Course | 19,00 % | 14,25 EUR | 75,00 EUR |
| | | | | | 7,22 EUR | 38,00 EUR |
| THALGO Sonne | 0 | Beruh. Lotion (2) | Article | 19,00 % | 0,00 EUR | 0,00 EUR |
| | 0 | AntiAgeFluid 50 (1) | Article | 19,00 % | 0,00 EUR | 0,00 EUR |
| | 0 | AntiAgeCreme 30 (1) | Article | 19,00 % | 7,22 EUR | 38,00 EUR |
| | | | | | | 17,39 EUR |
| THALGO Gesicht | 0 | Beruh. Intens-Ko (1) | Article | 19,00 % | 8,27 EUR | 43,50 EUR |
| | 0 | Augencreme (1) | Article | 19,00 % | 9,12 EUR | 48,00 EUR |
| | | | | | 3,14 EUR | 44,90 EUR |
| Babor Make-Up | | Collagen Deluxe (1) | Article | 7,00 % | 3,14 EUR | 44,90 EUR |
| | | | | | | 40,85 EUR |
| | 1111 | Harmonie für zwei (1) | Package | 19,00 % | 40,85 EUR | 215,00 EUR |
| | | | | | 0,00 EUR | 1.387,00 EUR |
| Tip | | Trinkgeld (5) | Tip | 0,00 % | 0,00 EUR | 1.387,00 EUR |
| Total | | | | | 206,35 EUR | 2.501,40 EUR |

9.5 Daily Closing

The daily closing groups all settlements and cancellations of the date selection according to payment type. All individual transactions for hotel bills and, when using the cash module, also external payment types are listed. Here, as in the turnover report, the time of payment is relevant. With the PMS protel, which has pre-informations on booked treatments, payments can also be done via the hotel system. These settlements are shown under the item internal billings.

| Tagesabschluss | Umsatzkonto | Name | Anzahl | Storni | Leistung | Umsatz | MwST Satz | MwSt | Trinkgeld | Betrag |
|--------------------|-------------|---------------------|--------|--------|-----------|------------|-----------|-----------|-----------|------------|
| EC | | | | | | 110,00 EUR | | 20,90 EUR | 0,00 EUR | 110,00 EUR |
| | 400 | Aroma-Öl-Rücken | 1 | 0 | Anwendung | 55,00 EUR | 19,00 % | 10,45 EUR | 0,00 EUR | 55,00 EUR |
| | 400 | Aroma-Öl-Rücken | 1 | 0 | Anwendung | 55,00 EUR | 19,00 % | 10,45 EUR | 0,00 EUR | 55,00 EUR |
| Bar | | | | | | 130,00 EUR | | 24,70 EUR | 0,00 EUR | 130,00 EUR |
| | 400 | Aroma-Öl-Ganzkörper | 1 | 0 | Anwendung | 75,00 EUR | 19,00 % | 14,25 EUR | 0,00 EUR | 75,00 EUR |
| | 400 | Aroma-Öl-Rücken | 1 | 0 | Anwendung | 55,00 EUR | 19,00 % | 10,45 EUR | 0,00 EUR | 55,00 EUR |
| interne Abrechnung | | | | | | 75,00 EUR | | 14,25 EUR | 0,00 EUR | 75,00 EUR |
| | 400 | Aroma-Öl-Ganzkörper | 1 | 0 | Anwendung | 75,00 EUR | 19,00 % | 14,25 EUR | 0,00 EUR | 75,00 EUR |
| Master Card | | | | | | 60,00 EUR | | 11,40 EUR | 0,00 EUR | 60,00 EUR |
| | 400 | Meeresleuchten | 1 | 0 | Anwendung | 60,00 EUR | 19,00 % | 11,40 EUR | 0,00 EUR | 60,00 EUR |
| Total | | | | | | 375,00 EUR | | 71,25 EUR | 0,00 EUR | 375,00 EUR |

9.6 Commission Report

The employees' sales are shown here in detail, and in addition the due commissions according to the commission settings. Ancillary sales, which were sold with a treatment, are assigned to the specialist, freely sold articles to the user logged into MY SPA. The relevant employees are selectable in the drop down menu – hold the CTRL key and select them with a mouse click.

mySPA

Beauty & Wellness 1 - WPS

Beauty & Wellness 1 - WPS Admin

Appointments

New Booking

Scheduler

Customers

Main Settings

Reporting

Occupancy Report

Treatment Report

Package Report

Sales Report

Commission Report

Article Report

Protel Log

Show Report

Create Export

Commission Statistics

Selection

Period (max. 1 month)

from 05/01/2018 to 09/30/2018

Employees

Andreas Olenberg

Franzi Schätzing

Franzi Schätzing

Gerhart Lauter

CSV File

Delimiter

Office 2003 and newer

#Treatments

14

Total Net Revenue

858,41 EUR

Σ V

163,10 EUR

Σ Discounts

0,00 EUR

Ø Rev/ Employee

286,14 EUR

| Name | Tip | Treatments | Pack. Treat. | Min. Rev. Treatments | Sales | Min. Rev. Items | Discount | Commission | Σ Revenues |
|---------------------|----------|------------|--------------|----------------------|------------|-----------------|----------|------------|------------|
| + Olenberg, Andreas | 0,00 EUR | 307,56 EUR | 0,00 EUR | 0,00 EUR | 218,07 EUR | 0,00 EUR | 0,00 EUR | 74,37 EUR | 525,63 EUR |
| + Adams, Alexandra | 0,00 EUR | 75,63 EUR | 29,41 EUR | 0,00 EUR | 0,00 EUR | 0,00 EUR | 0,00 EUR | 10,50 EUR | 105,04 EUR |
| + Martinez, Antonia | 0,00 EUR | 142,86 EUR | 84,88 EUR | 0,00 EUR | 0,00 EUR | 0,00 EUR | 0,00 EUR | 22,77 EUR | 227,74 EUR |

By clicking on the + icon in front of the employee name you may open the detailed view to see every posting from treatments to packages, sold items to tip:

| Name | Tip | Treatments | Pack. Treat. | Min. Rev. Treatments | Sales | Min. Rev. Items | Discount | Commission | Σ Revenues |
|----------------------------|-------------|----------------|--------------|----------------------|------------|-----------------|----------------|-------------------|------------|
| + Olenberg, Andreas | 0,00 EUR | 307,56 EUR | 0,00 EUR | 0,00 EUR | 218,07 EUR | 0,00 EUR | 0,00 EUR | 74,37 EUR | 525,63 EUR |
| + Adams, Alexandra | 0,00 EUR | 75,63 EUR | 29,41 EUR | 0,00 EUR | 0,00 EUR | 0,00 EUR | 0,00 EUR | 10,50 EUR | 105,04 EUR |
| — Martinez, Antonia | 0,00 EUR | 142,86 EUR | 84,88 EUR | 0,00 EUR | 0,00 EUR | 0,00 EUR | 0,00 EUR | 22,77 EUR | 227,74 EUR |
| Date | Name | Guest | Gross | | Net | | Percent | Commission | |
| 16.05.2018 11:50:00 | Sheadiva S | Lauren Bacall | 33,67 EUR | | 28,29 EUR | | 10% | 2,83 EUR | |
| 29.05.2018 15:58:23 | Subtropica | Evelyn Venable | 35,00 EUR | | 29,41 EUR | | 10% | 2,94 EUR | |
| 29.05.2018 16:03:04 | Rücken | Jean Hagen | 20,00 EUR | | 16,81 EUR | | 10% | 1,68 EUR | |
| 06.06.2018 17:21:30 | Ayurveda | Dagmar Rusvay | 100,00 EUR | | 84,03 EUR | | 10% | 8,40 EUR | |
| 13.07.2018 11:30:59 | Aloe Body | Dennis Baer | 15,00 EUR | | 12,61 EUR | | 10% | 1,26 EUR | |
| 13.07.2018 11:45:00 | Sheadiva S | Dagmar Rusvay | 33,67 EUR | | 28,29 EUR | | 10% | 2,83 EUR | |

The CSV export opens the same content in a processable format.

9.7 Service Report

You can define time period or sales, and also specify the display: MY SPA offers sales statistics according to customers, employees or rooms/devices. By clicking on 'Show Report' you will get a list right there in your current browser window. The other option 'Create Export' exports this list into a CSV-file. When the download window opens, choose the program you want for editing or printing your exported data. If you want to import the data into another data base, we will happily assist you with any difficulties you might have.

Service Statistics

Selection

Period: from 1.9.21 to 20.09.2021 Minimum Revenue 0 EUR sorted by Services

CSV File: Delimiter Semicolon separated values

Total Revenue: 1,318.50 EUR Total Hours: 25.50

| Name | Quantity | Incl. Pack. | Revenue | Hours |
|--|----------|-------------|------------|-------|
| Ayurveda Massage 30Min | 2 | 0 | 80,00 EUR | 1,33 |
| Coconut Dream 75Min | 1 | 0 | 89,50 EUR | 1,58 |
| Ayurveda Massage 60Min | 1 | 0 | 70,00 EUR | 1,17 |
| Collagen Facial Classic 60Min | 1 | 0 | 60,00 EUR | 1,25 |
| Refresh Peeling 10Min | 1 | 0 | 20,00 EUR | 0,33 |
| Intensiv Massage 60Min | 1 | 0 | 90,00 EUR | 1,17 |
| Antistress-Massage 2 30Min | 4 | 0 | 220,00 EUR | 2,67 |
| Pilates 45Min | 9 | 0 | 120,00 EUR | 9,00 |
| Paarbehandlung klassisch 30Min | 1 | 0 | 100,00 EUR | 0,67 |
| Heaven for Two 110Min | 2 | 0 | 250,00 EUR | 4,00 |
| Vier Hände 50Min | 1 | 0 | 120,00 EUR | 1,00 |
| Das Wandern ist des Müllers Lust 70Min | 1 | 0 | 99,00 EUR | 1,33 |

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9.8 Package Report

In this report the treatments within packages will be evaluated in more detail. Choose a period and you can see all packages booked within that time, as well as the total revenue. You see the package with its individual treatments, their original price, the package price and the revenue of each package. In the result you see if you lost money because of the difference between package price and original price. Or if you gained money because there are still package treatments left to book at the time of the evaluation.

| Package | Quantity | Original Price | Package Price | Revenue | Result |
|---|----------|----------------|---------------|------------|------------|
| Asian Comfort | 3 | 169,00 EUR | 110,00 EUR | 330,00 EUR | 172,00 EUR |
| 1x Indian Head Massage 30 min (+0+10) | 2 | 40,00 EUR | 26,00 EUR | 78,00 EUR | -2,00 EUR |
| 1x Sheadiva Scrub 30 min (+5+10) | 2 | 39,00 EUR | 26,00 EUR | 78,00 EUR | 0,00 EUR |
| 1x Traditionelle Thai Massage 90 min (+5+5) | 0 | 90,00 EUR | 58,00 EUR | 174,00 EUR | 174,00 EUR |

9.9 Transaction Log

To check the transactions between MY SPA and your PMS, we created a logfile under 'Reports': the Transaction log. You may view all or open the Extended Search to look up, if a posting transmission for a certain guest or reservation number was successful. We show the exact response of the PMS as we receive it.

Transaction-Log

Start Search Extended Search

Pages (8): Page 1 (Your query returned 181 matches in total.)

| Created | Posting | Reservation | Profile | Room | Guest | Item | Price | Description | Payment | Response state |
|-----------------------|---------|-------------|---------|------|-------------------|------|------------|---|---------|----------------|
| 10/17/2019 (12:15:01) | 2858 | 3111 | 12345 | | Markus Saarburger | 1111 | 399,00 EUR | Harmonie für zwei | 0 | 999 |
| 11/23/2019 (16:12:20) | 2971 | 5702 | 7579 | | Fritz Neuermeier | 0 | 25,00 EUR | Refresh Peeling 15 min | 0 | 999 |
| 11/23/2019 (16:12:20) | 2972 | 5702 | 7579 | | Fritz Neuermeier | 1234 | 5,00 EUR | Trinkgeld | 0 | 999 |
| 07/30/2019 (13:06:49) | 2638 | 4055 | 1002 | 73 | Heinz Walter | 123 | 74,35 EUR | Paarbehandlung klassisch 30 min | 99 | 999 |
| 09/14/2017 (14:36:38) | 1388 | 119 | 32 | 108 | Anja Fischer | 901 | 20,00 EUR | protel Rückenmassage 20 min (+0+5) | 0 | 0 |
| 09/14/2017 (14:36:38) | 1389 | 119 | 32 | 108 | Anja Fischer | 1234 | 10,00 EUR | Trinkgeld | 0 | 0 |
| 09/14/2017 (14:36:39) | 1390 | 119 | 32 | 108 | Anja Fischer | 14 | 44,00 EUR | Pro-FeuchtKonz | 0 | 0 |
| 09/14/2017 (14:37:20) | 1391 | 119 | 32 | 108 | Anja Fischer | 901 | -20,00 EUR | STORNO protel Rückenmassage 20 min (+0+5) | 0 | 0 |
| 09/14/2017 (16:08:43) | 1405 | 119 | 32 | 108 | Anja Fischer | 901 | 20,00 EUR | protel Rückenmassage 20 min (+0+5) | 0 | 0 |

Under Extended Search you will find an export that you can limit by time period. This enables you to create a report for a specific period and, if necessary, for specific payment types.

my SPA Beauty & Wellness

Appointments New Booking Scheduler Customers Main Settings Reporting

Transaction-Log

Start Search Extended Search

Date: 07/01/2020 until 07/31/2020

Reservation:

Profile:

Item:

Price:

Payment: all

Response state: all

Start Extended Search CSV export

Öffnen von Transaction_postinglog_2020-07-29.csv

Sie möchten folgende Datei öffnen:

Transaction_postinglog_2020-07-29.csv

Vom Typ: Microsoft Excel Comma Separated Values File (250 Bytes)

Von: https://test.my-planer.de

Wie soll Firefox mit dieser Datei verfahren?

☒ Öffnen mit Excel (Standard)

☐ Datei speichern

OK Abbrechen

10. Module Online Booking

The booking page for your guests offers booking options for day spa guests, where you can book appointments and packages, but also additional functions for hotel guests: they can authorize themselves with reservation number or room number and name, and schedule their arrangement services and pre-bookings themselves. The site is optimized for mobile devices (mobile first), but of course can also be used on normal monitors of PCs. Please note that the online booking section is an add-on module that requires a license. Would you like to have a look at it? Make an appointment, we will be happy to show you all the features. The appointment reservation via the MY SPA booking route books directly into your calendar and of course includes all multiple checks. Overbooking is impossible. PayPal is integrated as a payment option. Choose which treatments you would like to offer via the customer booking route and determine the timing of your offer as well as appointment lead time, advance booking period and appointment start time. add a short text, a detailed description and two images to the information.

my SPA

Beauty & Wellness 1 Admin

AppointmentsNew Appointment▼Scheduler▼CustomersMain Settings▼Reporting▼

Edit Treatment

Start SearchExtended SearchNew

de_DE

| | | | |
|-------------------|---|------------|-----------|
| Treatment Name | Hot Stone | Short Form | Hot Stone |
| Short Description | Sie wollen tiefste Entspannung? Wie wär's mit warmen Steinen, die auf Aroma-Ölen sanft über Ihre Haut gleiten? Die Kombination aus behutsamen Massagen und tiefenwirksamer Wärme ist ein wahres Wundermittel gegen Verspannungen. Die Hot Stone Massage verbindet die Entspannungsformen Massage und Energiebehandlung mit der wohltuenden Wirkung von heißen Steinen. In der historischen Überlieferung verspricht sie Heilung auf körperlicher, geistiger und seelischer Ebene. Die erwärmten Steine gleiten in Verbindung mit aromatischen Ölen über ihren Körper und lösen unangenehme Verspannungen und Schmerzpunkte auf. | | |
| Long Description | Neben den Wirkungen der Massage selbst und der muskelentspannenden Wirkung der Wärme wirkt besonders der bewusst eingesetzte Gegensatz von Wärme und Kälte auf das vegetative Nervensystem. Die Blutzirkulation wird gefördert und das Immunsystem wird gestärkt, wodurch Sie entspannt und doch voller neuer Energie aus der Behandlung gehen. | | |

en_GB

| | | | |
|-------------------|---|------------|--|
| Treatment Name | Hot Stone | Short Form | |
| Short Description | You want deep relaxation? How about warm stones which slide on aroma oils gently over your skin? The combination of gentle massage and deep heat is effectively a miracle remedy for tension. The Hot Stone Massage combines relaxing forms of massage and energizing treatment with the beneficial effect of hot stones. In the historical tradition it promises healing on physical, mental and spiritual level. The heated stones glide in conjunction with aromatic oil over her body and dissolve unpleasant tensions and pain points. | | |
| Long Description | | | |

Treatment Color (background / font)Example Text

Comment (only visible internally)

Image 1

Image 2

Show in the Website☒

Beauty & Wellness Hotel

Book Wellness Relaxed

Wellness Offers

Welcome to our wellness online offers. Our team will be happy to inform you personally about further services and desired appointments.

Cosmetic

Wellness

Sports

Click on the categories to jump directly to the desired services.

Cosmetic

Ayurveda Massaging

Ayurveda Short Description

read more...

The online booking section only displays services that you have approved for booking online. Appointments are offered according to the times that can be set separately, and of course only if the capacities are free. Appointments are booked directly into the calendar. Your spa is informed by e-mail about new online bookings, and the appointments booked by the guest are marked in the calendar:

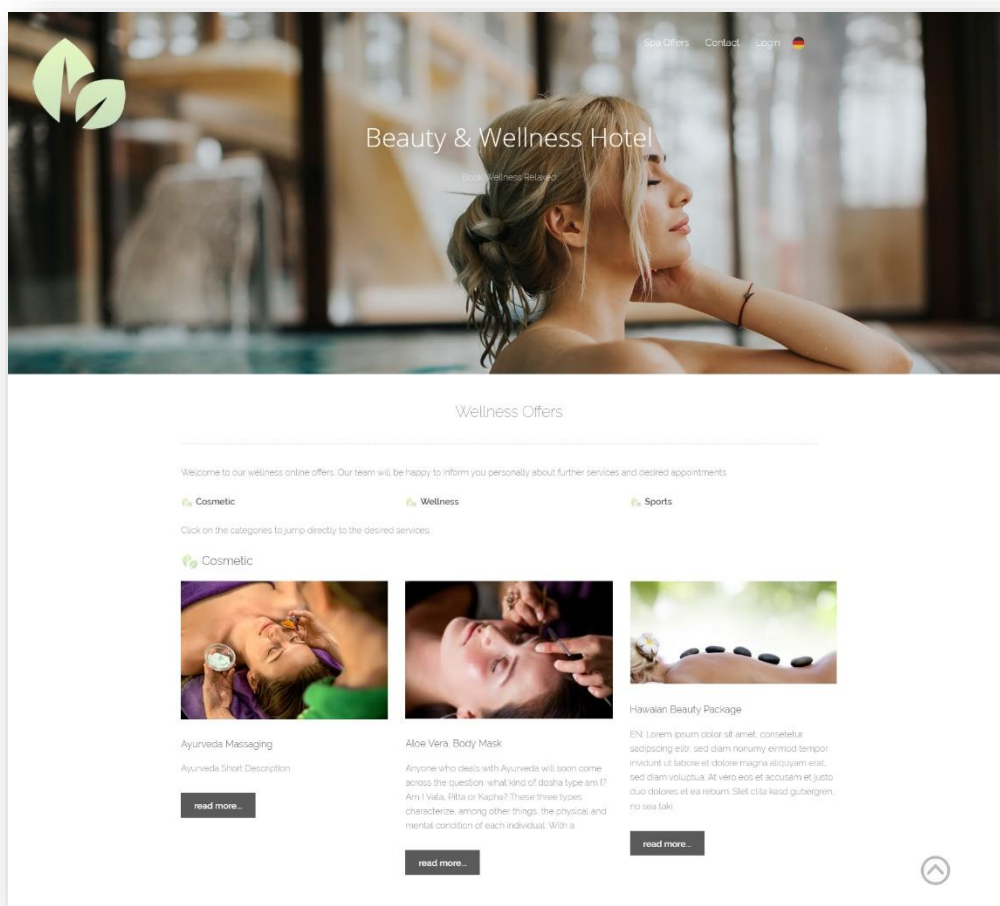
99 - Mr. Clark Gable
Ayurveda - Please, no perfumed oils - Massage 1


| — Appointments | | | | | | |
|---|-----|---|------------------|-------|-------------------|------------------|
| (Your query returned 3 matches in total.) | | | | | | |
| Date | No. | Treatment | Specialist | Time | Room | Customer |
| 15.03.2023 | | Hatha Yoga Level 1 and 2 45 min (+0+15) | Julia Jakob | 09:00 | Yoga und Massagen | 2/5 |
| 15.03.2023 | 24 | Aloe Vera, Body Mask 15 min (+5+10) | Andreas Olenberg | 09:55 | Beauty 3 | Malcolm Reynolds |
| 15.03.2023 | 24 | Aloe Vera, Body Mask 15 min (+5+10) | Andreas Olenberg | 11:55 | Beauty 3 | Malcolm Reynolds |

10.1 Attractive Reservation

We can implement your corporate design to a large extent - start image, font, colours of the booking page, mail header and footer etc. We charge for these services on a time basis.

The visitor of your website will be directed from the overview of your services to more detailed descriptions, where he also will find the treatment length and price. Your offers are sorted according to your Offer Categories, which you have created under Master data – Administration.



[Spa Offers](#)
[Contact](#)
[Login](#)


Wellness Treatment


[Spa Offers » Details](#)

Hot Stone

Looking for deepest relaxation? How about warm stones gliding gently over your skin on aromatic oils? The combination of gentle massage and deep-acting warmth is a true miracle cure for tension.

Hot stone massage combines the relaxation forms of massage and energy treatment with the soothing effect of hot stones. In historical lore, it promises healing on a physical, mental and spiritual level. The heated stones glide over your body in combination with aromatic oils and dissolve unpleasant tensions and pain points.

In addition to the effects of the massage itself and the muscle-relaxing effect of the warmth, the conscious use of the contrast between warmth and cold has a particular effect on the autonomic nervous system. The blood circulation is stimulated and the immune system is strengthened, so that you leave the treatment relaxed and yet full of new energy.




| | | |
|------------|---------------|------------------------|
| 30 Minutes | from 49,- EUR | choose |
| 45 Minutes | from 69,- EUR | choose |

[Imprint](#)
[Data Protection](#)

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After selecting the desired service, appointments are offered, for hotel guests only those that matches the the stay.

[Spa Offers](#)
[Contact](#)
[Login](#)


Appointment selection - Hot Stone 30 min

[Spa Offers » Details » Appointment selection](#)

1

March 2023

| | | | | | | |
|----|----|----|----|----|----|----|
| Mo | Tu | We | Th | Fr | Sa | Su |
| | | 1 | 2 | 3 | 4 | 5 |
| 6 | 7 | 8 | 9 | 10 | 11 | 12 |
| 13 | 14 | 15 | 16 | 17 | 18 | 19 |
| 20 | 21 | 22 | 23 | 24 | 25 | 26 |
| 27 | 28 | 29 | 30 | 31 | | |

April 2023


2

| | | | | | | |
|----|----|----|----|----|----|----|
| Mo | Tu | We | Th | Fr | Sa | Su |
| | | | | | 1 | 2 |
| 3 | 4 | 5 | 6 | 7 | 8 | 9 |
| 10 | 11 | 12 | 13 | 14 | 15 | 16 |
| 17 | 18 | 19 | 20 | 21 | 22 | 23 |
| 24 | 25 | 26 | 27 | 28 | 29 | 30 |

30.03.2023

Hot Stone 30 min (49,- EUR)

| | |
|-----------|----------------------|
| 16:55 hrs | book |
| 17:45 hrs | book |

[Spa Offers](#)
[Contact](#)
[Login](#)


Summary

Spa Offers » Details » Appointment selection » Summary

Hot Stone


Thank you for choosing to book the service. Please check your entries and confirm your selection by clicking on 'Book'. If you wish to change anything, please click on 'Back'.

| | |
|-----------|----------------------|
| Service: | Hot Stone |
| Date: | 30.03.2023 16:55 hrs |
| Duration: | 30 min |
| Price: | 49,- EUR |

Your wishes

☐ Accept Terms Of Use

Please accept out Terms of Use:










The login is done via stay data or a user account. Guests can view their appointments, whether they booked them themselves or they were assigned by the spa. Packages are booked first, and then the included services are scheduled. Services from hotel arrangements are offered for scheduling, if they have not already been booked by the spa. Appointments are booked directly into the calendar. Your spa is informed by e-mail about new online bookings, and the appointments booked by the guest are marked in the calendar with a globe icon:

99 - Mr. Clark Gable

Ayurveda - Please, no perfumed oils - Massage 1

— Appointments

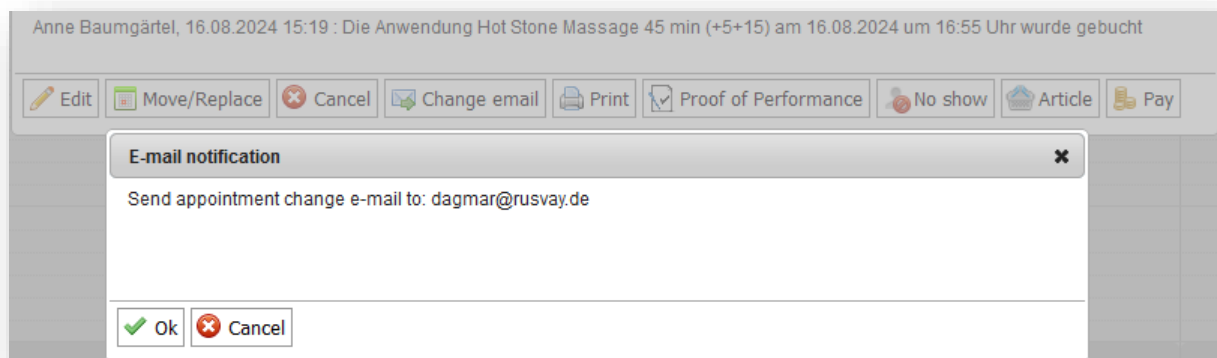
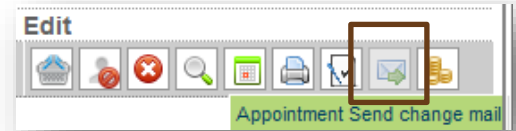
(Your query returned 3 matches in total.)

| | Date | No. | Treatment | Specialist | Time | Room | Customer |
|---|------------|-----|---|------------------|-------|-------------------|---|
|  | 15.03.2023 | | Hatha Yoga Level 1 and 2 45 min (+0+15)  | Julia Jakob | 09:00 | Yoga und Massagen | 2/5  |
|  | 15.03.2023 | 24 | Aloe Vera, Body Mask 15 min (+5+10)  | Andreas Olenberg | 09:55 | Beauty 3 | Malcolm Reynolds |
|  | 15.03.2023 | 24 | Aloe Vera, Body Mask 15 min (+5+10)  | Andreas Olenberg | 11:55 | Beauty 3 | Malcolm Reynolds |

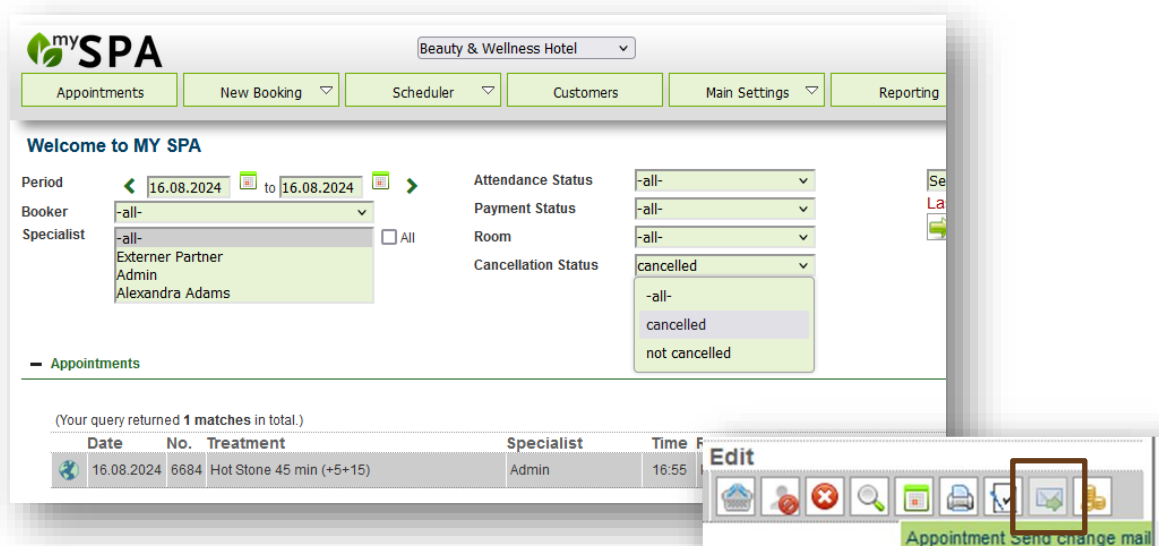
10.1.1 Guest E-mail Notification in the Event of Appointment Postponement and Cancellation



If you need to reschedule a guest booked online directly by the guest, you can generate an automatic email that informs the guest of the change and sends the new date. Depending on the guest's e-mail programme, the change is automatically taken over by their calendar. Please move the guest's appointment and then click on the button that you will find in the appointment overview in the customer mask, on the "Appointments" page and in the calendar.



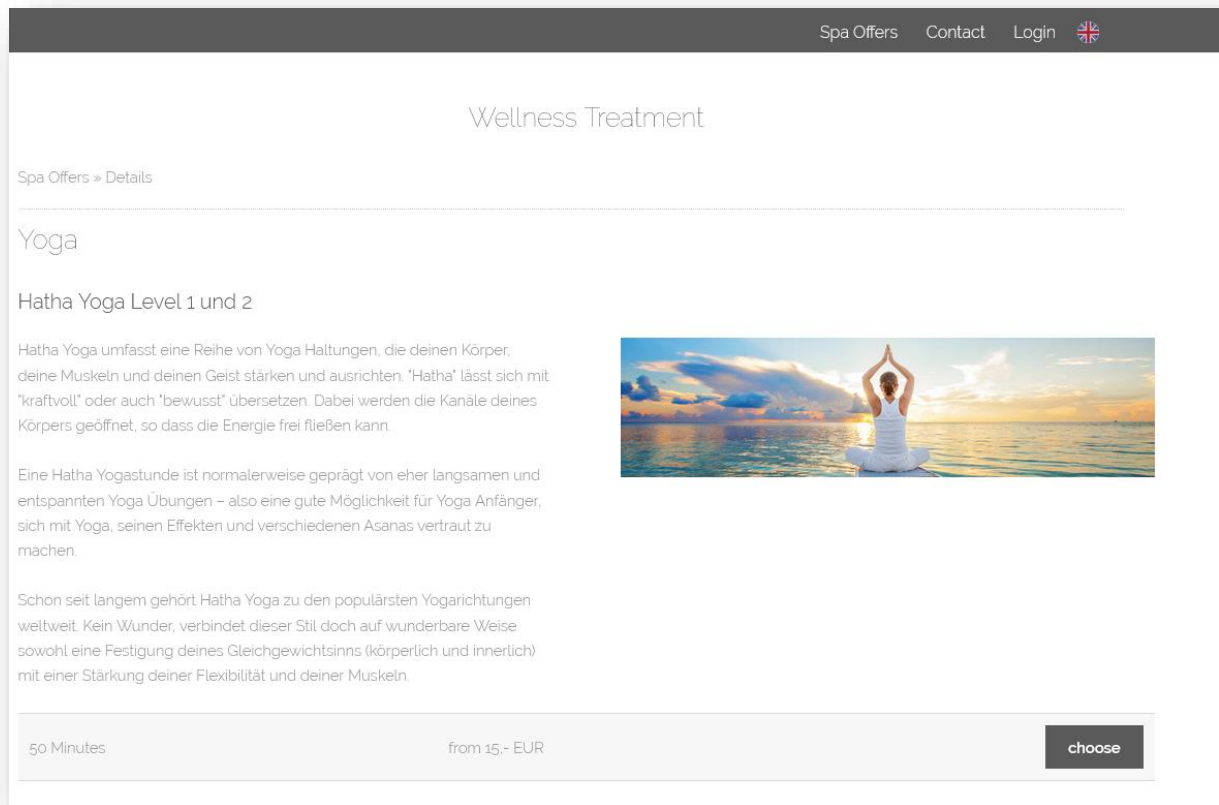
If you need to cancel an appointment booked directly by a guest, there is also an email dispatch function that you can trigger in the MY SPA interface. First cancel the appointment, then you will find the corresponding button in the guest mask under "Cancelled appointments", as well as under the menu item "Appointments" if you set the filter to "All" or "Cancelled" appointments.



10.2 Course Online-Booking

You can also offer your courses via the online booking.

Unlike treatments, the times offered for courses are not based on set appointment start times, but offer courses at all times they take place. The maximum number of participants cannot be exceeded online!



Spa Offers » Details

Yoga

Hatha Yoga Level 1 und 2

Hatha Yoga umfasst eine Reihe von Yoga Haltungen, die deinen Körper, deine Muskeln und deinen Geist stärken und ausrichten. 'Hatha' lässt sich mit 'kraftvoll' oder auch 'bewusst' übersetzen. Dabei werden die Kanäle deines Körpers geöffnet, so dass die Energie frei fließen kann.

Eine Hatha Yogastunde ist normalerweise geprägt von eher langsamen und entspannten Yoga Übungen – also eine gute Möglichkeit für Yoga Anfänger, sich mit Yoga, seinen Effekten und verschiedenen Asanas vertraut zu machen.

Schon seit langem gehört Hatha Yoga zu den populärsten Yogarichtungen weltweit. Kein Wunder, verbindet dieser Stil doch auf wunderbare Weise sowohl eine Festigung deines Gleichgewichtsinns (körperlich und innerlich) mit einer Stärkung deiner Flexibilität und deiner Muskeln.

50 Minutes from 15,- EUR [choose](#)

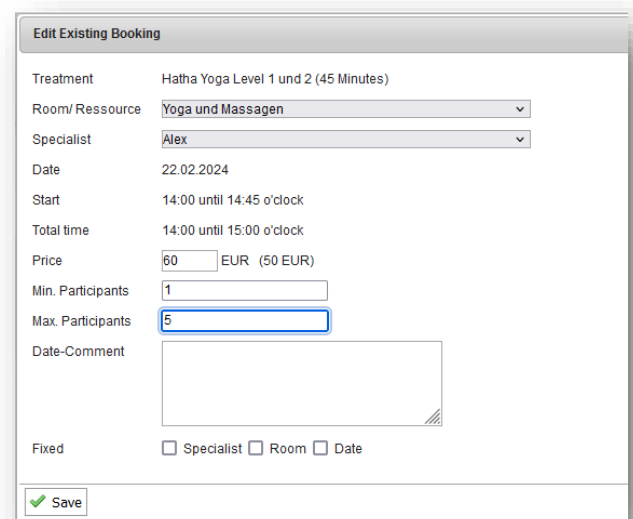
If you would like to offer limited contingents for day spa guests, the idea of one of our clients is: set up a course 'day spa' with a limited number of participants!

10.2.1 Number of Participants

You can set the number of participants permitted separately for each event. This allows you to control how many guests can book in by default, but you also have the option of increasing or limiting the number per event individually. To do this, you edit the individual course event:

10.2.2 Book for Multiple Participants

Guests can book several places at once in the online booking route. The other participants are listed under the same name as the person making the booking.



Edit Existing Booking

Treatment: Hatha Yoga Level 1 und 2 (45 Minutes)

Room/ Ressource: [Yoga und Massagen](#)

Specialist: [Alex](#)

Date: 22.02.2024

Start: 14:00 until 14:45 o'clock

Total time: 14:00 until 15:00 o'clock

Price: 60 EUR (50 EUR)

Min. Participants: 1

Max. Participants: 5

Date-Comment:

Fixed: ☐ Specialist ☐ Room ☐ Date

[Save](#)

[Spa Offers](#)
[Contact](#)
[Bookings](#)
[My Account](#)
[Logout \(Dagmar Rusvay\)](#)
[EN](#)

Appointment selection - Hatha Yoga Level 1 und 2 45 min

Spa Offers » Details » Appointment selection

February 2024

March 2024

| Mo | Tu | We | Th | Fr | Sa | Su | Mo | Tu | We | Th | Fr | Sa | Su |
|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| | | | 1 | 2 | 3 | 4 | | | | 1 | 2 | 3 | |
| 5 | 6 | 7 | 8 | 9 | 10 | 11 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| 12 | 13 | 14 | 15 | 16 | 17 | 18 | 11 | 12 | 13 | 14 | 15 | 16 | 17 |
| 19 | 20 | 21 | 22 | 23 | 24 | 25 | 18 | 19 | 20 | 21 | 22 | 23 | 24 |
| 26 | 27 | 28 | 29 | | | | 25 | 26 | 27 | 28 | 29 | 30 | 31 |

29.02.2024

Hatha Yoga Level 1 and 2 45 min (60,- EUR)

14:00 hrs (Available: 3)

1

1

2

3

book

Please note that the "Customer multi-appointment check" setting in the MY SPA master data - shop data must be deactivated for this (the check as to whether the guest already has an appointment at the same time).

Customer Multi Appointment Check

☐

If this option is **not** checked, you may book more than one appointment for one customer at the the same time (e.g. for himself and an accompanying person).

10.3 Settings for Online Booking

Besides the normal Opening Hours in the Spa Shop-Data, you will find a separate week-planer for your Online Booking Engine. Visit 'Main Settings' – 'Shop Data' – 'Booking Policy for Online-Shop'.

Booking Policy for Online-Shop

Online Booking Policy

Online Booking Policy ENG

Lead Time1 Hour

Start Timeon the hour

Bookable for next3 Months

Allow Online Booking?

| Weekday | Bookable from | Bookable until | break from | break until |
|-----------|---------------|----------------|------------|-------------|
| Monday | 08:00 | 22:00 | 16:00 | 19:00 |
| Tuesday | 08:00 | 14:00 | 00:00 | 00:00 |
| Wednesday | 08:00 | 18:00 | 13:00 | 14:00 |
| Thursday | 08:00 | 18:00 | 13:00 | 14:00 |
| Friday | 00:00 | 00:00 | 00:00 | 00:00 |
| Saturday | 08:00 | 24:00 | 00:00 | 00:00 |
| Sunday | 08:00 | 22:00 | 00:00 | 00:00 |

Additionally, you may set lead time, pre-booking period and start time:

Lead Time1 Hour

Start Timeon the hour

Bookable for next3 Months

The 'Lead Time' controls how much preparation you need at least until the guest arrives. One hour before the start of the appointment is the minimum, you can extend the period up to 24 hours. The 'Start Time' determines whether you want to assign appointments for the full or half hour only, or without restriction, i.e. how the appointment best fits in your calendar. The option 'Bookable for next...' controls how far in advance you allow online bookings – choose between 1 to 12 months.

There are separate fields for entering your imprint and data protection links, which are integrated both in the user interface of the booking section and in the e-mail confirmations.

Link to privacy policyhttps://www.based-on-it.de/start/kontakt/datenschutz

Link zum Impressumhttps://www.based-on-it.de/start/kontakt/impressum

Lead Time1 Hour

Start Timeon the hour

Invoice formatPDF DIN A4

Bookable for next12 months

Login with reservation number☒

Allow hotel-guest user accounts☒

Show previous stays☐

Show fellow travellers☒

Login with room number☒

Allow external user accounts☒

Furthermore, you have the option to generally allow or prohibit bookings of external guests, as well as to allow the login of hotel guests via room number and/or reservation number. The option to allow hotel guest

user accounts determines whether you want to offer guests access to only one stay, or whether they should also be able to book appointments in the spa for further stays.

To further restrict the availability of capacities in the online booking route, you can allow employees to be booked individually:

| | | |
|------------------------|-------------------------------------|--|
| Specialist | <input checked="" type="checkbox"/> | Trainer |
| Bookable Online | <input checked="" type="checkbox"/> | |
| Fallback | <input type="checkbox"/> | Activate/deactivate this option to make the employee bookable/not bookable for the online booking route. |
| Authorized for Billing | <input checked="" type="checkbox"/> | Authorized for Prize Change |

10.3.1 Appointment Cancellation

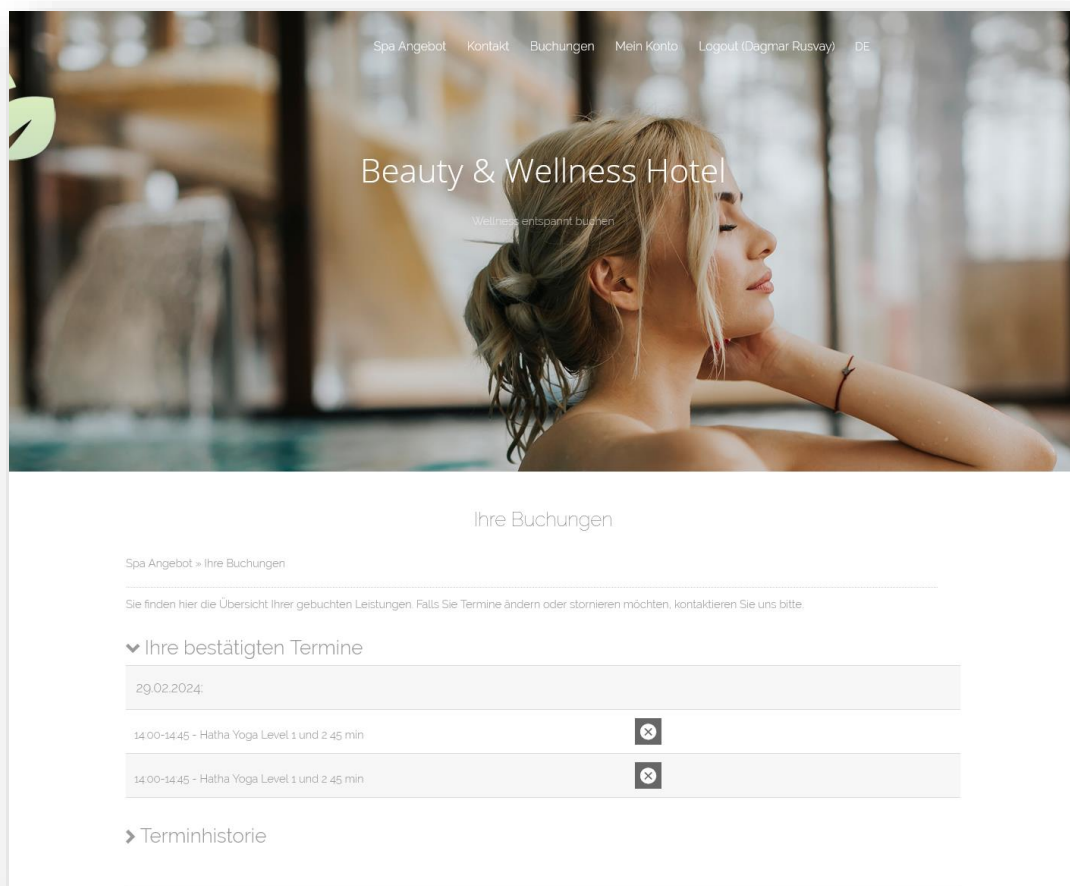
You can allow the guest to cancel appointments.

First select your individual cancellation conditions under Master data - Shop data - Settings - Booking conditions for online shop:

Depending on the lead time for the appointment according to the cancellation condition, the guest will find a cancellation button in their appointment overview:

When you click on the cancellation button, a summary is shown and a cancellation e-mail is sent after confirmation.

| | |
|---------------------------------|--------------------------|
| Allow hotel-guest user accounts | <input type="checkbox"/> |
| Show previous stays | <input type="checkbox"/> |
| Cancellation option | 24 hours in advance ▼ |
| | Never |
| Allow Online Booking | 72 hours in advance |
| Weekday | 48 hours in advance |
| Monday | |
| Tuesday | 24 hours in advance |



10.4 Languages of your MY SPA Booking Route

You can configure the languages in which you want to show the MY SPA booking route to your guests. You make the settings under Master data - Shop data - Booking conditions. After ticking the desired languages, the corresponding text field opens for entering your booking conditions. The guest must tick these when booking and they will be sent with the appointment confirmation e-mail.

Please note that this language selection concerns the menu navigation and the online booking section, not automatically the language of your treatment descriptions. If these are only available in German, only these will be displayed. Please note that showing your treatments, courses and packages in other languages, you will have to license the Multi-Language Module.

my SPA Beauty & Wellness Hotel

Appointments New Booking Scheduler Customers Main Settings Reporting

Shop No. 1

| | | | |
|-------------------------------|---|----------------------------------|-------------------------------------|
| Name | Beauty & Wellness Hotel | Owner | |
| Street | Exp Hotel | ZIP/City | 10437 Berlin |
| Country | Germany | Phone | 06 11 - 2336363 |
| Fax | | E-Mail | info@based-on-it.de |
| Website | https://www.based-on-it.de | VAT ID | |
| Affiliation | Internal shop | Standard Language | german |
| Currency | EUR | Possible Languages | de_DE, en_GB, es_ES, de_DE |
| UTC timezone | Germany (Europe/Berlin) | Size of Time Units | 15 Pixel |
| Time Units per Hour | 0 | Slider Grid | 5 Minutes |
| Days in the Future | 365 Days | Customer Multi Appointment Check | <input type="checkbox"/> |
| Course-Module active | <input checked="" type="checkbox"/> | Show Payed Bookings Grey | <input checked="" type="checkbox"/> |
| Cancel after Payment | <input checked="" type="checkbox"/> | Show Appointment Hover | <input checked="" type="checkbox"/> |
| Automatic Scheduling Overview | <input type="checkbox"/> slow@mybased.de | | |
| Time to Anonymize | 1 year inactive | | |
| Comment (internal) | Interner Shop mit reiner Protel Anbindung | | |

+ Email Settings

+ Bank account

+ Overlapping Appointments

- Booking Policy for Online-Shop

| | | | |
|----------|-------------------------------------|---------|-------------------------------------|
| czech | <input type="checkbox"/> | german | <input checked="" type="checkbox"/> |
| english | <input checked="" type="checkbox"/> | spanish | <input type="checkbox"/> |
| french | <input type="checkbox"/> | italian | <input type="checkbox"/> |
| romanian | <input type="checkbox"/> | | |

Booking Terms and Conditions DE

Buchungsbedingungen in Deutsch

Booking Terms and Conditions EN

Booking Policy in english

10.5 Deeplinks for your Spa Offers on your Website

If you already present your spa offer on your own website with pictures and descriptions, your website administrators can create dedicated links which will lead your visitors directly to the desired application of the MY SPA Online Booking.

The links are supplemented with the following information:

...../myspa/spabooking.php?controller=overview&subController=detail&variable=39

The last entryvariable=39 is the number of the application in MY SPA:

The screenshot displays the MY SPA online booking interface. At the top, the logo 'my SPA' is visible next to the text 'Beauty und Wellness 1'. Below this is a navigation bar with buttons for 'Appointments', 'New Booking', 'Scheduler', 'Customers', 'Main Settings', and 'Reporting'. A dropdown menu is open under 'Appointments', showing 'No. 39' selected. Below the dropdown are buttons for 'Start Search', 'Extended Search', 'New', and 'Season prices'. The main content area shows details for the 'Hot Stone' treatment (No. 39). It includes fields for 'Type' (Treatment), 'Sub-Type' (Single Treatment 1:1), and 'de_DE' (German). The 'Name' field is 'Hot Stone', and the 'Short Form' is 'Hot Stone'. The 'Short Description' and 'Long Description' fields contain text in German. Below this, the 'en_GB' (English) section is visible, with the 'Name' field set to 'Hot Stone' and the 'Short Description' and 'Long Description' fields containing text in English. At the bottom, there are fields for 'Category' (Treatments), 'Color (background / font)' (Example Text), 'Comment (only visible internally)', and 'Image 1' (which shows a person receiving a massage).

10.6 E-Mail-Dispatch

Both the booking guest and your spa receive confirmation of the bookings by e-mail. Each guest enters an e-mail address for this purpose, which must be confirmed by double opt-in. The e-mail address stored in the PMS is not automatically used. On the one hand, this is due to data protection reasons; on the other hand, the guest may not have access to the email address he or she used for the booking while on holiday. HTML emails are sent (feel free to send us your header and/or footer, which we will embed for you. Images used here must be embedded as a link, i.e. publicly accessible on the Internet, for example on your hotel website).

The following e-mails are included by default:

| | |
|--------------------|--|
| Day Spa Guest: | User Account created incl. E-Mail opt-in |
| Hotel Guest: | E-Mail opt-in User Account created Info User Account created to the guest's E-Mail account sent from PMS |
| All Guests: | Booking Confirmation with ical appointment in the attachment Package booking confirmation |
| Spa: | Appointment was booked Package was booked |
| All User Accounts: | Password forgotten |

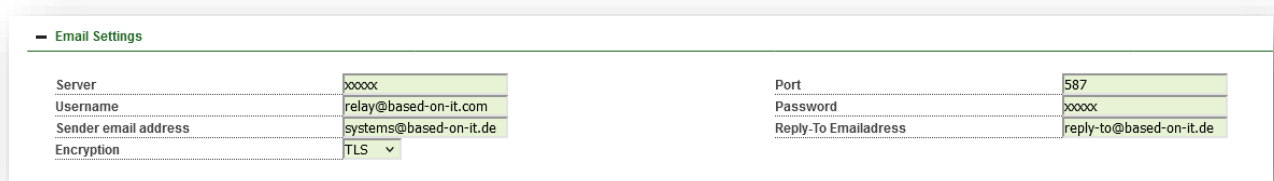
Further cases for e-mail responses can be individually differentiated for you on request:

Separate appointment confirmations for treatment/ course booking

Pre-booking of a treatment scheduled/ pre-booking of a course scheduled

Scheduled courses as a package component/ Scheduled treatment as a package component.

You may configure your E-Mails in the SMTP Setup in the Main Settings – Shop Settings:



The screenshot shows the 'Email Settings' configuration form. It contains two columns of fields. The left column includes 'Server' (placeholder: xxxxxx), 'Username' (relay@based-on-it.com), 'Sender email address' (systems@based-on-it.de), and 'Encryption' (TLS with a dropdown arrow). The right column includes 'Port' (587), 'Password' (placeholder: xxxxxx), and 'Reply-To Emailaddress' (reply-to@based-on-it.de).

| | | | |
|----------------------|------------------------|-----------------------|-------------------------|
| - Email Settings | | | |
| Server | xxxxxx | Port | 587 |
| Username | relay@based-on-it.com | Password | xxxxxx |
| Sender email address | systems@based-on-it.de | Reply-To Emailaddress | reply-to@based-on-it.de |
| Encryption | TLS ▼ | | |

10.7 Technology and Data Protection

Cookies

We only use technically necessary session cookies, the use of which does not require authorisation, as they do not store any data on the accessing device or browser.

User accounts

External guests must create a user account in order to book. Mandatory fields for creating a customer account are first and last name, telephone number and postal address, so in case of no-show you are able to send an invoice. You can deactivate these user accounts in MY SPA if the guest proves to be dubious and thus block them. Hotel guests can log in with their first name, last name and reservation or room number. This generates a one-time session code that is displayed in the browser. No stay data is visible in the browser. You can also create a user account, but you do not have to do this. If a hotel guest creates a user account, they can log in with their personal access data and not only access one stay, but also make bookings for further stays.

You can control these functionalities to a large extent; we have extended the 'Booking conditions for the online shop' in the MY SPA master data for this purpose.

A link to your imprint and your privacy policy is also stored here, which you should expand for the MY SPA online booking section according to your use.

10.8 Direct Payment via the booking route

You also have the option to let guests pay directly via PayPal. Only after successful payment, the appointment will be booked into the calendar.

Please note: This payment option is only available if the MY SPA POS module is also licensed, because in this case MY SPA also issues the invoice to the guest. Prerequisite is a PayPal account. Payments via PayPal are sent informatively to connected hotel systems. The connection of further payment providers is possible on request.

11. Module Multi-Languages

Under 'Main Settings' – 'Treatments' you can now enter new names and descriptions for your treatments, which will be displayed in the Online Booking module, as well as other external systems which are connected via the [API](#), like Concierge Apps.

The screenshot displays the 'mySPA' admin interface. At the top, there's a header with the logo, a dropdown menu set to 'Beauty & Wellness 1', and the user 'Beauty & Wellness 1 Admin'. Below the header is a navigation bar with buttons: 'Appointments', 'New Appointment', 'Scheduler', 'Customers', 'Main Settings' (selected), and 'Reporting'. The main content area is titled 'Create New Treatment' and contains two language-specific forms. The first form is for 'de_DE' and the second for 'en_GB'. Each form has a 'Treatment Name' field, a 'Short Description' field, and a 'Long Description' field. The 'Short Description' field is further divided into 'Short Form' and 'Long Form' sections. The 'Long Description' field is a large text area. The forms are currently empty, showing only the input fields.

Please note that showing your treatments, courses and packages in other languages, you will have to license the Multi-Language Module.

12. List of Icons



Open Online Help



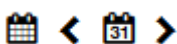
Open additional window



Change personal settings (password / language)



Log out



Date Picker and calendar views:

Date selection, Back (1 day / week), Today, Back (1 day / week)



The brighter area of an appointment represents set-up times



Copy treatment or course / New version of the treatment or course



Cancel reservation/ appointment is cancelled



Edit Entries



Open Appointment Search / Date Search



Delete entry - only possible if no bookings have been made yet



Print Appointment list for all future appointments of the guest of a stay



Additional Template for guest appointments



Print Proof of performance for all current appointments of the guest per specialist



Print Course description



CSV Export of the selected data



Daily Employee and Room Plan



List of Attendees/ Weekly Class Schedule
























Treatment certificate for the guest



Anonymize customer data









Adopt a hotel guest from the Check-in List

| | |
|---|---|
|  | Participation/ Did not participate |
|  | Conflict between appointment and the guest stay |
|  | Pre-Bookings for a Guest |
|  | Use Pre-Booking for the apointment |
|  | Pre-Book a Course Participation |
|  | Open all Treatment Requests and Packages of a guest |
|  | Free Booking |
|  | Post services/ Services are posted |
|  | Resend postings to the hotel system |
|  | View entry / global entry (multi-property), change is only possible for all |
|  | Post ancillary sales / Appointment has items booked |
|  | Package Information / Book Appointments for Package |
|  | Link appointment with package service/ detach from package |
|  | Change Package Owner |
|  | Swap a Package Part |
|  | Assign Package to a customer |
|  | Couple Treatment |
|  | Course/ Add Participants |
|  | Class is empty/ Class is bookable |
|  | Maximum Participants nearly reached/ exceeded |
|  | Reminder is done |

Grey Buttons

Gray buttons cannot be edited at this time. Gray appointments in the calendar are settled.

| | |
|---|---|
|  | Online Reservation |
|  | Appointment is marked as fixed in at least one option |
|  | Appointment is part of a package |
|  | A guest or appointment comment has been entered |
|  | Information about bookings from the hotel system |
|  | Issue an E-Mail notification |

Do you have any questions or suggestions?

Send a mail to: systems@based-on-it.de

Or just call us. We will gladly and directly help you out.



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